

Environmental Monitoring and Assessment

Comparison of Benthic Macroinvertebrate Biomonitoring Approaches for Evaluating Community Response Across a Stressor Gradient in Headwater Streams

--Manuscript Draft--

Manuscript Number:		
Full Title:	Comparison of Benthic Macroinvertebrate Biomonitoring Approaches for Evaluating Community Response Across a Stressor Gradient in Headwater Streams	
Article Type:	Original Research	
Keywords:	salinization; rapid bioassessment; full enumeration; coal mining	
Corresponding Author:	Thomas Cianciolo, M.S. Trout Unlimited Klamath Falls, OR UNITED STATES	
Corresponding Author Secondary Information:		
Corresponding Author's Institution:	Trout Unlimited	
Corresponding Author's Secondary Institution:		
First Author:	Rachel A. Pence, M.S.	
First Author Secondary Information:		
Order of Authors:	Rachel A. Pence, M.S.	
	Thomas Cianciolo, M.S.	
	Damion R. Drover	
	Daniel L. McLaughlin	
	David J. Soucek	
	Anthony J. Timpano	
	Carl E. Zipper	
	Stephen H. Schoenholtz	
Order of Authors Secondary Information:		
Funding Information:	Powell River Project	Dr. Stephen H. Schoenholtz
Abstract:	<p>Benthic macroinvertebrate community assessments are commonly used to characterize aquatic systems and increasingly for identifying their impairment caused by myriad stressors. Yet, sampling and enumeration methods vary, and research is needed to compare their ability to detect macroinvertebrate community response to specific water quality variables. A common assessment approach, rapid bioassessment uses sub-sampling procedures to identify a fixed number of individuals regardless of total sample abundance. In contrast, full-enumeration assessments typically allow for expanded community characterization resulting from higher numbers of identified organisms. Here, we compared these two sampling and enumeration methods and their ability to detect benthic macroinvertebrate response to freshwater salinization, a common stressor of streams worldwide. We applied both methods in headwater streams along a salinity gradient within the coal-mining region of central Appalachia USA. Full-enumeration samples had approximately seven times higher abundance and estimates of taxonomic richness were 26-92% higher than rapid-bioassessment samples. Metrics of community composition, trophic function, dominance, tolerance, and habit also differed between the methods. Full-enumeration was generally a stronger predictor of benthic community responses to salinization and was more sensitive than rapid-bioassessment for detecting community changes in salinized streams. However, the more cost-effective and widely-employed rapid-</p>	

	<p>bioassessment method was capable of characterizing severe community alterations associated with the mining-induced salinity gradient. These findings can help inform decisions regarding such tradeoffs for assessments of freshwater salinization in temperate forested headwater streams and highlight the need for similar research of sampling and enumeration methodology in other aquatic systems and for other stressors.</p>
Suggested Reviewers:	<p>David Arscott Stroud Water Research Center darscott@stroudcenter.org</p>
	<p>Margaret Passmore EPA: Environmental Protection Agency passmore.margaret@epa.gov</p>
	<p>Hanneke Keizer-Vlek Wageningen University Research Centre: Wageningen University & Research hanneke.keizer-vlek@wur.nl</p>
	<p>Nick Everall Aquascience Consultancy Ltd maquaconsult@aol.com</p>

[Click here to view linked References](#)

1 **Introduction**

2
3 Characterization of benthic macroinvertebrate communities is a fundamental feature in many
4 bioassessments of aquatic systems. In freshwater streams impacted by stressors such as salinity,
5 nutrients, sediments, or toxic elements, macroinvertebrate community structure may be altered in
6 comparison to a relatively undisturbed reference condition; biomonitoring and bioassessment
7 procedures are commonly employed to detect such alterations. Indeed, macroinvertebrate
8 biomonitoring and bioassessments are used by most states in the USA to aid enforcement of the
9 federal Clean Water Act and its mandate to restore and maintain “chemical, physical and
10 biological integrity of the Nation’s waters” (Governor et al., 2017). Macroinvertebrate
11 biomonitoring procedures and data are also used in other nations and world regions to aid water
12 management (Morse et al., 2007; Birk et al., 2012; Nichols et al., 2017). However, a wide
13 variety of biomonitoring methods are available for use (Davies, 2001). Among major
14 differences, in addition to sampling devices, are numbers of individuals collected and identified,
15 and whether complete samples are characterized or if subsampling is employed to reduce sample
16 size and, hence, biomonitoring costs.

17
18 A common method for biomonitoring in the USA is the rapid bioassessment protocol (RBP),
19 which employs a sampling method with fixed-count subsampling (Barbour et al., 1999). Such
20 sampling commonly occurs over an approximated area, such as riffle-run habitats in high-
21 gradient streams using a kick-net or D-frame net. Multiple samples are then composited and
22 subsampled to obtain a fixed count of organisms (e.g., $200 \pm 10\%$) for identification regardless of
23 actual macroinvertebrate sample size. Macroinvertebrate community metrics such as taxonomic

richness, relative abundance, and diversity are derived from the fixed-count subsample, potentially overlooking presence of rare taxa not included in the subsample (Courtemanch, 1996). Consequently, the fixed number of organisms in the subsample may limit the utility of such sampling for accurate and complete characterization of macroinvertebrate community structure.

In contrast, full-enumeration sampling methods typically collect all organisms from a defined area of the stream bottom (e.g., using a Surber sampler), typically in greater numbers than the fixed-count subsamples employed by conventional RBP methods, thereby enumerating and identifying all organisms collected. Such full-enumeration samples are more time-consuming and expensive to process; however, they allow for more accurate estimates of taxonomic richness, abundance, and diversity, and potentially may better detect responses of macroinvertebrate assemblages to disturbances relative to RBP methods (Courtemanch, 1996; Vinson & Hawkins, 1996). Although some research has compared biomonitoring methods for differences in community characterization (e.g., Buss & Borges, 2008; Tubić et al., 2017), there has been limited study on how methods may differ in detecting community change along specific stressor gradients.

Anthropogenic salinization of freshwater ecosystems is a growing and global concern and one often assessed through benthic macroinvertebrate-based bioassessments. Salinization results from many land uses, including agriculture, municipal and industrial discharges, and road de-icing as well as mining and can affect aquatic ecosystem structure and function (Schäfer et al., 2012; Canedo-Arguelles, 2013; Kaushal et al., 2018). Here we focus on surface coal mining in

central Appalachia USA, where accelerated weathering of deposited waste rock material increases concentrations of dissolved ions and associated salinity in receiving headwater streams (Bryant et al., 2002; Hartman et al., 2005; Pond et al., 2008; Lindberg et al., 2011). Elevated mining-origin salinity in this region is associated with alterations of aquatic life, particularly shifts in benthic macroinvertebrate communities to more salt-tolerant taxa (e.g., Pond et al., 2008; Boehme et al., 2016; Timpano et al., 2018a). Macroinvertebrate taxa respond differentially to mining-origin water influences, including increased salinity, with individuals in the Ephemeroptera order and scraper functional feeding group particularly sensitive, whereas others such as the ubiquitous headwater stream stonefly genera *Amphinemura* and *Leuctra*, are often found in higher relative abundances in salinized streams (Pond, 2010; Pond et al., 2014; Boehme et al., 2016; Timpano et al., 2018a; Drover et al., 2020).

Studies characterizing these salinity-induced responses in central Appalachia have relied heavily on RBP methodology with fixed-count subsampling. Critically, the same approach was also used by USEPA (2011) to establish an aquatic life benchmark for salinity (measured as specific conductance; SC: electrical conductivity at 25°C) in Appalachian streams based on extirpation of sensitive benthic macroinvertebrate taxa. In contrast, full-enumeration sampling has rarely been used to characterize macroinvertebrate communities and their response to elevated salinity in central Appalachian headwater streams (Hartman et al., 2005; Drover et al., 2020). Indeed, full-enumeration sampling has been recommended for obtaining samples representative of riffle-dwelling macroinvertebrate communities, which are common in these headwater systems (Davies, 2001).

Given that sampling methodology has potential to influence assessment of macroinvertebrate metrics and thus bioassessment outcome, a comparison of fixed-count RBP with full-enumeration sampling techniques in salinized central Appalachian streams is warranted yet, to our knowledge, has not been performed. To fill this research gap, we applied and compared these methods across 15 headwater streams representing a salinity gradient from reference to highly salinized, mining-influenced streams. Our objectives were to compare measures of benthic macroinvertebrate community structure and their response to elevated salinity based on metrics generated by the two sampling methods. We predicted that the full-enumeration sampling method would capture greater taxonomic richness than the fixed-count RBP method and, in doing so, would provide structural metric values that are more sensitive to elevated salinity.

Methods

Site selection

We selected 15 1st-order streams in central Appalachia to assess effects of salinization from surface coal mining on benthic macroinvertebrate community structure characteristic of riffle habitat. Four of these study streams were representative of reference conditions and were located in minimally disturbed, forested catchments not influenced by surface coal mining (Table 1). The remaining 11 streams were influenced by historical (i.e., before 2011) surface coal mining with elevated concentrations of dissolved major ions relative to reference streams (Online Resource Table S1). Surface coal mining releases elevated concentrations of sulfate (SO_4^{2-}), calcium (Ca^{2+}), magnesium (Mg^{2+}), and bicarbonate (HCO_3^-), and trace elements such as manganese

(Mn) and selenium (Se) to drainage waters (Pond et al. 2014; Timpano et al. 2018b). Non-mined areas of all mining-influenced watersheds were predominantly forested with intact forest in the riparian zone. All study streams were located within the central Appalachian coalfield of Virginia and West Virginia (Figure 1; Table 1) and within US EPA Ecoregion 69d (Level IV, Omernik, 1987).

Study streams were chosen using a rigorous selection process (see methods in Timpano et al., 2015) endeavoring to isolate salinity as the stressor to aquatic life whereby non-salinity stressors (e.g., altered riparian buffer, extreme pH, excessive sedimentation) were minimized. At each study stream, we collected both full-enumeration and fixed-count RBP benthic macroinvertebrate community samples during Spring 2014 and Fall 2017. However, one study stream was removed for Fall 2017 sampling because of its recent streamside development for natural gas extraction, which removed riparian vegetation and increased sedimentation.

Table 1: Stream attributes for selected study streams in the central Appalachian coalfield.

Stream	Stream ID	Stream Type	County	State	Mined Area in Watershed ^a (%)	Annual Mean SC ^b Spring 2014 ($\mu\text{S cm}^{-1}$)	Annual Mean SC ^c Fall 2017 ($\mu\text{S cm}^{-1}$)
Copperhead Branch	COP	Reference	Buchanan	VA	0	128	115
Crooked Branch	CRO	Reference	Dickenson	VA	0	65	57
Eastland Creek	EAS	Reference	Wise	VA	0	26	25
Hurricane Fork	HCN	Reference	McDowell	WV	0	68	86
Fryingpan Creek	FRY	Mining-influenced	Dickenson	VA	6.0	361	398
Fryingpan Creek Right Fork ^d	RFF	Mining-influenced	Dickenson	VA	20.8	430	-
Grape Branch	GRA	Mining-influenced	Buchanan	VA	3.2	239	238
Kelly Branch	KEL	Mining-influenced	Wise	VA	60.0	759	737
Kelly Branch Unnamed Tributary	KUT	Mining-influenced	Wise	VA	38.8	1,064	1,013
Left Fork/Laurel Fork/Coal Fork	LLC	Mining-influenced	Kanawha	WV	28.2	1,212	1,132
Mill Branch West Fork	MIL	Mining-influenced	Wise	VA	51.2	599	540
Powell River	POW	Mining-influenced	Wise	VA	58.6	773	814
Rickey Branch	RIC	Mining-influenced	Wise	VA	32.1	1,484	1,404
Rockhouse Creek	ROC	Mining-influenced	Raleigh	WV	34.2	694	667
Spruce Pine Creek	SPC	Mining-influenced	Buchanan	VA	2.2	352	371

^aMined area of watersheds, 1985–2015, calculated using yearly surface mining layers produced by Pericak et al. (2018).

^bAnnual mean specific conductance (SC) calculated using data collected at 30-minute intervals for 12 months prior to Spring 2014 macroinvertebrate sampling.

^cAnnual mean specific conductance (SC) calculated using data collected at 30-minute intervals for 12 months prior to Fall 2017 macroinvertebrate sampling.

^dExcluded from fall 2017 analyses.

Fig. 1 Location of headwater streams selected for study in the central Appalachian coalfield

116

117 Field collection and laboratory sample processing

118

119 Specific conductance

120

121 At each study stream, freshwater conductivity loggers (HOBO, Onset Computer Corp., Bourne,

122 MA, USA) measured and recorded SC and temperature at 30-minute intervals from Fall

123 2011 through Fall 2017 in each stream. At the time of benthic macroinvertebrate sampling, water

124 temperature, dissolved oxygen, SC, and pH were measured with a handheld multi-probe meter

125 (YSI Professional Plus; YSI Inc., Yellow Springs, OH, USA) to provide synoptic

126 characterization of water-quality parameters. Synoptic measurements of SC were used to

127 calibrate continuous conductivity loggers and adjust for SC data drift.

128

129 Benthic macroinvertebrates

130

131 Fixed-count RBP benthic macroinvertebrate samples were collected following US EPA RBP for

132 the single-habitat riffle-run method in high-gradient streams (Barbour et al., 1999) from 11-13

133 April 2014 (hereafter “Spring”) and from 4-31 October 2017 (hereafter “Fall”). A 30-cm D-

134 frame kicknet with 500- μ m mesh was used to collect six 1 x 0.3-m samples from randomly

135 selected riffle habitats within each stream (n = 15 streams in Spring; n = 14 streams in Fall).

136 Sampling of benthic macroinvertebrates at each stream occurred along a 100-m reach

137 approximately centered on the location of the continuous SC logger. The six kick-net samples

138 were combined into a single composite sample (approximately 2 m²) at each stream. Samples

were preserved in 95% ethanol immediately upon collection in the field and returned to the laboratory for sorting, identification, and enumeration.

Samples collected using the RBP method were sub-sampled randomly in the laboratory using a standardized gridded tray to obtain a 200 ($\pm 10\%$) organism count following Virginia Department of Environmental Quality methods (VDEQ 2008) adapted from US EPA RBP (Barbour et al., 1999). Individuals in each sample were counted and identified to genus-level (except for individuals in family Chironomidae and sub-class Oligochaeta, which were identified at those levels) using standard keys (Wiggins, 1996; Merritt et al., 2008).

Full-enumeration benthic macroinvertebrates samples were collected using a 0.0929-m² Surber stream-bottom sampler (Wildco; Yulee, FL, USA) with a 500- μ m mesh, from 25-29 April 2014 and 4-31 October 2017. During Fall 2017, RBP and full-enumeration samples were collected on the same date for each stream. During Spring 2014, sampling using RBP and full-enumeration methods were not always collected on the same date. At each stream, three separate samples for full-enumeration were collected along the same 100-m reach from which RBP samples were collected. Care was taken to avoid collection of samples in any area previously disturbed by RBP sampling. Each full-enumeration sample was stored separately in 95% ethanol upon collection and returned to the laboratory for sorting, identification, and enumeration.

Laboratory analysis involved sorting and identification of all individuals in each full-enumeration sample in an identical manner to that applied to RBP samples, but without subsampling. For each stream, the three full-enumeration samples collected during a particular

sampling event were initially sorted, identified, and counted separately, but the data were combined prior to metric calculation to produce a single composite sample for comparison to the composited RBP sample collected at the same stream.

Data analysis

Specific conductance

Continuous SC data were summarized to obtain an annual SC mean value for the year preceding each Spring and Fall sample to provide a single variable for use in correlation and regression analyses that was more representative of stream salinity than synoptic samples taken at one time. However, data gaps were occasionally present in the continuous SC time series of some study streams as a result of datalogger malfunction and burial following storm events. For data gaps of more than 15 consecutive days, substitutions were made using historical data from the same time period in the previous year. This procedure was employed because central Appalachian headwater streams exhibit a strong seasonal SC pattern (Timpano et al., 2018b). Maximum extents of continuous-SC data gaps ranged from 0 to 46 days among the 15 streams.

Benthic macroinvertebrates

Thirty-seven metrics of benthic macroinvertebrate community structure were selected for analysis. These metrics are indicators of taxonomic richness, composition, functional feeding groups, dominance, diversity, tolerance, and habit of the benthic macroinvertebrate community

(Table 2). Metrics were selected to include those used for quantification of benthic community structure by Barbour et al. (1999) and by previous studies conducted in headwater streams of the central Appalachian coalfield (Boehme et al., 2016; Timpano et al., 2018a; Cianciolo et al., 2020; Drover et al., 2020). Pielou's evenness (J') was added as a measure of the degree of evenness in distribution of individuals among taxa of the benthic community (Pielou, 1966). Functional feeding groups, tolerance values, and habits were ascribed to each genus using references by Merritt et al. (2008) and Barbour et al. (1999); taxa with pollution-tolerance values > 6 were designated as tolerant and taxa with pollution-tolerant values < 4 were considered as intolerant (after Pond et al., 2013). All 37 metrics were calculated for both fixed-count RBP and full-enumeration composite samples using R software (RStudio Team 2018).

Table 2: Benthic macroinvertebrate metrics by category, with abbreviations and expected response to increasing environmental disturbance.

Category	Metric	Abbrev.	Expected Response to Perturbation ^a
Taxonomic Richness	Total Taxa	<i>rTotal</i>	Decrease
	Ephemeroptera, Plecoptera, and Trichoptera (EPT) Taxa	<i>rEPT</i>	Decrease
	EPT Taxa less Hydropsychidae	<i>rEPT-H</i>	Decrease
	Ephemeroptera Taxa	<i>rE</i>	Decrease
	Ephemeroptera Taxa less Baetidae	<i>rE-B</i>	Decrease
	Plecoptera Taxa	<i>rP</i>	Decrease
	Trichoptera Taxa	<i>rT</i>	Decrease
	Trichoptera Taxa less Hydropsychidae	<i>rT-H</i>	Decrease
	Diptera Taxa	<i>rDip</i>	Decrease
Composition	% EPT	<i>pEPT</i>	Decrease
	% EPT less Hydropsychidae	<i>pEPT-H</i>	Decrease
	% Ephemeroptera	<i>pE</i>	Decrease
	% Ephemeroptera less Baetidae	<i>pE-B</i>	Decrease
	% Plecoptera	<i>pP</i>	Decrease
	% Trichoptera	<i>pT</i>	Decrease
	% Trichoptera less Hydropsychidae	<i>pT-H</i>	Decrease
	% Plecoptera plus Trichoptera Taxa less Hydropsychidae	<i>pPT-H</i>	Decrease
	% Diptera	<i>pDip</i>	Increase
	% Chironomidae	<i>pChi</i>	Increase
	% Oligochaeta	<i>pOligo</i>	Increase
Functional Feeding Groups	% Collector-Gatherers	<i>pCG</i>	Decrease
	% Collector-Filterers	<i>pCF</i>	Variable
	% Predators	<i>pPR</i>	Variable
	% Scrapers	<i>pSC</i>	Decrease
	% Shredders	<i>pSH</i>	Decrease
	Scraper Taxa Richness	<i>rSC</i>	Decrease
Dominance	% 1 Dominant Taxon	<i>p1dom</i>	Increase
	% 2 Dominant Taxa	<i>p2dom</i>	Increase
	% 5 Dominant Taxa	<i>p5dom</i>	Increase
	Pielou's Evenness	<i>even</i>	Decrease
Diversity	Shannon Diversity	<i>shan</i>	Decrease
	Simpson Diversity	<i>simp</i>	Decrease
Tolerance	Intolerant Taxa Richness	<i>rINT</i>	Decrease
	% Tolerant	<i>pTOL</i>	Increase
	Hilsenhoff Biotic Index	<i>HBI</i>	Increase
Habit	% Clingers	<i>pCling</i>	Variable
	Clinger Taxa Richness	<i>rCling</i>	Variable

^aSource: Barbour et al. (1999).

Differences in community metrics between the two sampling methods for each stream were assessed with a paired-sample Wilcoxon signed-rank tests using the *exactRankTests* package

(Hothorn & Hornik, 2018; R Core Team, 2018) in R. In each stream for each sampling period (i.e., Spring and Fall), mean percent differences for all 37 metrics were calculated for each RBP vs. full-enumeration comparison (Equation 1).

Equation 1

Percent Difference =

$$\left[\frac{Metric\ Value_{quantitativefull-enumeration} - Metric\ Value_{semi-quantitativeRBP}}{(Metric\ Value_{quantitativefull-enumeration} + Metric\ Value_{semi-quantitativeRBP})/2} \right] * 100$$

Spearman rank correlations were used to test for association between annual mean SC and 1) RBP sample metrics, 2) full-enumeration sample metrics, and 3) differences in sample metrics (full-enumeration minus RBP). Correlation results were evaluated to determine if the two methods similarly characterize both the direction and magnitude of community response to elevated SC. Mean values of preceding-year SC for each stream were used for these calculations. In order to compare the two sampling methods for responsiveness to SC directly, the seven metrics with differences showing consistent and significant relationships with SC during both seasons were analyzed using linear regression vs. SC.

Results

For the 15 streams sampled in Spring, a total of 83 taxa from full-enumeration samples (26,208 individuals) and 64 taxa from RBP samples (3,134 individuals) were identified; 30 taxa were unique to full-enumeration samples, whereas 11 taxa were unique to RBP samples (Online

Resource Table S2). For the 14 streams sampled in Fall, 87 taxa from full-enumeration samples (14,796 individuals) and 71 taxa from RBP samples (2,836 individuals) were identified; 23 taxa were unique to full-enumeration samples, whereas 9 taxa were unique to RBP samples (Online Resource Table S2). Mean (\pm SE) organism abundances in full-enumeration samples were $1,747 \pm 217$ and $1,057 \pm 160$ individuals in Spring and Fall, respectively, whereas, by design, RBP samples were sub-sampled by collecting $200 (\pm 10\%)$ organisms (actual means of 209 ± 2 and 203 ± 5 individuals in Spring and Fall, respectively).

Mean of 12-month antecedent SC values for reference streams ranged from 26 to $128 \mu\text{S}/\text{cm}$ for Spring, whereas test-stream mean 12-month antecedent SC ranged from 239 to $1,848 \mu\text{S}/\text{cm}$ (Online Resource Table S1). For Fall, mean 12-month antecedent SC ranged from 25 to $115 \mu\text{S}/\text{cm}$ for reference streams and from 238 to $1,404 \mu\text{S}/\text{cm}$ for test streams (Online Resource Table S1).

Comparison of sampling methods for community characterization

Taxonomic Richness

Full-enumeration sampling produced higher estimates than RBP sampling for all nine taxonomic richness metrics for both Spring and Fall. All nine measures of taxonomic richness derived from full-enumeration samples differed significantly from those derived from RBP samples in Spring and all metrics except Ephemeroptera richness less Baetidae (*rE-B*) differed significantly in Fall (Figure 2; Tables 3 and 4). When averaged across streams, differences in taxonomic richness

metrics ranged from 35.7 to 92.1% higher in Spring full-enumeration samples and from 25.9 to 64.6% higher in Fall full-enumeration samples (Figure 2).

Community Composition

Significant differences were detected between the two sampling techniques for several community-composition metrics. Percent EPT (*pEPT*), percent EPT less Hydropsychidae (*pEPT-H*), percent Plecoptera (*pP*), percent Plecoptera plus Trichoptera taxa less Hydropsychidae (*pPT-H*), and percent Oligochaeta (*pOligo*) were significantly higher in full-enumeration samples collected in Spring (Table 3). Significant differences between sample methods were also detected for percent Diptera (*pDip*) for Spring and percent Chironomidae (*pChi*) for Fall, where RBP metric values exceeded full-enumeration values by 23.5% (± 14.1) and 26.2% (± 10.0), respectively (Figure 2; Tables 3 and 4).

Functional Feeding Groups, Dominance, Diversity, Tolerance, and Habit

All functional feeding group metrics, except for percent predators (*pPR*), differed significantly between sample methods for at least one of the sample periods (Figure 2; Tables 3 and 4). Rapid bioassessment samples produced significantly higher measures for percent collector-filterers (*pCF*) (average difference 46.6% ± 14.8) and percent scraper (*pSC*) (average difference 55.7% ± 18.6) in Spring, and for percent collector-gatherers (*pCG*) in Fall (average difference 30.0% ± 12.4). Percent shredders (*pSH*) was significantly higher in full-enumeration samples collected in Spring, and the average difference between sample methods was 22.1% (± 7.3). For both

sampling periods, scraper taxa richness (rSC) was significantly higher in full-enumeration samples than corresponding RBP samples (average difference of $32.9\% \pm 11.2$ in Spring and $29.2\% \pm 10.1$ in Fall) (Figure 2; Tables 3 and 4).

Pielou's evenness ($even$), intolerant taxa richness ($rINT$), and clinger taxa richness ($rCling$) were the only metrics from the Dominance, Diversity, Tolerance, and Habit categories to display significant differences between the two sampling techniques (Figure 2; Tables 3 and 4). For Pielou's evenness ($even$), a small but statistically significant difference between sampling methods was detected for Spring, where RBP measures exceeded corresponding full-enumeration measures by $19.4\% (\pm 4.8)$ (Figure 2; Table 3). Intolerant taxa richness ($rINT$) for full-enumeration samples was $34.9\% (\pm 4.5)$ and $43.9\% (\pm 6.2)$ higher than for RBP samples collected in Spring and Fall, respectively. Clinger taxa richness ($rCling$) was also significantly higher in full-enumeration samples collected during both sampling periods (Figure 2; Tables 3 and 4). A total of 73 intolerant taxa were observed throughout the course of this study, and more than half of these taxa were also classified as clinger taxa (data not shown).

Fig. 2 Mean differences (\pm SE) of macroinvertebrate community metrics between sample methodologies (Equation 1). Differences are expressed as percentages (%) and grouped by metric category for Spring and Fall sampling periods ("Dom" = Dominance; "Tol" = Tolerance; "Hab" = Habit). Positive differences reflect higher values in full-enumeration samples. Metric abbreviations are defined in Tables 3 and 4. Only metrics with significant differences (paired-sample Wilcoxon signed-rank test < 0.05) between sample types are displayed

Comparison of methods for detecting community response to SC

Many benthic community metrics were correlated with SC gradient, and differences in community metrics between sample methods were also correlated with SC (Tables 3 and 4). The largest differences between full-enumeration and RBP richness metrics were typically observed at reference streams because of higher levels of taxonomic richness present at those streams. Differences between full-enumeration and RBP richness metrics were reduced in high-SC streams, a function of taxa extirpation at elevated SC (Figure 3; Online Resource Table S3).

Fig. 3 Regressions of three taxa richness measures (total taxa, EPT taxa, and Ephemeroptera taxa less Baetidae) in response to 12-month antecedent specific conductance (SC) as derived from Rapid Bioassessment Protocol (RBP) and full-enumeration sampling during Spring (left) and Fall (right). All regressions are significant at $p < 0.05$. See Online Resource, Table S3, for further detail

Taxonomic richness

Most taxonomic richness metrics (r_{Total} , r_{EPT} , r_{EPT-H} , r_E , r_{E-B} , and r_P) were negatively correlated with SC for both Spring and Fall for both sampling methods (Tables 3 and 4). Among the pollution sensitive EPT orders, Ephemeroptera are the most sensitive to elevated SC in central Appalachian coalfield streams, but members of the family Baetidae appear to be more tolerant to this type of pollution (Pond 2010; Timpano et al. 2018a). Consequently, exclusion of salt tolerant Baetidae (Ephemeroptera taxa richness less Baetidae, r_{E-B}) generally resulted in

stronger responses than the aggregate Ephemeroptera taxa richness metric (rE) for both sampling periods. Plecoptera are also recognized as a pollution-sensitive order (Barbour et al. 1999), but relationships with SC were not as strong compared to relationships with rE and $rE-B$ (Tables 3 and 4). Negative relationships between SC and Trichoptera taxa richness (rT), as well as between SC and Trichoptera taxa less Hydropsychidae ($rT-H$), were also observed but only for full-enumeration samples collected during Spring.

Differences in taxonomic richness metrics ($rTotal$, $rEPT$, $rEPT-H$, rE , $rE-B$, and rT) between the two sample methods were negatively correlated with SC for both Spring and Fall, and relationships were generally stronger in Spring (Tables 3 and 4). Differences in EPT taxa richness ($rEPT$) between Spring samples had the strongest relationship with SC, followed by Ephemeroptera taxa richness less Baetidae ($rE-B$). Differences in rE and $rE-B$ between sample methodologies quickly diminished with increasing SC because of overall Ephemeroptera taxa declines across the SC gradient with extirpations of sensitive non-Baetidae taxa occurring at high-SC streams.

Community composition

Percent Ephemeroptera (pE) and percent Ephemeroptera less Baetidae ($pE-B$) were significantly and negatively correlated with SC for full-enumeration and RBP samples during both sampling periods. In Spring, the metrics percent Plecoptera (pP) and percent Plecoptera plus Trichoptera less Hydropsychidae ($pT-H$) were significantly and positively correlated with SC for both sampling methods. Additionally, in Fall, $pEPT$ was positively correlated with SC for both sampling methods. However, during this sampling period, pP and $pT-H$ were only correlated

(negatively) with SC for full-enumeration samples, whereas *pDip* and *pChi* were only correlated (negatively) for RBP samples. No significant correlations of compositional sampling differences (full-enumeration minus RBP) with SC were noted for either sampling period (Tables 3 and 4).

Functional feeding groups, dominance, diversity, tolerance, and habit

The metrics percent collector-gatherers (*pCG*), percent predators (*pPR*), percent scrapers (*pSC*), and scraper taxa richness (*rSC*) were correlated negatively, and percent Shredders (*pSH*) was correlated positively with SC for both sampling methods in Spring; whereas all of these metrics except *pPR* were correlated similarly for either one or both sampling methods in Fall (Tables 3 and 4). No significant correlations of sampling differences (full-enumeration minus RBP) with SC were noted for macroinvertebrate functional feeding groups.

All the Dominance and Diversity metrics were correlated either positively (*p1dom*, *p2dom*, *p5dom*) or negatively (*even*, *shan*, *simp*) with SC for both sampling methods in Spring and correlations were stronger for full-enumeration samples. In Fall, these metrics were similarly correlated with SC for one or both sampling methods. However, no significant correlations between sampling difference and SC were noted.

Intolerant taxa richness (*rINT*) was negatively correlated with SC in both Spring and Fall and the strongest relationship was detected for full-enumeration samples collected in Spring. In Spring, sample differences in *rINT* exhibited a moderate negative association with SC (Table 3), with

larger differences occurring at reference streams and generally diminishing across the salinity gradient.

Spearman correlations detected a negative relationship between percent clingers (*pCling*) and SC for RBP samples collected in Spring, and positive relationships between *pCling* and SC for both sample types collected in Fall. Clinger taxa richness (*rCling*) was negatively correlated with SC for both sample types collected in Spring and Fall (Tables 3 and 4). Differences in *pCling* between sample types were positively correlated with SC in Spring and differences in *rCling* between sample types exhibited negative relationships with SC for both sampling periods. Although overall clinger taxa richness declines with increasing SC, certain salt-tolerant clinger taxa (including members of families Leuctridae, Hydropsychidae, and Simuliidae) were present at high abundances in high-SC streams.

376 Table 3: Mean values of community metrics for full-enumeration (FE) samples and Rapid
 377 Bioassessment Protocol (RBP) samples, for FE minus RBP, and coefficients of Spearman
 378 correlation (ρ) of those measures vs. specific conductance (SC) for Spring.

379

Category	Metric	Abbrev.	FE samples		RBP samples		FE minus RBP (Difference)	
			Mean	ρ vs. SC ^a	Mean	ρ vs. SC	Mean	ρ vs. SC
Taxonomic Richness	Total Taxa	<i>rTotal</i>	33.7	-0.91	20.9	-0.66	12.8	-0.82
	Ephemeroptera, Plecoptera, and Trichoptera (EPT) Taxa	<i>rEPT</i>	21.5	-0.92	13.1	-0.72	8.5	-0.85
	EPT Taxa less Hydropsychidae	<i>rEPT-H</i>	18.3	-0.93	11.0	-0.78	7.3	-0.81
	Ephemeroptera Taxa	<i>rE</i>	6.5	-0.95	4.1	-0.69	2.4	-0.81
	Ephemeroptera Taxa less Baetidae	<i>rE-B</i>	4.9	-0.94	2.8	-0.86	2.1	-0.84
	Plecoptera Taxa	<i>rP</i>	6.7	-0.72	4.7	-0.61	1.9	-0.25
	Trichoptera Taxa	<i>rT</i>	8.4	-0.68	4.3	0.03	4.1	-0.55
	Trichoptera Taxa less Hydropsychidae	<i>rT-H</i>	5.1	-0.58	2.2	-0.22	2.9	-0.33
Composition	Diptera Taxa	<i>rDip</i>	7.2	0.04	4.3	-0.09	2.9	0.17
	% EPT	<i>pEPT</i>	80.0	0.42	74.0	-0.05	6.0	0.36
	% EPT less Hydropsychidae	<i>pEPT-H</i>	73.8	0.35	64.2	-0.13	9.6	0.25
	% Ephemeroptera	<i>pE</i>	16.6	-0.91	19.0	-0.85	-2.5	0.13
	% Ephemeroptera less Baetidae	<i>pE-B</i>	8.9	-0.94	13.3	-0.90	-4.3	0.34
	% Plecoptera	<i>pP</i>	53.3	0.83	42.7	0.71	10.5	0.30
	% Trichoptera	<i>pT</i>	10.1	-0.06	12.2	0.40	-2.1	-0.34
	% Trichoptera less Hydropsychidae	<i>pT-H</i>	4.0	-0.40	2.4	-0.25	1.5	-0.29
	% Plecoptera plus Trichoptera Taxa less Hydropsychidae	<i>pPT-H</i>	57.2	0.84	45.2	0.69	12.1	0.24
	% Diptera	<i>pDip</i>	15.4	-0.14	19.0	0.26	-3.5	-0.40
Functional Feeding Groups	% Chironomidae	<i>pChi</i>	11.6	-0.04	9.9	0.24	1.7	-0.39
	% Oligochaeta	<i>pOligo</i>	1.0	0.00	0.2	0.19	0.7	-0.10
	% Collector-Gatherers	<i>pCG</i>	24.6	-0.67	25.2	-0.57	-0.6	-0.12
	% Collector-Filterers	<i>pCF</i>	11.0	-0.19	17.3	0.31	-6.3	-0.30
	% Predators	<i>pPR</i>	6.3	-0.63	6.5	-0.71	-0.3	0.06
	% Scrapers	<i>pSC</i>	6.8	-0.72	10.2	-0.80	-3.4	0.31
Dominance	% Shredders	<i>pSH</i>	51.3	0.84	40.8	0.71	10.6	0.27
	Scraper Taxa Richness	<i>rSC</i>	5.3	-0.82	4.0	-0.65	1.3	-0.49
	% 1 Dominant Taxon	<i>p1dom</i>	38.7	0.80	37.7	0.77	0.9	0.25
	% 2 Dominant Taxa	<i>p2dom</i>	59.1	0.78	52.7	0.77	6.4	0.41
	% 5 Dominant Taxa	<i>p5dom</i>	78.9	0.83	77.4	0.78	1.5	0.16
Diversity	Pielou's Evenness	<i>even</i>	0.6	-0.75	0.7	-0.71	-0.1	-0.29
	Shannon Diversity	<i>shan</i>	2.0	-0.84	2.1	-0.76	-0.1	-0.44
Tolerance	Simpson Diversity	<i>simp</i>	0.8	-0.81	0.8	-0.69	0.0	-0.18
	Intolerant Taxa Richness	<i>rINT</i>	18.5	-0.92	13.3	-0.71	5.2	-0.55
	% Tolerant	<i>pTOL</i>	0.0	0.06	0.0	NA	0.0	0.06
Habit	Hilsenhoff Biotic Index	<i>HBI</i>	2.2	-0.61	2.5	0.12	-0.4	-0.59
	% Clingers	<i>pCling</i>	53.6	0.00	48.5	-0.55	5.1	0.67
	Clinger Taxa Richness	<i>rCling</i>	21.5	-0.87	13.9	-0.63	7.5	-0.74

380 ^aBold indicates a significant result at alpha of 0.05.

Table 4: Mean values of community metrics for full-enumeration (FE) samples and rapid bioassessment protocol (RBP) samples, for FE minus RBP, and coefficients of Spearman correlation (ρ) of those measures vs. specific conductance (SC) for Fall.

Category	Metric	Abbrev.	FE samples		RBP samples		FE minus RBP (Difference)	
			Mean	ρ vs. SC ^a	Mean	ρ vs. SC	Mean	ρ vs. SC
Taxonomic Richness	Total Taxa	<i>rTotal</i>	33.7	-0.75	22.0	-0.84	11.7	-0.61
	Ephemeroptera, Plecoptera, and Trichoptera (EPT) Taxa	<i>rEPT</i>	20.9	-0.78	13.7	-0.81	7.2	-0.60
	EPT Taxa less Hydropsychidae	<i>rEPT-H</i>	17.1	-0.77	10.8	-0.81	6.4	-0.57
	Ephemeroptera Taxa	<i>rE</i>	4.9	-0.89	3.4	-0.87	1.6	-0.58
	Ephemeroptera Taxa less Baetidae	<i>rE-B</i>	4.1	-0.92	2.8	-0.89	1.4	-0.60
	Plecoptera Taxa	<i>rP</i>	7.1	-0.51	3.8	-0.64	3.4	-0.09
	Trichoptera Taxa	<i>rT</i>	8.9	-0.42	6.6	-0.08	2.3	-0.56
	Trichoptera Taxa less Hydropsychidae	<i>rT-H</i>	5.1	-0.33	3.9	-0.18	1.4	-0.38
	Diptera Taxa	<i>rDip</i>	7.2	-0.50	4.4	-0.48	2.8	-0.37
Composition	% EPT	<i>pEPT</i>	74.9	0.66	69.0	0.65	5.9	-0.28
	% EPT less Hydropsychidae	<i>pEPT-H</i>	43.2	0.01	39.5	0.02	3.7	0.02
	% Ephemeroptera	<i>pE</i>	6.7	-0.79	7.1	-0.93	-0.5	-0.11
	% Ephemeroptera less Baetidae	<i>pE-B</i>	6.2	-0.83	6.3	-0.92	-0.1	-0.05
	% Plecoptera	<i>pP</i>	29.6	0.64	25.4	0.31	4.2	0.26
	% Trichoptera	<i>pT</i>	38.7	0.11	36.5	0.47	2.2	-0.48
	% Trichoptera less Hydropsychidae	<i>pT-H</i>	7.0	-0.70	7.0	-0.28	-0.1	-0.50
	% Plecoptera plus Trichoptera Taxa less Hydropsychidae	<i>pPT-H</i>	36.6	0.45	32.4	0.37	4.2	-0.04
	% Diptera	<i>pDip</i>	16.5	-0.38	19.9	-0.56	-3.4	0.20
	% Chironomidae	<i>pChi</i>	11.1	-0.31	15.1	-0.54	-4.0	0.27
Functional Feeding Groups	% Oligochaeta	<i>pOligo</i>	1.6	-0.15	3.1	-0.44	-1.5	0.27
	% Collector-Gatherers	<i>pCG</i>	16.7	-0.46	22.5	-0.73	-5.8	0.41
	% Collector-Filterers	<i>pCF</i>	36.0	0.20	31.5	0.45	4.5	-0.48
	% Predators	<i>pPR</i>	7.6	-0.50	7.6	-0.19	0.0	-0.49
	% Scrapers	<i>pSC</i>	8.5	-0.79	10.6	-0.71	-2.2	-0.08
	% Shredders	<i>pSH</i>	31.2	0.78	27.8	0.33	3.4	0.30
Dominance	Scraper Taxa Richness	<i>rSC</i>	5.9	-0.84	4.2	-0.73	1.7	-0.41
	% 1 Dominant Taxon	<i>p1dom</i>	32.6	0.65	35.6	0.35	-3.0	0.19
	% 2 Dominant Taxa	<i>p2dom</i>	48.1	0.76	51.4	0.50	-3.3	0.39
	% 5 Dominant Taxa	<i>p5dom</i>	71.3	0.83	76.2	0.84	-4.9	0.34
	Pielou's Evenness	<i>even</i>	0.7	-0.48	0.7	-0.55	0.0	-0.10
Diversity	Shannon Diversity	<i>shan</i>	2.3	-0.79	2.2	-0.61	0.2	-0.29
	Simpson Diversity	<i>simp</i>	0.8	-0.75	0.8	-0.50	0.0	-0.20
Tolerance	Intolerant Taxa Richness	<i>rINT</i>	19.1	-0.74	12.3	-0.74	6.8	-0.40
	% Tolerant	<i>pTOL</i>	0.1	-0.10	0.0	0.45	0.1	-0.30
	Hilsenhoff Biotic Index	<i>HBI</i>	2.4	-0.45	2.7	-0.28	-0.3	0.07
Habit	% Clingers	<i>pCling</i>	73.9	0.60	70.7	0.74	3.1	-0.34
	Clinger Taxa Richness	<i>rCling</i>	19.9	-0.81	13.9	-0.69	6.0	-0.66

^aBold indicates a significant result at alpha of 0.05.

Discussion

Two sampling methods were used to produce metrics describing various aspects of benthic macroinvertebrate community structure and to evaluate their capacity to detect community changes induced by mining influence as indicated by elevated SC. Our data demonstrate that

full-enumeration samples consistently produced higher estimates of taxonomic richness than corresponding RBP samples (i.e., subsampled to 200±10% organisms) for both Spring and Fall sampling periods. Most metrics exhibiting significant response to SC for full-enumeration samples also produced such results for RBP samples, but full-enumeration samples yielded more sensitive relationships with SC as indicated by larger correlation coefficients and/or steeper regression slopes. In addition, differences between richness metrics obtained from the two sampling methods declined as SC increased among streams, especially for those metrics that were most sensitive to elevated SC. Below, we discuss these findings and their implications for bioassessments in our study systems and more broadly.

Comparison of sampling methods for community characterization

Full-enumeration sampling consistently produced higher estimates than RBP sampling for richness metrics in both seasons, excepting only Ephemeroptera less Baetidae (*rE-B*) in the fall season. The *rE-B* metric exhibited large differences between sampling methods at reference streams, but the non-parametric comparison did not reveal significant differences as the highest-SC streams yielded zero specimens for both sampling methods whereas RBP-based *rE-B* was slightly greater than the full-enumeration measure at other high-SC streams with low relative abundances compared to reference streams (Figure 3).

Our finding of generally greater taxa richness in the full-enumeration samples, relative to the RBP samples with lower abundance, is consistent with ecological principles, given the well-known positive relationship between taxonomic richness and sampling effort (Fisher et al., 1943)

as indicated in this case by numbers of individuals captured. Other researchers have reported similar results. Bioassessments conducted within streams of Malaysia (Ghani et al., 2016), central Brazil (Silva et al., 2005), southwestern Australia (Storey et al., 1991), and ephemeral lakes of Ireland (O'Connor et al., 2004) reported richer macroinvertebrate assemblages using full-enumeration methods relative to fixed-count samples with fewer organisms. Further, fixed-count samples collected from a river in southeastern Australia contained only 55 to 63% of the total taxa collected by extensive full-enumeration sampling at the same site (Gillies et al., 2009). Overall et al. (2017) collected full-enumeration samples from rivers in the U.K. and found that they contained significantly higher total taxa and EPT taxa richness than fixed-count samples. Similarly, in our study, full-enumeration measures of total taxa richness (r_{Total}) were 48.0% (± 4.1) higher than those from RBP fixed-count samples collected in Spring and 40.2% (± 4.8) higher in Fall (Figure 3). Previous studies (Armitage et al., 1983) have suggested that collection of at least 75% of total macroinvertebrate taxa is needed to provide a reliable assessment of water quality in temperate lotic systems. Our findings show RBP methodology can miss approximately 50% of the total taxa collected using full-enumeration methods. Consequently, previous studies of central Appalachian headwater streams using RBP methods have likely underestimated and underrepresented benthic macroinvertebrate taxonomic richness, an important descriptor of community structure. However, we note that methodological differences in richness metrics did not translate broadly across all our metrics used to characterize community composition, functional feeding group, dominance, diversity, tolerance, and habit.

A principal difference between sampling methods is that full-enumeration sampling quantifies all organisms collected, whereas the common RBP method identifies a fixed-count subsample.

Laboratory processing of RBP samples often requires subsampling using a gridded pan method to obtain a standardized, random sample (Plafkin et al., 1989) potentially introducing sources of error such as uneven distribution of organisms across the grid. Subsampling procedures tend to be biased in selection of larger organisms (Gillies et al., 2009; Vinson & Hawkins, 1996) because they are easier to see and spread consistently and evenly across the subsampling grid. Thus, smaller organisms (such as individuals of the genus *Leuctra*) may be overlooked during sample processing and subsequently underrepresented in community composition metrics. Indeed, we found that percent (%) *Leuctra* differed significantly between full-enumeration and RBP samples collected in Spring, and full-enumeration measures of % *Leuctra* exceeded RBP measures by 106.2% (± 25.3). These findings indicate that RBP-derived community compositional metrics based on relative abundance data are associated with a degree of sampling imprecision, potentially rendering RBP-derived data as inconsistent and potentially unreliable for comparison of community-compositional metrics estimated from samples collected during a particular season or over multiple seasons. Others have noted that subsampling procedures introduce imprecision into biomonitoring results, rendering results as less reliable indicators of stream condition and reducing their discriminatory capability relative to full enumeration of the collected samples (Doberstein et al., 2000).

Comparison of methods for determining benthic community structure response to SC

Numerous benthic macroinvertebrate community metrics responded to the SC gradient in both Spring and Fall sample periods. Most of the responses documented in this study were similar to those found by previous studies in central Appalachia (Pond et al., 2008, 2014; Timpano et al.,

2015, 2018a; Boehme et al., 2016; Cianciolo et al., 2020) including Ephemeroptera taxa and the scraper functional feeding group being especially sensitive and prone to decline with increasing SC. Our data show that correlations of multiple metrics with SC were significant for both full-enumeration and RBP sampling data in most cases. This finding indicates that both sampling methods can detect the presence of an SC-induced gradient of community structure, particularly differences between metrics in high-salinity streams and reference streams. However, correlations of community metrics with SC were generally stronger (higher-magnitude correlation coefficients, lower p-values) for full-enumeration sampling data than for RBP sampling data, particularly for richness metrics during the spring season, indicating greater capability to reveal statistical significance, especially when magnitude differences are small. Further, multiple richness metrics showed greater rates of change (i.e., steeper slopes) along the SC gradient in full-enumeration versus RBP sampling data. Consequently, differences between full-enumeration and RBP samples also declined in response to SC for several metrics, including *rTotal*, *rEPT*, *rEPT-H*, *rE*, *rE-B*, *rT*, and *rCling*. The difference between sample types was especially pronounced for these richness metrics at low-SC streams, where RBP sampling failed to capture multiple taxa that were included in full-enumeration samples. In contrast, richness values from RBP samples more closely approximated full-enumeration richness values at high-SC streams due to reduced occurrence of unique taxa in the full-enumeration samples. It follows that RBP sampling data are less capable of revealing differences between moderately salinized streams versus reference conditions, particularly for richness metrics, and less capable of doing so with statistical certainty. Analogous to our findings, Cao et al. (1998) found that among streams spanning a stressor gradient, taxonomic richness differences among streams increased with increasing sample size.

Implications for Bioassessment of Freshwater Streams and Future Work

Freshwater stream bioassessments are typically conducted by comparing biomonitoring metrics to a reference level that defines what is acceptable and is often based on conditions in reference streams such as those included in this study. In the Appalachian coalfield, bioassessments are commonly conducted using data derived from fixed-count RBP samples with subsampling to a fixed organism count.

Other researchers have explored issues concerning sample-size effects on utility of biomonitoring data, noting that smaller samples often fail to capture taxa that are rare within a given environment and that the utility of relatively small samples often depends on the purpose for the bioassessments. When purposes include detection of stressor effects along a strong environmental gradient or gross separations of highly degraded from relatively unimpaired streams, smaller sample sizes are often quite adequate (Cao et al., 1998; Arscott et al., 2006). Such has been the purposes of many studies of mining-origin salinity conducted to date in the Appalachian coalfield that have utilized RBP methods with fixed-count subsampling (e.g. Pond et al., 2008, 2014). Many of the SC-gradient effects noted by such studies (e.g. reduced richness of total taxa and of sensitive taxa such as Ephemeroptera; reduced relative abundances of scrapers and or Ephemeroptera at high -SC streams) are replicated here in our study in data generated by both sampling methods. For other purposes, however, larger samples, which capture larger numbers of taxa play a more important role. Sample accuracy as an estimator of the sampled community condition increases with increasing sample size (Vlek et al., 2006).

Hence, biomonitoring and assessment procedures such as defining conditions in relatively undisturbed habitats as a baseline for evaluating future impacts, discriminating moderately impaired from relatively unimpaired and/or highly impaired streams or otherwise separating stream sites into multiple categories are best accomplished using highly enumerated samples (Doberstein et al., 2000; Arscott et al., 2006).

Conclusions

This study demonstrates that full-enumeration bioassessments offer advantages over RBP fixed-count bioassessments of benthic macroinvertebrate communities in mining-influenced central Appalachian headwater streams. Full-enumeration sampling provides more complete estimates of taxonomic richness, and hence estimates of diversity that are more accurate, compared to the RBP sampling methods with subsampling to fixed and often far lower organism counts as is commonly applied for assessment of mining impacts to stream communities in the Appalachian coalfield. In addition, full-enumeration sampling enhances the ability to interpret biological condition in headwater streams by characterizing community-metric responses to a stressor gradient and can be particularly useful when comparing less-degraded systems to those in a reference condition. Rapid bioassessment samples, with comparatively small numbers of individuals, are often able to discriminate highly degraded systems from those in a reference condition but may not detect more subtle changes.

Both RBP and full-enumeration sampling revealed differences in community condition across a mining-induced salinity gradient. Although RBP sampling showed stream-community sensitivity

to the SC stressor evaluated in this study, the extra time and effort required for full-enumeration sampling can provide additional insight into benthic macroinvertebrate community structure and stressor response.

References

- Armitage, P. D., Moss, D., Wright, J.F., & Furse, M.T. (1983). The performance of a new biological water quality score system based on macroinvertebrates over a wide range of unpolluted running water sites. *Water Research*, 17(3): 333-347. [https://doi.org/10.1016/0043-1354\(83\)90188-4](https://doi.org/10.1016/0043-1354(83)90188-4)
- Arscott, D. B., Jackson J. K., & Kratzer E. B. (2006). Role of rarity and taxonomic resolution in a regional and spatial analysis of stream macroinvertebrates. *Journal of the North American Benthological Society*, 25, 977-997. [https://doi.org/10.1899/0887-3593\(2006\)025\[0977:RORATR\]2.0.CO;2](https://doi.org/10.1899/0887-3593(2006)025[0977:RORATR]2.0.CO;2)
- Barbour, M. T., Gerrtisen, J., Snyder, B. D., & Stribling, J. B. (1999). Rapid bioassessment protocols for use in streams and wadeable rivers: periphyton, benthic macroinvertebrates, and fish, Second Edition. USEPA, Washington, DC.
- Birk, S., Bonne W., Borja A., Brucet S., Courrat A., et al. 2012. Three hundred ways to assess Europe's surface waters: An almost complete overview of biological methods to implement the

552 Water Framework Directive. *Ecological Indicators*, 18, 31-41.
553 <https://doi.org/10.1016/j.ecolind.2011.10.009>
554
555 Boehme, E. A., Zipper, C. E., Schoenholtz, S. H., Soucek, D. J., & Timpano, A. J. (2016).
556 Temporal dynamics of benthic macroinvertebrate communities and their response to elevated
557 specific conductance in Appalachian coalfield headwater streams. *Ecological Indicators*, 64,
558 171-180. <https://doi.org/10.1016/j.ecolind.2015.12.020>
559
560 Bryant, G., McPhilliamy, S., & Childers, H. (2002). A survey of the water quality of streams in
561 the primary region of mountaintop/valley fill coal mining, October 1999 to January 2001.
562 Mountaintop mining/valley fill programmatic environmental impact statement. Region 3, US
563 Environmental Protection Agency, Philadelphia, Pennsylvania.
564
565 Buss, D. F., & Borges E. L. (2008) Application of rapid bioassessment protocols (RBP) for
566 benthic macroinvertebrates in Brazil: Comparison between sampling techniques and mesh sizes.
567 *Neotropical Ecology*, 37: 288-295. <https://doi.org/10.1590/S1519-566X2008000300007>
568
569 Cañedo-Argüelles M., Kefford B. J., Piscart C., Prat N., Schäfer R. B., & Schulz C.-J.,
570 Salinisation of rivers: An urgent ecological issue. *Environmental Pollution*. 173, 157-167.
571 <https://doi.org/10.1016/j.envpol.2012.10.011>
572

573 Cao, Y., Williams D. D., Williams N. E. (1998). How important are rare species in aquatic
 574 community ecology and bioassessment? *Limnology and Oceanography*, 43, 1403-1409.
 575 <https://doi.org/10.4319/lo.1998.43.7.1403>
 576

577 Cianciolo, T. R., McLaughlin, D. L., Zipper, C. E., Timpano, A. J., Soucek, D. J., &
 578 Schoenholtz, S.H. (2020). Impacts to water quality and biota persist in mining-influenced
 579 Appalachian streams. *Science of The Total Environment*, 717, p.137216.
 580 <https://doi.org/10.1016/j.scitotenv.2020.137216>
 581

582 Courtemanch, D. L. (1996). Commentary on the subsampling procedures used for rapid
 583 bioassessments. *Journal of the North American Benthological Society*, 15, 381-385.
 584 <https://doi.org/10.2307/1467284>
 585

586 Davies, A. (2001). The use and limits of various methods of sampling and interpretation of
 587 benthic macro-invertebrates. *Journal of Limnology*, 60(1s), 1-6.
 588

589 Doberstein, C. P., Karr J. R., & Conquest L.L. (2000). The effect of fixed-count subsampling on
 590 macroinvertebrate biomonitoring in small streams. *Freshwater Biology*, 44, 355-371.
 591 <https://doi.org/10.1046/j.1365-2427.2000.00575.x>
 592

593 Drover, D. R., Schoenholtz, S. H., Soucek, D. J., & Zipper, C. E. (2020). Multiple stressors
 594 influence benthic macroinvertebrate communities in central Appalachian coalfield streams.
 595 *Hydrobiologia*, 847: 191–205, <https://doi.org/10.1007/s10750-019-04081-4>.

596

597 Everall, N. C., Johnson, M. F., Wood, P., Farmer, A., Wilby, R. L., & Measham, N. (2017).
598 Comparability of macroinvertebrate biomonitoring indices of river health derived from semi-
599 quantitative methodologies. *Ecological Indicators*, 78, 437-448.
600 <https://doi.org/10.1016/j.ecolind.2017.03.040>

601

602 Fisher, R. A., Corbet A. S., & Williams C. B. (1943). The relation between the number of
603 species and the number of individuals in a random sample of an animal population. *Journal of*
604 *Animal Ecology*, 12, No. 1, pp. 42-58. <https://doi.org/10.2307/1411>

605

606 Ghani, W. M., Rawi, C. S., Hamid, S. A., & Al-Shami, S. A. (2016). Efficiency of different
607 sampling tools for aquatic macroinvertebrate collections in Malaysian streams. *Tropical Life*
608 *Sciences Research*, 27(1), 115-133.

609

610 Gillies, C. L, Hose, G. C., & Turak, E. (2009). What do qualitative rapid bioassessment
611 collections of macroinvertebrates represent? A comparison with extensive quantitative sampling.
612 *Environmental Monitoring and Assessment*, 149, 99-112. [https://doi.org/10.1007/s10661-008-](https://doi.org/10.1007/s10661-008-0186-9)
613 0186-9

614

615 Governor, H., Krometis, L. A. H., & Hession, W. C. (2017). Invertebrate-based water quality
616 impairments and associated stressors identified through the US Clean Water Act. *Environmental*
617 *Management*, 60, 598–614. <https://doi.org/10.1007/s00267-017-0907-3>

618

619 Hartman, K. J., Kaller, M. D., Howell, J. W., & Sweka, J. A. (2005). How much do valley fills
620 influence headwater streams? *Hydrobiologia*, 532, 91-102. [https://doi.org/10.1007/s10750-004-](https://doi.org/10.1007/s10750-004-9019-1)
621 9019-1
622

623 Hothorn & Hornik. (2018). exactRankTests: Exact Distributions for Rank and Permutation Tests.
624 R package version 0.8-31. <https://CRAN.R-project.org/package=exactRankTests>
625

626 Kaushal, S.S., Likens G.E., Pace M.L., Utz R.M., Haq S., Gorman J. & Grese M. (2018)
627 Freshwater salinization syndrome on a continental scale. *Proceedings of the National Academy*
628 *of Sciences*, 115, E574-E583. <https://doi.org/10.1073/pnas.1711234115>
629

630 Lindberg, T. T., Bernhardt, E. S., Vier, R., Helton, A. M., Merola, R. B., Vengosh, A., & Di
631 Giulio, R. T. (2011). Cumulative impacts of mountaintop mining on an Appalachian watershed.
632 *Proceedings of the National Academy of Sciences*, 108(52), 20929-20934.
633 <https://doi.org/10.1073/pnas.1112381108>
634

635 Merritt, R. W., Cummins, K. W., & Berg, M. B. (2008). An Introduction to the Aquatic Insects
636 of North America. Dubuque: Kendall/Hunt.
637

638 Morse, J. C., Bae Y. J., Munkhjargal G., Sangpradub N., Tanida K., et al. (2007). Freshwater
639 biomonitoring with macroinvertebrates in East Asia. *Frontiers in Ecology and Environment*, 5,
640 33–42. [https://doi.org/10.1890/1540-9295\(2007\)5\[33:FBWMIE\]2.0.CO;2](https://doi.org/10.1890/1540-9295(2007)5[33:FBWMIE]2.0.CO;2)
641

642 Nichols, S. J, Barmuta L. A., Chessman B. C., Davies P. E., Dyer F. J. (2017). The imperative
 643 need for nationally coordinated bioassessment of rivers and streams. *Marine and Freshwater*
 644 *Research*, 68, 599–613. <https://doi.org/10.1071/MF15329>
 645
 646 O Connor, Á., Bradish, S., Reed, T. et al. (2004). A Comparison of the Efficacy of Pond-Net and
 647 Box Sampling Methods in Turloughs - Irish Ephemeral Aquatic Systems. *Hydrobiologia*, 524,
 648 133–144. <https://doi.org/10.1023/B:HYDR.0000036128.83998.44>
 649
 650 Omernik, J. M. (1987). Ecoregions of the conterminous United States. *Annals of the Association*
 651 *of American Geographers*, 77, 118-125. <https://doi.org/10.1111/j.1467-8306.1987.tb00149.x>
 652
 653 Pericak, A. A., Thomas, C. J., Kroodsma, D. A., Wasson, M. F., Ross, M. R., Clinton, N. E.,
 654 Campagna, D. J., Franklin, Y., Bernhardt, E. S., & Amos, J. F. (2018). Mapping the yearly extent
 655 of surface coal mining in Central Appalachia using Landsat and Google Earth Engine. *PloS one*,
 656 13(7). <https://doi.org/10.1371/journal.pone.0197758>.
 657
 658 Pielou, E. C. (1966). The measurement of diversity in different types of biological collections.
 659 *Journal of Theoretical Biology*, 13, 131-144. [https://doi.org/10.1016/0022-5193\(66\)90013-0](https://doi.org/10.1016/0022-5193(66)90013-0)
 660
 661 Plafkin, J. L., Barbour, M. T., Porter, K. D., Gross, S. K., & Hughes, R. M. (1989). Rapid
 662 bioassessment protocols for use in streams and rivers: benthic macroinvertebrates and fish.
 663 USEPA, Washington, D.C.
 664

665 Pond, G. J., Passmore, M. E., Borsuk, F. A., Reynolds, L., & Rose, C. J. (2008). Downstream
666 effects of mountaintop coal mining: comparing biological conditions using family- and genus-
667 level macroinvertebrate bioassessment tools. *Journal of the North American Benthological*
668 *Society*, 27(3), 717-737. <https://doi.org/10.1899/08-015.1>

669

670 Pond, G. J. (2010). Patterns of Ephemeroptera taxa loss in Appalachian headwater streams
671 (Kentucky, USA). *Hydrobiologia*, 641, 185-201. <https://doi.org/10.1007/s10750-009-0081-6>

672

673 Pond, G. J., Bailey, J. E., Lowman, B. M., & Whitman, M. J. (2013). Calibration and validation
674 of a regionally and seasonally stratified macroinvertebrate index for West Virginia wadeable
675 streams. *Environmental Monitoring and Assessment*, 185, 1515-1540.
676 <https://doi.org/10.1007/s10661-012-2648-3>

677

678 Pond, G. J., Passmore, M. E., Pointon, N. D., Felbinger, J. K., Walker, C. A., Krock, K. J. G.,
679 Fulton, J. B., & Nash, W. L. (2014). Long-term impacts on macroinvertebrates downstream of
680 reclaimed mountaintop mining valley fills in central Appalachia. *Environmental Management*,
681 54, 919-933. <https://doi.org/10.1007/s00267-014-0319-6>

682

683 RStudio Team. (2018). RStudio: Integrated development environment for R. RStudio, Inc.,
684 Boston, Massachusetts USA.

685

686 Schäfer, R. B., Bundschuh, M., Rouch, D. A., Szöcs, E., Von Der Ohe, P. C., Pettigrove, V.,
687 Schulz, R., Nugegoda, D., & Kefford, B. J. (2012). Effects of pesticide toxicity, salinity and

other environmental variables on selected ecosystem functions in streams and the relevance for ecosystem services. *Science of the Total Environment*, 415, 69-78.
<https://doi.org/10.1016/j.scitotenv.2011.05.063>

Silva, L. C. F., Vieira, L. C. G., Costa, D. A., Lima Filho, G. F., Vital, M. C. C., Carvalho, R. A., Silveira, A. V. T., & Oliveira, L. C. (2005). Qualitative and quantitative benthic macroinvertebrate samplers in Cerrado streams: a comparative approach. *Acta Limnologica Brasiliensia*, 17, 123-128.

Storey, A. W., Edward, D. H. D., & Gazey, P. (1991). Surber and kick sampling: a comparison for the assessment of macroinvertebrate community structure in streams of south-western Australia. *Hydrobiologia*, 211, 111-121. <https://doi.org/10.1007/BF00037367>

Timpano, A. J., Schoenholtz, S. H., Soucek, D. J., & Zipper, C. E. (2015). Salinity as a limiting factor for biological condition in mining-influenced Central Appalachian headwater streams. *Journal of the American Water Resources Association*, 51(1), 240-250.
<https://doi.org/10.1111/jawr.12247>

Timpano, A. J., Schoenholtz, S. H., Soucek, D. J., & Zipper, C. E. (2018a). Benthic macroinvertebrate community response to salinization in headwater streams in Appalachia USA over multiple years. *Ecological Indicators*, 91, 645-656.
<https://doi.org/10.1016/j.ecolind.2018.04.031>

Timpano, A. J., Zipper, C. E., Soucek, D. J., & Schoenholtz, S. H. (2018b). Seasonal pattern of anthropogenic salinization in temperate forested headwater streams. *Water Research*, 133, 8-18. <https://doi.org/10.1016/j.watres.2018.01.012>

Tubić B. P., Popović N. Z., Raković M. J., Petrović A. S., Simić V. M. & Paunović M. M. (2017). Comparison of the effectiveness of kick and sweep hand net and Surber net sampling techniques used for collecting aquatic macroinvertebrate samples. *Archives of Biological Sciences*, 69, 233-238. <https://doi.org/10.2298/ABS160622087T>

USEPA. (2011). A Field-Based Aquatic Life Benchmark for Conductivity in Central Appalachian Streams. Office of Research and Development, National Center for Environmental Assessment, Washington, D.C.

VDEQ. (2008). Biological monitoring program quality assurance project plan for Wadeable streams and rivers. Virginia Department of Environmental Quality, Water Quality Monitoring and Assessment Programs, Richmond, Virginia.

Vinson, M. R., & Hawkins, C. P. (1996). Effects of sampling area and subsampling procedure on comparisons of taxa richness among streams. *Journal of the North American Benthological Society*, 15(3), 392-399. <https://doi.org/10.2307/1467286>

732 Vlek, H. E., Sporka, F., & Krno, I. (2006). Influence of macroinvertebrate sample size on
733 bioassessment of streams. *Hydrobiologia*, 566, 523–542. [https://doi.org/10.1007/978-1-4020-](https://doi.org/10.1007/978-1-4020-5493-8_35)
734 [5493-8_35](https://doi.org/10.1007/978-1-4020-5493-8_35)
735
736 Wiggins, G.B. (1996). Larvae of the North American caddisfly genera (Trichoptera). University
737 of Toronto Press, Toronto.

Title

Comparison of Benthic Macroinvertebrate Biomonitoring Approaches for Evaluating
Community Response Across a Stressor Gradient in Headwater Streams

Author Information

Rachel A. Pence

Rivanna Conservation Alliance, Charlottesville, VA, USA

Thomas R. Cianciolo

Trout Unlimited, Klamath Falls, OR, USA

Damion R. Drover

Parker Design Group, Roanoke, VA, USA

Daniel L. McLaughlin

Department of Forest Resources and Environmental Conservation, Virginia Tech, Blacksburg,
VA, USA

David J. Soucek

20 Illinois Natural History Survey, Champaign, IL, USA

21

22 Anthony J. Timpano

23 Department of Fish and Conservation, Virginia Tech, Blacksburg, VA, USA

24

25 Carl E. Zipper

26 School of Plant and Environmental Sciences, Virginia Tech, Blacksburg, VA, USA

27

28 Stephen H. Schoenholtz (corresponding author; schoenhs@vt.edu)

29 Virginia Water Resources Research Center, Virginia Tech, Blacksburg, VA, USA

30

31 **Abstract**

32 Benthic macroinvertebrate community assessments are commonly used to characterize aquatic
33 systems and increasingly for identifying their impairment caused by myriad stressors. Yet,
34 sampling and enumeration methods vary, and research is needed to compare their ability to
35 detect macroinvertebrate community response to specific water quality variables. A common
36 assessment approach, rapid bioassessment uses sub-sampling procedures to identify a fixed
37 number of individuals regardless of total sample abundance. In contrast, full-enumeration
38 assessments typically allow for expanded community characterization resulting from higher
39 numbers of identified organisms. Here, we compared these two sampling and enumeration

methods and their ability to detect benthic macroinvertebrate response to freshwater salinization, a common stressor of streams worldwide. We applied both methods in headwater streams along a salinity gradient within the coal-mining region of central Appalachia USA. Full-enumeration samples had approximately seven times higher abundance and estimates of taxonomic richness were 26-92% higher than rapid-bioassessment samples. Metrics of community composition, trophic function, dominance, tolerance, and habit also differed between the methods. Full-enumeration was generally a stronger predictor of benthic community responses to salinization and was more sensitive than rapid-bioassessment for detecting community changes in salinized streams. However, the more cost-effective and widely-employed rapid-bioassessment method was capable of characterizing severe community alterations associated with the mining-induced salinity gradient. These findings can help inform decisions regarding such tradeoffs for assessments of freshwater salinization in temperate forested headwater streams and highlight the need for similar research of sampling and enumeration methodology in other aquatic systems and for other stressors.

Keywords

salinization, rapid bioassessment, full enumeration, coal mining

Declarations

Funding: Support for this research was provided by the Powell River Project at Virginia Tech.

Conflicts of interest: The authors declare no conflicts of interest.

61 Availability of data and material: The benthic macroinvertebrate monitoring data for this study
62 are available as Tables A-10 through A-13 in: Pence, R.A. 2019. Comparison of Quantitative and
63 Semi-Quantitative Assessments of Benthic Macroinvertebrate Community Response to Elevated
64 Salinity in Central Appalachian Coalfield Streams. M.S. Thesis. Virginia Tech, Blacksburg.
65 <https://vtechworks.lib.vt.edu/handle/10919/86787>
66 Code availability: Custom R code was developed for this research project and is available upon
67 reasonable request.

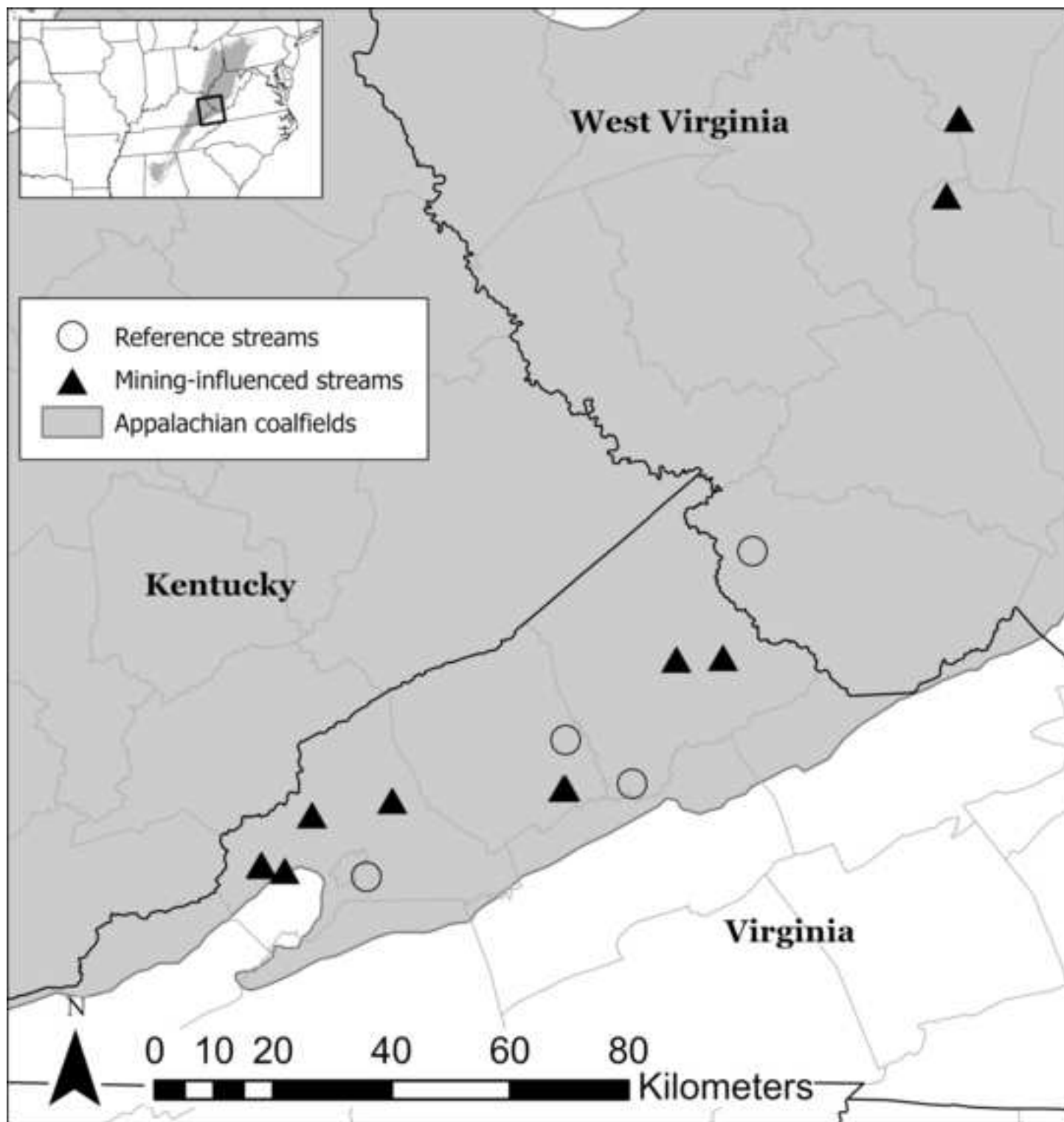


Figure 2

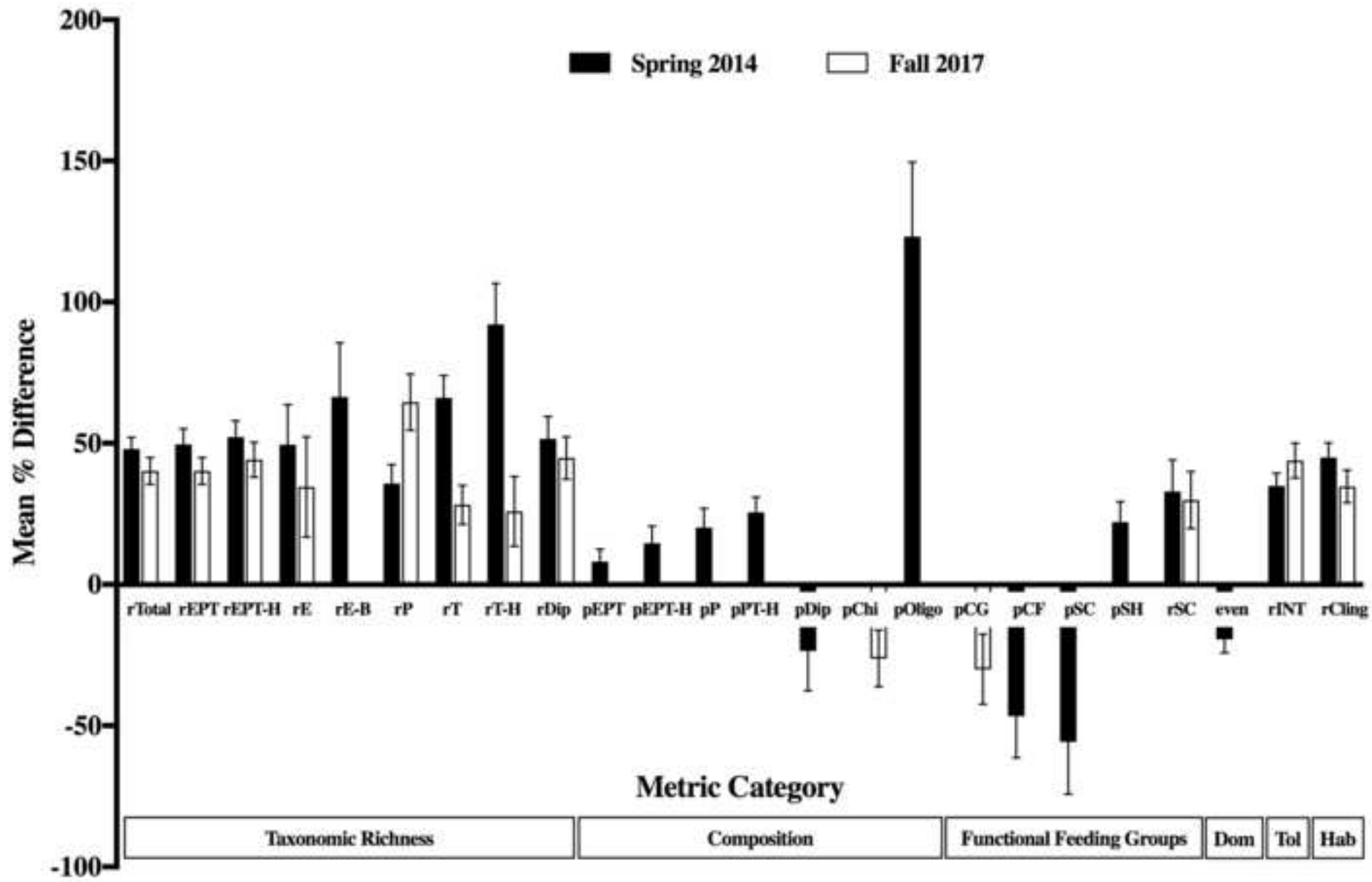


Figure 3

