## Design of a Novel Tripedal Locomotion Robot and Simulation of a Dynamic Gait for a Single Step

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# Design of a Novel Tripedal Locomotion Robot and Simulation of a Dynamic Gait for a Single Step

### Jeremy R Heaston Abstract

Bipedal robotic locomotion based on passive dynamics is a field that has been extensively researched. By exploiting the natural dynamics of the system, these bipedal robots consume less energy and require minimal control to take a step. Yet the design of most of these bipedal machines is inherently unstable and difficult to control since there is a tendency for the machine to fall once it stops walking.

This thesis presents the design and analysis of a novel three-legged walking robot for a single step. The STriDER (Self-excited Tripedal Dynamic Experimental Robot) incorporates aspects of passive dynamic walking into a stable tripedal platform. During a step, two legs act as stance legs while the other acts as a swing leg. A stance plane, formed by the hip and two ground contact points of the stance legs, acts as a single effective stance leg. When viewed in the sagittal plane, the machine can be modeled as a planar four link pendulum. To initiate a step, the legs are oriented to push the center of gravity outside of the stance legs. As the body of the robot falls forward, the swing leg naturally swings in between the two stance legs and catches the STriDER. Once all three legs are in contact with the ground, the robot regains its stability and the posture of the robot is then reset in preparation for the next step.

To guide the design of the machine, a MATLAB simulation was written to allow for tuning of several design parameters, including the mass, mass distribution, and link lengths. Further development of the code also allowed for optimization of the design parameters to create an ideal gait for the robot. A self-excited method of actuation, which seeks to drive a stable system toward instability, was used to control the robot. This method of actuation was found to be robust across a wide range of design parameters and relatively insensitive to controller gains.

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On a project that encompasses so many aspects of engineering, it is always a good idea to make friends with others who have the knowledge that you don't possess. I was fortunate enough to have access to some of the best minds at Tech. Ping Ren helped me with a lot of the dynamics and controls of the STriDER and will continue work on the 3D dynamics and controls of the STriDER. Ivette Morazzani has helped with the visualization of the STriDER for multiple steps and will be continuing work on the path planning and kinematics of the STriDER. Robert Mayo's help with the electronics and programming of the STriDER has been indispensable. Without his help there wouldn't be a working prototype, but rather an elaborate (and rather expensive) three-legged paperweight. Mark "My Personal Hero" Ingram took many hours out of his day to make sure I graduated on time. I would return the favor if I had any idea what he was doing. I'd also like to thank all my labmates and classmates who have given me insight into the design and implementation of the STriDER and have frequently spent long nights in the lab helping me troubleshoot. Your contributions have not been forgotten.

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### **Chapter 1**

### Introduction

STriDER (Self-excited Tripedal Dynamic Experimental Robot) is a novel three-legged walking machine that exploits the concept of actuated passive dynamic locomotion to dynamically walk with high energy efficiency and minimal control. Unlike other passive dynamic walking machines, this unique tripedal locomotion robot is inherently stable with its tripod stance, can change directions, and is relatively easy to implement, making it practical to be used for real life applications.

Chapter 1 presents the motivation of this research and background information on passive dynamic locomotion as it has been applied to bipedal robots and swing up robots, such as the Acrobot. Then, the concept of the unique locomotion strategy of STriDER will be discussed. Lastly, the research goals and approach and an outline of the thesis are presented.

### 1.1 Background and Motivation

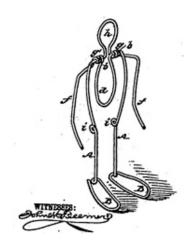
Using legs is the predominant method of moving for animals on land. Research into legged locomotion is motivated by what is observed in nature. Legged vehicles have the advantage over wheeled vehicles by having discontinuous contact with the surface [1]. In addition, legged vehicles can step over obstacles and climb up steep inclines which might be impassible by wheeled vehicles [2, 3].

Over the past two decades, there has been extensive research into a variety of multilegged robots designed for navigating unstructured environments. The Adaptive Suspension Vehicle [4] from Ohio State University, the volcano exploration robot Dante II [5], Odex I [6] from Odetics, Inc., and the robot Ambler [7] for planetary surface exploration are good examples of six-legged hexapods that are designed to traverse uneven terrain. The quadruped TITAN VII [8], developed for performing construction work on steep inclined construction sites is an example of a four-legged robot. However, most legged machines with four or six legs move by using gaits based on static stability criteria to walk. This method maintains constant static equilibrium throughout its motion, making it slow and mechanically complex.

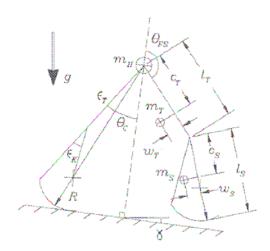
Recent developments in bipedal robots based on dynamic walking, like the humanoid robots by Honda [9] and Sony [10], have demonstrated that unlike hexapods and quadrupeds, bipedal robots have the potential to be fast and more energy efficient than robots based on statically stable walking. However, these bipedal robots require more sophisticated control methods since the bipedal robots do not have sufficient legs to maintain the body in a statically stable posture during locomotion. The zero point moment (ZMP) method [11] and various model-based control methods that model the body as an inverted pendulum [12, 13] are examples of strategies used to generate a stable walking gait for bipedal locomotion. Many bipedal robots developed today are based on the trajectory control of the joints [9], consuming more than 20 times the power of a walking human of the same size [11] making them energetically inefficient. The actuators of these bipedal robots force the joints through a computed trajectory that maintains the static equilibrium of the system. Although testing of the STriDER will implement some form of trajectory following, its trajectory is based on the dynamics of the system which makes it more closely related to actuated passive dynamic systems.

Although not formally developed as a useful means of locomotion, the concept of passive dynamics has been around since the 1800s. The earliest walking machines were simple toys like the ones shown in Figure 1-1. Since the introduction of passive dynamic walking by Tad McGeer [14] in the late 1980s, a new philosophy in the control and design of bipedal walking machines is being explored. Passive dynamics utilizes the natural built in dynamics of the robot's body and limbs to create the most efficient walking and natural motion. His robots, similar to the design shown in Figure 1-2, demonstrated how proper mechanical design of a robot can provide energy efficient locomotion without sophisticated control methods, the concept of which is affecting how actuated bipedal robots are being designed and controlled [16,21]. The validity of the concept of passive dynamic locomotion is evident by the numerous examples of passive dynamic walkers that function with little actuation and no control [14-20]. Although the concept of passive dynamics is well developed, the implementation of such a control is a challenge. The tasks of getting all the parameters (dimensions, mass properties, etc.)

to be precise for a stable gait cycle are difficult and usually rely on systematic changes of a physical model rather than parameters developed through analytical methods [22].



**Figure 1-1.** Toy based on passive dynamics patented in 1888 [15]



**Figure 1-2.** McGeer's model for passive dynamic walker [14]

### 1.2 The Tripedal Locomotion Robot; STriDER

This thesis presents the preliminary research on the development of a mobile robot platform with three legs using a novel locomotion strategy based on the concept of passive dynamic locomotion for energy efficiency and simplified controls. Unlike other passive dynamic walking machines, or actuated versions of them, the STriDER is inherently stable (like a camera tripod) and can change its directions (not confined to movement in the sagittal plane). Also, the development of a tripedal gait for the robot will provide insight into the dynamics

legged locomotion in general. The scope of this research is to develop the dynamic model of the STriDER taking a single-step to allow for a parametric study for the optimal design, and to fabricate a prototype.

STriDER, shown in Figure 1-3, is a novel lightweight and tall robotic system which can be launched or dropped from a ground or air platform, safely land, and dynamically walk with its three legs. The tripedal gait is energy efficient using the concept of actuated passive dynamic locomotion. The simple kinematic structure and its inherent stability make the system easier to control than other multi-limbed robots.

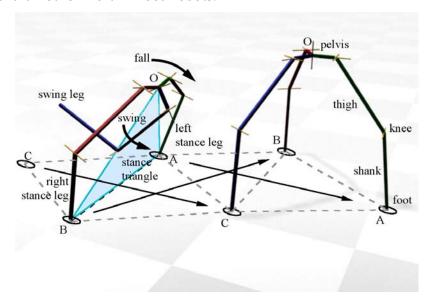


Figure 1-3. STriDER: Self-excited Tripedal Dynamic Experimental Robot

Each leg has a total of four degrees of freedom; three at the hip and one at the knee. The names of the links and joints that make up each section of the leg were taken from biomechanical systems. The hip rotator joint allow the body to continuously rotate about itself. The hip abductor joint are used to align the hip rotator joints of the stance legs so that the rotator joints rotate about a common centerline. Similar to the knee, the hip flexure joint allows for bending in the same plane as the knee of the swing leg. Figure 1-4 shows in greater detail the names of the joints and links that make up the STriDER.

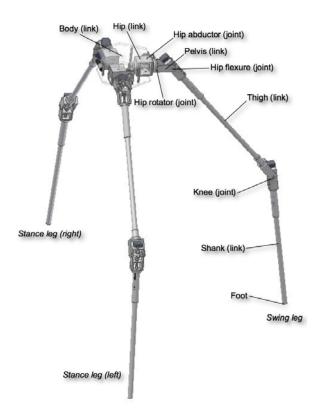


Figure 1-4. Detailed names of the STriDER joints and links

Figure 1-5 illustrates the motion strategy for a single step. From its starting position, the robot shifts its center of gravity by aligning the two hip links of the stance legs. The two feet of the stance legs and the midpoint between the two hip links of the stance legs form a triangle, which remains constant throughout the stepping motion of the robot. Once the two hip links are aligned, the body of the robot can fall over in a direction perpendicular to the stance triangle. The swing leg (the middle leg) naturally swings between the two stance legs and catches the fall, regaining the stability in the system. Once all three legs are in contact with the ground, the robot resets to its initial position by actuating its joints, storing potential energy for its next step.

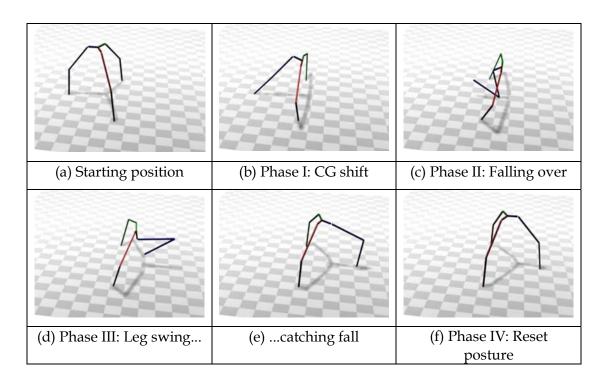


Figure 1-5. Single step tripedal gait

An important feature of this tripedal gait is the natural swinging motion of the swing leg, which is made possible by the flipping of the body about the aligned hip rotator joints connecting the two stance legs. With the right mechanical design parameters (mass properties and dimension of links), this motion can be repeated with minimal control and power consumption. The flipping of the body prevents the three legs from tangling up as the robot takes its step.

The tripod configuration and tripedal gait has many advantages over other legged robots. First, it has a simple kinematic structure (compared to quadrupeds and hexapods) that prevents conflicts between the legs and body. As previously mentioned, it is inherently stable in a tripod configuration and it is simple to control as its motion is falling in a predetermined direction and catching its fall. Moreover, it is energy efficient exploiting the natural dynamics of the system, has the potential of being lightweight, enabling it to be deployed from a variety of land and air-based platforms (Figures 1-6 and 1-7, respectively), and it is tall making it ideal for deploying and positioning sensors at a high position for surveillance (Figure 1-8).

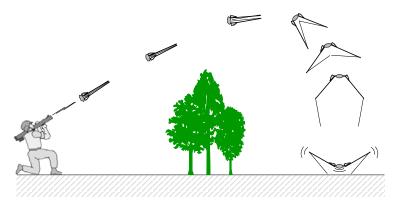


Figure 1-6. Launch and land for long range travel

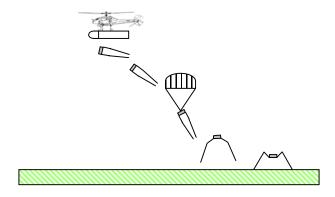


Figure 1-7. In-air deployment



Figure 1-8. Tall height of the robot aids in the deployment of sensors at a high position

Figure 1-6 shows the strategy for long-range travel and Figure 1-7 shows the strategy for in-air deployment. Both strategies allow the robot to be placed into difficult to access areas. As the robot approaches the ground, it deploys its long legs and absorbs the shock with them on contact with the ground. Once in the vicinity of the target, the robot can start walking using the tripedal gait. For fine motion, the leg links can act as a parallel mechanism platform to fine-tune the position and orientation of the sensor payload. With its unique capability, this robotic

system can be used for many application areas such as environmental monitoring and protection, sensor deployment for intelligence collection and communication, reconnaissance and surveillance, or remote detection and neutralization of explosive devices.

There has not been a significant amount of research done on three-legged robots. One such robot momentarily lifts its leg off the ground and inches forward [23]. This robot was developed to study genetic algorithms to find the optimum walking pattern for legged robots. Other locomotion options suggested for another three-legged robot [26], developed as a base module unit for a modular robot system, include using caster wheels attached to the body, or crawling by resting its body on the ground and repositioning its limbs to inch forward. Although these robots are morphologically three-legged robots, their locomotion strategies are either inferior to other more common strategies such as statically stable alternating tripod gaits or bipedal walking, or not considered walking at all. Hirose [24] presents a study of a three-legged gait under the assumption that one leg of a quadruped-walking robot is missing. The proposed "kick and swing gait" is shown to be a reasonable gait for three-legged walking, but to be used only for emergency situations. In [25], a virtual environment with artificial evolution is constructed to evolve behaviors for legged robots and non-biometric locomotion. A three legged creature was tested in the hope for a successful tripedal locomotion pattern and some behaviors resembling the kick and swing gait reported by [24] were observed.

These few three-legged gaits proposed so far have both problems of dynamic biped gaits (robot dynamic model) and static quadruped gaits (leg sequence, footholds, and constraints of working area) resulting in a planning problem with unique characteristics. Lee and Hirose [24] argue that a walking robot with three legs has no advantage over bipedal robots quadruped robots from the standpoint of walking capability and operation ability for these reasons. This may be true for the few tripedal gaits proposed and studied so far [23-26]. It is the researcher's opinion that the reason more work has not been done on three legged robot locomotion is not because of its inferiority to other means of locomotion as suggested [24], but rather because of the fact that no creatures in nature have three legs. It is hard to think of a locomotion pattern for a leg configuration that is not present in nature as most mobile robot concepts that do not utilize wheels for locomotion are biologically inspired. To walk effectively with three legs, continuous rotation is required at certain joints to prevent the legs from getting tangled, and biological systems cannot provide such continuous rotational movement between the body and

the members – perhaps one of the reasons why we do not see wheels in nature even though it is a very efficient means of moving.

Locomotion with a three legged configuration is a new area that has not been fully explored and is a strategy with great potential as it has the benefits of the stability and ease of control of hexapods while being energy efficient like the passive dynamic walkers by utilizing the built in dynamics in their mechanical design.

### 1.3 Research Objectives

The goal of the project is to initiate the preliminary research for developing and evaluating the novel tripedal locomotion robot that exploit the principles of actuated passive dynamic locomotion. The tasks of the research are:

- 1. Analyze the 2D (sagittal plane) kinematics and dynamics of a single step of the tripedal locomotion robot and develop mathematical models for simulation.
- 2. Find the optimal mechanical design parameters (link lengths, mass distribution, etc) that allow for energy efficient locomotion and simple control with dynamic considerations.
- 3. Design and fabricate a working robot prototype of the tripedal robot to verify our analytical model and to evaluate the concept.

The prototype will be used as a test bed for other research projects in the Robotics and Mechanisms Lab at Virginia Tech. Future research will focus on the 3D kinematics and dynamics, path planning, and advanced control methods of the STriDER.

### 1.4 Thesis outline

The thesis begins by explaining how the STriDER was modeled and then goes through the Lagrangian dynamics, which lead to the equations of motion for the system. It then discusses the general structure of the MATLAB simulation and steps through the optimization process of the link length ratio. Next, the design of the knee and hip joints will be discussed. Finally, the thesis covers the implementation of the motor controllers into the STriDER.

### Chapter 2

# Dynamic Simulation and Optimization of Parameters for Design

A simulation of the dynamic motion for a singe step of the tripedal gait was developed to aide in the design of STriDER. The goal of the simulation was to optimize several design parameters, such as link length and mass distribution, to create an ideal single step. This section will discuss how the STriDER is modeled, how the MATLAB simulation was developed, and how the model was simplified so that the design parameters could be optimized. The methods and results of the optimization of the STriDER will then be discussed.

### 2.1 Modeling of the System

STriDER was modeled as an inverted four-link pendulum with three actuated degrees of freedom at the joints and one free degree of freedom at the interface between the foot and the ground. The model can be described by its link lengths,  $l_i$ , its masses,  $m_i$ , and its center of gravity location,  $c_i$ , measured from the intersection of link i and i-1 (the ground is considered in this case to be link 0). Figure 2-1 illustrates the model used. The mass properties of the links will be measured on a scale once a prototype is built. Moment of inertia values and the location of the center of gravity will be calculated from the 3D CAD models using the mass properties function in Autodesk Inventor.

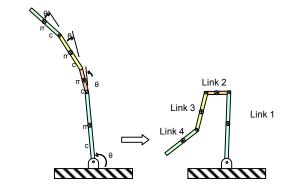


Figure 2-1. Multilink pendulum model for STriDER

Assuming no slipping at the ground foot contact points for both stance legs, the dynamic model is developed using the Lagrangian formulation given by equation 1,

$$M(q)\ddot{q} + C(\dot{q}, q)\dot{q} + G(q) = Q^*$$
(1)

where M is the inertia matrix, C is the centripetal and Coriolis effects, and G is the gravitation effects.  $Q^*$  is the generalized force which represents the inputs and other losses, such as damping, in the system. The derivation of the equations of motion is presented in Appendix A. The solution for an initial condition problem with the three supporting legs in contact with the ground was solved using the ODE functions in MATLAB. ODE23 was used in this case and terminated when the foot contacted the ground.

The code for simulation was developed in MATLAB to aide in the design and visualization of the STriDER. The simulation code was designed to work with a range of controller schemes so that different methods of actuation could be investigated. Also, the simulation limited the amount of torque at the joints to coincide with the maximum non-continuous torque on the selected Port Escap motors used for the physical prototype.

### 2.2 Motion Generation and Control Schemes

Before the optimization of the design parameters could be investigated, a motion generation scheme and control strategy needed to be decided upon. However, the motion generation scheme and the physical properties of the robot are coupled. For example, a tall robot will fall slower than a short robot; therefore, the swing leg would not have to swing as fast

in order to catch itself. Similarly, the shorter robot would have to take a fast step in order to catch itself. Thus the motion generation scheme needed to be general enough to work with any combination of parameters inside the design space. In order to test the various strategies a MATLAB simulation was developed.

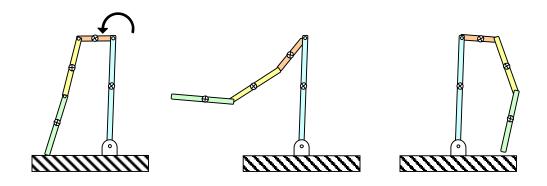
This section will present the different motion generation and control schemes that were investigated for a single step tripedal gait. It should be noted that in this sections words such as active and passive will be used to describe the joints on the STriDER. This is a bit misleading, as all the joints (both active and passive joints) will be actively controlled by a motor using a proportional differential (PD) controller. The passive joints will be driven to match the motion profile of a completely passive link as it is derived in the MATLAB simulations. In this sense, the motors are not physically driving the links and thus theoretically, no energy is inputted into the system. This implementation is done for robustness against external disturbances to prevent it from collapsing, and to guarantee the robot will remain standing at the end of the step as the foot hits the ground.

### 2.2.1 Impulse Torque for a Nearly-passive Step

The first approach was to store potential energy into torsional springs at the hip rotator joints using motors and then use these wound up springs to actuate the rotator joints, instead of using the motors to directly drive the joints. The energy inputted into the system would be stored as potential energy and released fully as kinetic energy. This would potentially maximize the energy efficiency of the system and would allow for a nearly passive step. Various steps could be generated by varying the amount of potential energy and would allow the natural dynamics of the robot to generate the joint motions instead of applying a controller which drives the links through prescribed joint trajectories. Another advantage of this approach is that the amount of control required is only slightly more complex than that of a passive dynamic walker since the motion of the step is governed by the natural dynamics of the system. However, the design parameters such as mass properties and link lengths need to be set properly to enable the desired motion of the single step gait.

An illustration of this motion generation scheme is presented in Figure 2-2 where the hip rotator joints of the stance legs are actuated through the impulse torque from the torsional springs and the knee joint and the hip flexure joint of the swing leg are completely passive.

Several simulations of this approach were run and the results were promising. However, ultimately, this idea was abandoned due to the complexity of the design. This method of actuation is worth revisiting in future research.

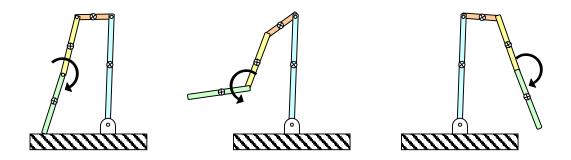


**Figure 2-2.** Impulse torque model for a nearly-passive step

### 2.2.2 Swing Leg Kipping Motion

The mechanics by which the STriDER takes a single step are not governed solely by the constraints of passive dynamic walkers. There has been an extensive amount of research on the swing up strategies of the Acrobot robot [28]. The key to this strategy used for this motion is the kip, which is similar to the motion used to build up speed on a swing. This concept was adapted to fit the locomotion scheme of the STriDER for this motion generation approach. The STriDER would begin in an upright posture and proceed to bring back the shank of the swing leg, bending at the knee. The STriDER would push off the ground and begin to fall forward. Then, the shank would be forced down and forward while the knee straightened out, performing a kipping motion. The motion of the swing leg would then pull the stance legs forward while a torque applied at the knee would get the swing leg in a position to impact the ground. An illustration of this motion scheme is shown in Figure 2-3. The kipping motion would be able to generate a smooth step and would exploit the natural dynamics of the system. Several simulations were run to test this method of locomotion with little success. The total link length of the swing leg which includes the shank, thigh, pelvis, hip, and the body itself, is larger than that of the two stance legs due the bending of the stance legs at the hip flexure joint and the knee joint to support the robot laterally. Thus without being able to sway laterally, the foot was subject to impacting the ground before passing between the two stance legs. This problem

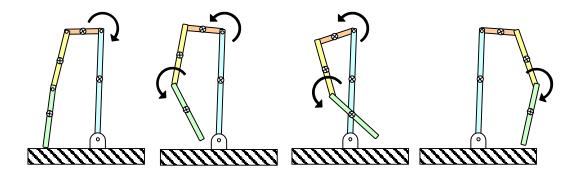
could be fixed by driving the shank to greater angles by bending the knee of the swing leg more, which resulted in an unnatural motion and the inability of the robot to regain its stability at the end of a step.



**Figure 2-3.** Kipping motion used to impart kinetic energy to the system by kicking the swing leg

### 2.2.3 Knee Backward Swinging Motion

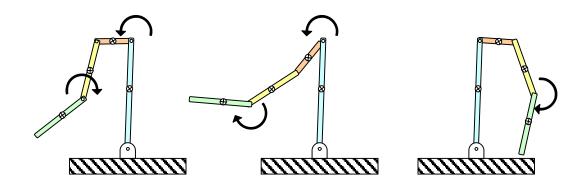
A motion generation scheme, the knee backward swing, similar to the motion used to generate momentum on a swing was investigated to try and prevent the foot from impacting the ground. This motion requires two input torques at the hip rotator joints of the stance legs and the knee joint of the swing leg. At the start of the swing, the hip rotator joints are actuated, bringing the foot of the swing leg off the ground. The knee joint of the swing leg is then actuated such that the shank swings forward (rather than backward). The combination of the kicking motion of the shank and the torque at the hip rotator joint is similar to the swinging action of a human on a swingset. Upon clearing the stance leg, a counterclockwise torque is applied to the knee to bring the shank of the swing leg into a position to impact the ground. An illustration of the motion scheme is shown below in Figure 2-4. The MATLAB simulation for the swing leg kipping motion was modified for this approach and the results demonstrated that, in most cases, the foot impacted the ground shortly after initiating the swing phase. This was due, in large part, to the large moments seen at the hip rotator joints at the beginning of the step, causing the body to rotate toward the ground (against the motor).



**Figure 2-4.** Knee backward motion scheme to prevent the foot from impacting the ground as it passes the stance leg

### 2.2.4 A Piecewise Active and Passive Approach

After having marginal success with the different motion generation approaches, another motion scheme demonstrated that the STriDER could take a step successfully. The method involved breaking down the swinging motion into several phases where joints alternate between being active and passive depending on the desired motion. This method of motion generation scheme, illustrated in Figure 2-5 demonstrated that with a more complicated control scheme and deviating from the realm of actuated passive dynamic locomotion, the STriDER could in fact take a successful step.



**Figure 2-5.** Motion strategy that alternates between active and passive phases. Arrows represent active joints.

While successful in demonstrating the ability of the STriDER to take a single step, the method is not a practical method of generating the motion for the tripedal locomotion gait. Not only does this approach not exploit the built in dynamics of the system, the method of control is

not general enough for implementation in non-ideal (e.g. unstructured or rough) environments. In addition, as the design parameters are changed, so do the torques and the timing of the application of those torques necessary to drive the links though a desired motion. Therefore, the torques become variables when trying to optimize a single step, further adding to the complication of implementing the controller scheme.

### 2.2.5 Self-Excited Actuation

Inspired by the work of Ono et al. [22], a successful approach was found using the concept of self-excited actuation. Self-excited actuation is based on self-excited vibration, a phenomenon commonly referred to as flutter, which results when a stable system is excited at one of its natural modes and driven to an unstable state. The inverted pendulum model of the swing leg has two natural modes, one where the links move in phase with one another and a second where the two move out of phase. The desired motion is for the thigh to swing forward as the shank swings backward, so the second mode generated the necessary motion. An illustration of Ono's self-excited model is presented in Figure 2-6.

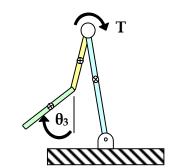


Figure 2-6. Self-excited model developed by Ono

Mathematically, self-excitation occurs when the stiffness matrix of a system becomes asymmetric. By generating a torque at the hip with negative feedback to the shank angle (measured from the vertical rather than relative to the previous link), the stiffness matrix becomes asymmetric and the motion of the shank is delayed approximately 90 degrees from the thigh motion. The torque at the hip is represented by equation 1.

$$T = -k\theta_3 \tag{1}$$

The value of k can be determined by linearly approximated the equations of motion of the system and determining for what values of k and what frequency will the eigenvalues of the system go unstable. Although mathematically possible to calculate, the values for friction were unknown and according to Ono, can greatly affect the values of k. Therefore, a trial and error method was employed to determine the value of k. A wide range of k values was tried to determine if the torque at the hip rotator joints were sufficient to generate the desired motion. The larger the value of k was, the more likely the motor torques were to saturate. A k value of 5 Nm/rad produced the desired motion and prevented the motor torques from instantly saturating upon initiating a step.

The self-excited method of control was used in the optimization for its simplicity and robustness of the controller to create feasible gaits over a wide range of link parameters and controller gains. Although Ono's model was a three link bipedal walker it is still applicable for use in the planer model of the four-link STriDER robot by altering the starting configuration of the robot such that the pelvis and thigh of the swing leg were collinear, effectively creating a three-link robot. The relative angle between these two links was then maintained by controlling the hip flexure joint of the swing leg with a PD controller until the swing foot impacted the ground. Once back in a stable tripod position again after taking a step, the joints could be then actuated to position the links to reconfigure the body to prepare for the next step. An illustration of the step phase is shown in Figure 2-7.



**Figure 2-7.** Simplification to the four link STRIDER model that allowed for the application of the self-excited controller

One thing that was observed was that the PD controller used to keep the hip and pelvis links inline with one another always caused the thigh to lag behind the motion of the pelvis. This turned out to be beneficial in some cases because it allowed the swing leg to bend at the hip flexure joint, increasing the foot clearance throughout the step.

## 2.3 Parametric Study and Optimization Based on the Self-Excited Control Model

A goal of the research was to gain some insight into how the design parameters, such as link lengths and mass distributions, affected the motion of the robot and how the parameters could be changed to create an optimal single step. In order to optimize the full model in Figure 2-1, as many as twelve parameters could be optimized. The mass, link length, moment of inertia, and mass distribution (the location of center of mass) of links 2 through 4 could be changed to get the desired motion. The properties for link 1, the stance legs, are automatically determined by the properties of the thigh and shank links. To reduce the number of parameters, simplifications were made to the model. First, the mass and the location of the center of mass of the hip assembly (the body, hip and pelvis together treated as a single link) was assumed to be constant, determined by the design of the machine. Second, due to the susceptibility of the hip flexure joint motor to reach its torque saturation point, it was decided to keep the mass of the thigh at a minimum. The location of the center of mass of this link was therefore kept constant because additional mass would not be added to affect its location. The minimum mass and the location of the center of mass were determined by the minimum weight of the components needed to construct and drive the joints. Third, for the shank, the total mass of the link was kept constant but its magnitude was greater than that of the thigh. Increasing the mass of the shank allowed for greater flexibility in determining the location of the center of mass. Finally, to further reduce the number of parameters to be optimized, the moment of inertia of the links were assumed to be constant. The validity of these assumptions will be discussed in the following chapter. These assumptions reduced the number of parameters to be optimized to three (the length of the thigh and shank, and the location of center of mass of the shank).

The locomotion method of the STriDER is not one that can be characterized as having a stable limit cycle since its gait strategy is to take a step, regain its stability, position itself for the next step, and then initiate the next one. The constraint of having a stable limit cycle is therefore not considered for the optimization. To develop the cost function to quantify how "good" a step is, different criteria were added based on two premises: (1) will the resulting motion result in damage to the robot and (2) will the resulting motion make it difficult or impossible to take the next step. Five penalties were created to quantify the resulting motion of the step. First, the

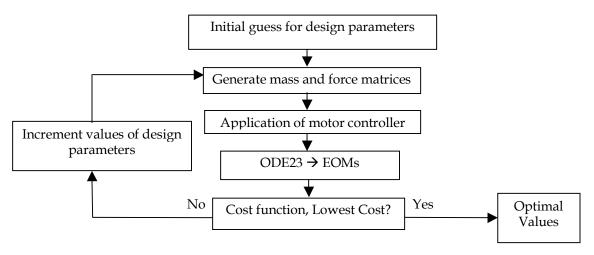
horizontal and vertical velocities of the foot are evaluated. In an ideal case, the horizontal and vertical velocities of the foot would be zero at the end of the step. A high horizontal velocity could potentially lead to the foot slipping or skidding when it impacts the ground or loss of energy due to the friction if the foot drags. A high vertical velocity could cause damage to the links and joints due to the high impact with the ground at the foot. Next, the ratio between the stride width for a single step to the overall height of the robot is evaluated. If this ratio is too small, the robot will be unstable upon completion of a step. If the ratio is too large, the torque produced by the motors may be insufficient to allow the robot to recover from its step. Another criterion was that the height of the robot's center of gravity at the beginning of the step should be equal to the center of gravity at the end of the step. The reasoning behind this is that if the center of gravity is lower at the end of the swing, insufficient energy was put into the system and additional energy would have to put into the system to get the robot into a position to take the next step. Conversely, if the center of gravity is higher than the beginning of the step, too much energy was put into the system. Finally, the difference between the actual step length and ideal step length was evaluated. For taking a straight step over a level surface, the three feet of the STriDER make up an equilateral triangle. Any deviation from the ideal might lead to a configuration at the end of the step that would make it difficult for the robot to reconfigure for the next step. A summary of the criteria and the goals are shown in Table 2-1.

**Table 2-1.** Cost function criteria explained

Criteria	Goal	
Stance Width/ Height Ratio	The ratio is a constant based on the geometry, deviations from this ratio are accessed a penalty	
Magnitude of the velocities of the foot	The ideal case would be a zero velocity impact at the foot	
Change in the CG at the end of the step	Change in CG is ideally zero	
Difference between the ideal stride length and the actual stride length	The difference between actual and ideal stride length should be zero	

Each of these criteria was assigned a penalty based its potential to cause an unsuccessful step or to cause harm to the robot. The cost function is explained in Appendix B. A computer

program was developed to calculate a cost function with all combinations of design parameters within the desired design space. The limits of the design space were set by the physical limitations or applications of the robot. The lower limits of the link lengths were defined by the needs of the reconnaissance work the robot would perform. In order to see over small obstacles, the robot would need to be at least 1.0 meters tall. From previous work with the Port Escap motors that would be used on the STriDER, a practical limitation on the total height of the robot was approximately 2.5 meters based on the torque limits of the motor. The method used in the optimization was crude, but the underlying principals are justified; the worse a design was, the higher the design's associated cost. A flow chart demonstrating the optimization logic is presented in Figure 2-8.



**Figure 2-8.** Flowchart demonstrating how the design parameters were optimized for the STriDER

### 2.4 Results and Discussions

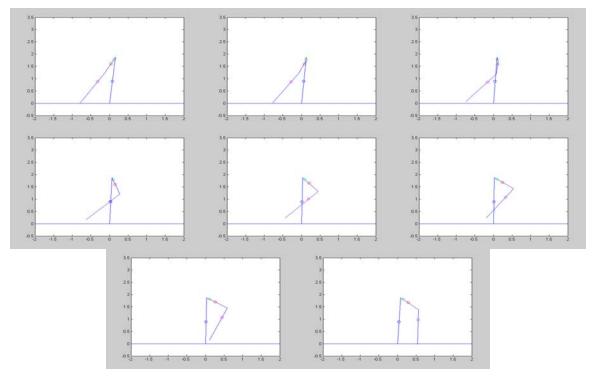
The optimization program yielded a set of parameters that produced a feasible gait for the STriDER. The PD controller did a sufficient job in maintaining the joint angle between the pelvis and thigh of the swing leg. Phase lag was still present but was beneficial in allowing the leg to bend more, increasing foot clearance as the swing leg passed between the two stance legs. With the optimized parameter values shown in Table 2-2 (refer to Figure 2-1 for link numbers), the simulation showed that the STriDER can achieve a stride length of 0.539m and a maximum walking speed of 0.735 m/s. The resulting 2D motion can be seen in Figure 2-9.

**Table 2-2.** Parameters for the STRIDER

Link <sub>i</sub> Parameter	1	2	3	4
$l_1$ , Length (m)	1.87*	0.187	0.50	1.3
c <sub>i</sub> , CG Location (m)	0.898	0.0935	0.1	0.42
m <sub>i</sub> , Mass (kg)	2.05	5	0.75	1.30

<sup>\*</sup> L1 ≠ (L3+L4) because the robot is squatting down to increase the stance width

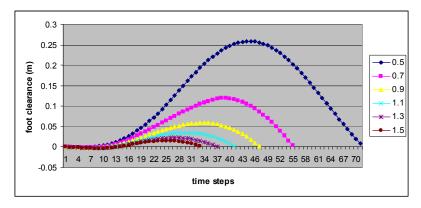
Several things were learned through the development of the simulation. From a mechanical point of view, the simulation revealed that the maximum rotational speed of the joints never exceeds 60 RPM but has a high acceleration at the start of the step. Therefore, the PortEscap motor with the 166:1 planetary gearbox will be used so that the acceleration and torque requirements are met.



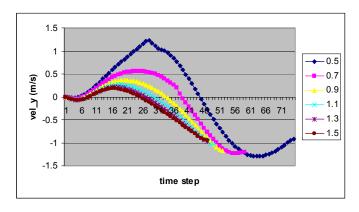
**Figure 2-9.** Animation of a single step for the STriDER with a time step of 0.1 seconds. Total step time is 0.73 seconds.

Once the three optimized parameters ( $l_3$ ,  $l_4$ , and  $c_4$ ) were determined, the sensitivity of each parameter to change was investigated. While keeping two of the three parameters constant, the value of the third was systematically changed. Although the three parameters are coupled together, using the optimum values for the constant parameters will demonstrate how changing one parameter deviates from the ideal step. The relationships between the parameters and foot clearance and foot velocity were examined. These two parameters were considered to be the most important, since foot clearance was a determining factor in whether or not the STriDER could take a step and a high vertical velocity would impart large shock loads that could damage the robot.

The first parameter that was investigated was  $l_3$ , the length of the thigh link. To investigate the effect of this parameter on the overall motion of the step, a number of simulations were run, varying  $l_3$  through a range of 0.5 to 1.5m (the ranges used in the optimization) while keeping the parameters  $l_4$  and  $c_4$  constant at their optimal value. The effects of the parameters on foot clearance and the vertical velocity of the foot were investigated as shown in Figures 2-10 and 2-11, respectively. From Figure 2-10, it is observed that as the link length of  $l_3$  increases, the maximum foot clearance decreases. Also, the peak of the foot clearance occurs earlier, which may lead to the foot impacting the ground prematurely, resulting in an unsuccessful step. Although the trend might show that a value smaller than the optimized value of 0.5m may be better, the values are outside the range of useful link lengths that would produce a robot that would be sufficiently tall. Figure 2-11 demonstrates that the vertical velocity of the foot at the point of impact with the ground increases as  $l_3$  decreases within the range of 0.5 to 0.9 meters. From 0.9 to 1.5 meters, the trend is different as the vertical velocity decreases as  $l_3$  gets larger.

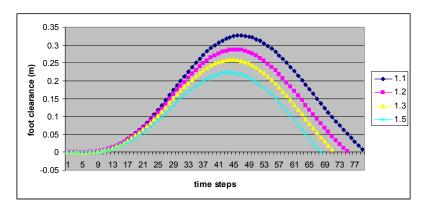


**Figure 2-10.** Foot clearance versus change in  $l_3$ 

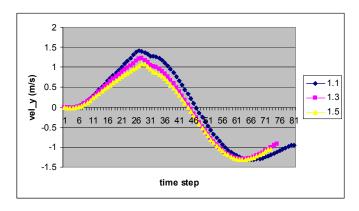


**Figure 2-11.** Vertical velocity of the foot versus change in  $l_3$ 

The next parameter that was investigated was  $l_4$ , the length of the shank link. For this simulation,  $l_3$  and  $c_4$  were kept constant at their optimal values as  $l_4$  was varied through a range of 0.5 to 1.5m (the ranges used in the optimization). The effects of the shank length on the foot clearance and vertical velocity can be seen in Figures 2-12 and 2-13, respectively. For values less than 1.1m, the STriDER failed to take a successful step since the foot of the swing leg immediately impacted the ground. Over the range of 1.1 to 1.5 meters, the maximum foot clearance decreases as the length increases, while the peak of the step remains fairly constant. The velocities of the foot, shown in Figure 2-13, do not show an obvious trend. The profiles and final values of the velocity are similar, which shows that the velocity of the foot is relatively insensitive to changes in  $l_4$ .

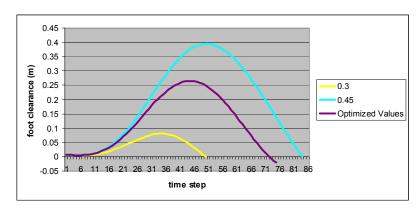


**Figure 2-12.** Foot clearance versus change in  $l_4$ 

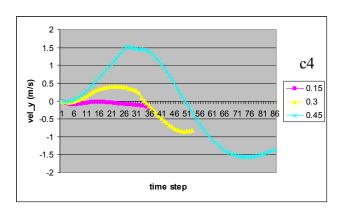


**Figure 2-13.** Vertical velocity of the foot versus change in  $l_3$ 

The final parameter that was investigated was  $c_4$ , the location of the center of gravity for the shank, measured as the distance from the knee joint toward the foot. For this simulation,  $l_3$  and  $l_4$  were kept constant at their optimal values as  $c_4$  was varied through a range of 0.0 to 0.75m (the ranges used in the optimization). The foot clearance and velocity trends can be seen in Figures 2-14 and 2-15. For values less than 0.15m, the STriDER failed to take a successful step since the foot of the swing leg immediately impacted the ground. The maximum foot clearance increases as  $c_4$  increases. There is a significant difference in the foot velocity as  $c_4$  is varied. As  $c_4$  increases so does the vertical velocity of the foot at the impact of the ground. Such an increase in the velocity can lead to the foot bouncing after it hits the ground and repeated shock loads seen at the components of the swing leg. From a physical standpoint, increasing  $c_4$  has its limits as the motors will be unable to move the link if the moment arm is too large. Also, as the foot clearance increases, so do the impact forces as the leg falls from a higher position, one reason the optimal value is not based on foot clearance.



**Figure 2-14.** Foot clearance versus change in  $c_4$ 



**Figure 2-15.** Vertical velocity of the foot versus change in  $c_4$ 

# **Chapter 3 Design of the Tripedal Locomotion Robot**

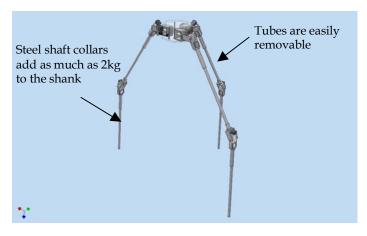
The original model that was used to develop the concept of the STriDER was a simple 3D Studio Max model that allowed the user to pull the links through their prescribed motions. This generic model was used to define the ways in which the joints moved and dictated the number of degrees of freedom for each joint. One of the tasks for this research was to develop the first working prototype of the STriDER for proof of concept and validation of the optimization process. The design will be continuously evolving as the research objectives change in future projects. The next few sections outline the design of the knee and hip joints, as well as discuss the implementation of the motor controllers in the robot prototype.

### 3.1 Design Overview of the System

Designs of bipedal walkers based on passive dynamic locomotion are similar. Each design is driven by the same constraints, that of establishing a stable limit cycle, which requires a stopper at the knee to create a plastic collision (after the collision the shank and thigh act as one joint) and being able to transfer momentum from the swing leg to the stance leg through the impact of the swing foot with the ground. The design of the STriDER is driven by a few of the principles of passive dynamic locomotion, such as tuning the design parameters in order to manipulate the built in dynamics of the system. However, because the gait of the STriDER is different than that of other walking robots, the criteria of establishing stable gait cycles and modeling of the transfer of momentum between the stance and swing legs are no longer applicable. Unlike passive dynamic walkers, whose knees are prevented from hyperextending, the additional rotational freedom at the knee is necessary for some applications (e.g., folding the legs of the STriDER so that the robot is compact and can be deployed from a ground or air platform). The design constraints are therefore not dictated by the principles of passive dynamic walkers but rather by the use of the robot in real world applications.

The height of the STriDER was dictated by the duties it could potentially perform. As a reconnaissance robot, the STriDER would need to be tall enough to see over obstacles, an advantage over smaller, wheeled and legged robots. The leg links could therefore potentially be long, requiring tight tolerances on joints. Several millimeters of motion at a joint such as the knee, caused by a loose bearing for example, could lead to magnitudes greater motion at the foot if the shank link was sufficiently long. Careful consideration was given to the quality of bearings, bearing spacing, and tolerances on machined parts in the joint. Also, the joints of the STriDER may be subject to large impulsive loads, generated when the foot impacts the ground or other obstacles. Therefore, the design of the joints was required to be robust. A compromise between robustness and weight was considered as forces in the joints rise proportionally to the mass. Therefore, simply overdesigning the joints would be insufficient. Finally, to aide the STriDER in navigating rough or cluttered terrain, the motors, wires, and any additional hardware should be protected from unexpected obstructions.

The overall system had to allow design parameters to be changed quickly. The shank and thigh links had to be modular to allow for shorter or longer links to be tested; several steel shaft collars were used as sliding weights on the shank which allowed the center of gravity of the link to be shifted. The angle of the hip abductor joint had to be able to swing through its ranges to allow for steps in multiple directions. A drawing of the STriDER is presented in Figure 3-1.



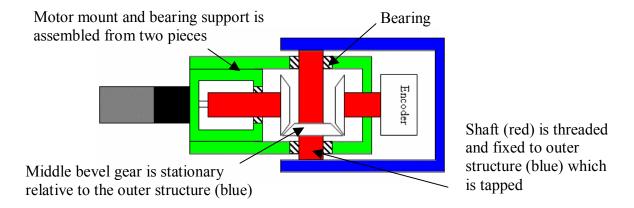
**Figure 3-1.** Drawing of the STriDER, including a polycarbonate hexagonal body.

#### 3.2 Design of the Knee Joint

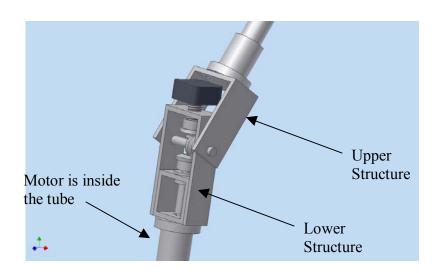
As the first design constraints were being investigated, the question of using bearings or bushings arose. While each has its own strengths and weaknesses, the choice between the two was decided upon by their application in the STriDER. Both bearings and bushings can be purchased with high tolerances, reducing the amount of lateral play in any of the output shafts. However, the tight tolerances on bushings can be negated due to wear between the shaft and the bushing. Typically, the advantage of bushings is their size, cost, weight, and high shock tolerance. Bearings, on the other hand, can provide smooth operation at higher speeds, generate less wear on components, and typically have lower coefficients of friction. A solution was found in SPB-USA, a company specializing in miniature high-precision bearings. Now, the operational benefits of bearings, such as reduced wear and smooth operation, could be combined with the size and weight benefits of bushings. Also, since the STriDER is based on passive dynamic locomotion, the greatest constraint on the design is that the motion of the links be as frictionless as possible.

One goal in designing the knee joint was to create a joint that would allow the motor to be in line with the leg link. This required that the power transmission between the motor output shaft and the joint axis of rotation be at 90 degrees to one another. Driving the motor in such a way would allow the motor to be encapsulated by the leg link, thereby reducing the volume of the joint and reducing the risk of entanglement with the other legs or the surrounding obstacles in the environment as the STriDER takes a step. There are two common choices when considering perpendicular drives: helical gears and their variants or bevel gears. While both are suitable for this application, bevel gears were chosen based on their higher efficiency and lower weight. Using the equations for gear selectors on Boston Gear's website (http://www.bostongear.com), it was determined that Boston Gear's plastic bevel gears would be sufficient for short term testing. For increased reliability over long term operation, metal gears would be recommended.

With many of the design criteria addressed, work began on the design of the knee joint. Whenever possible, double bearing support was used where the largest loads were seen or where the tightest tolerances were placed. A schematic of the design that was developed is shown in Figure 3-2 and a rendering of the design in Figure 3-3.



**Figure 3-2.** Schematic of knee design.

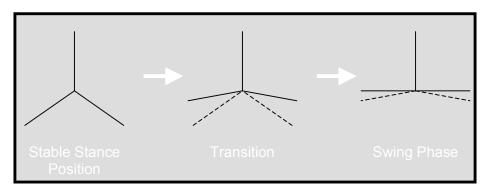


**Figure 3-3.** Rendering of the design, complete with pieces that join the leg links to the joint.

Three gears make up the gearset with the intermediate gear fixed to a shaft which is rigidly attached to the upper structure. As the motor turns, the gear attached to the motor walks around the stationary intermediate gear pulling the lower structure around the intermediate gear. The encoder is mounted to the lower structure opposite the motor and has a gear affixed to it which rotates along with the lower structure in the opposite direction than the motor. The design's ability to perform its motion will be discussed in a later section.

#### 3.3 Design of the Three Hip Joints

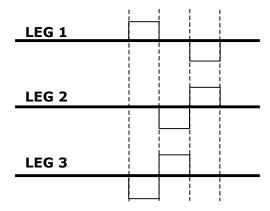
One advantage of the STriDER over walking robots based on passive dynamic walking is the ability to change its direction. In order to accomplish this, the motions of the hip joints are unique to the STriDER and design inspirations cannot be found in other walking machines. There are a total of three degrees of freedom at the hip for each leg. The first degree of freedom, the hip abductor joint, allows the hip links to pivot such that the center of rotation of the hip rotator joints of the stance legs line up. The motion of the hip abductor joints (as seen from the above) as the STriDER moves from its tripod stance to the swing state is shown in Figure 3-4. The direction of travel of the STriDER is dictated by which pair of hip links is driven such that their hip rotator joints are inline. The second degree of freedom, the hip rotator joint, allows for continuous rotation of the body about the center line of the hip link. Lastly, the third degree of freedom, the hip flexure joint, allows for a pivoting motion similar to the knee joint. This section will outline the design steps taken in developing the hip joint.



**Figure 3-4.** The centers of rotation of the two adjoining hip joints are in line, allowing for rotation about a common center line.

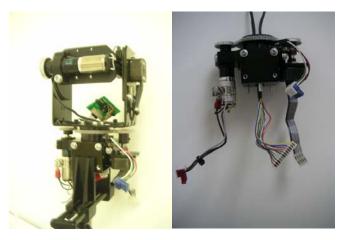
The motion used to align the hip rotator joints is cyclic. For a step, each hip abductor joint can go through one of three motions: (1) swing through to a positive angle  $\theta$ , then (2) swing back to a middle position  $\theta$ =0, and finally (3) swing through a negative angle  $\theta$ . When taking multiple steps each hip abductor joint is phase shifted by one-third of a cycle from the previous leg, allowing two hip rotator joints (the stance legs) to be inline with one another while the third remains stationary and perpendicular to the rotator joints of the stance legs. This cyclic motion can be seen in Figure 3-5.

The simplest design solution to orient the hip abductor joints was to place a motor on each of the joints and control them separately. However, a design that used fewer motors could reduce the weight, consume less power, and would simplify the control of the robot. Another solution was to look at other forms of actuation, such as a three position solenoid, that could generate the necessary motion. The shortcoming of using solenoids was that the force output of a three position solenoid was relatively small when compared to a comparably sized DC motor. Larger solenoids could provide the necessary forces but were either too heavy or required a 24 volt DC source. Ultimately, the idea was abandoned due to the amount of weight a 24 volt DC source would add. Although a design to drive the hip abductor joints through their cyclic motion was never implemented on the first prototype of the robot (because it is not necessary for taking a single step), future design iterations could implement a cam or linkage based mechanism that could drive each of the three hip links through their motion. Because each hip link follows the same motion profile and are out of phase by one-third of a cycle, the motion could be realized through the use of a single cam profile and a single motor.



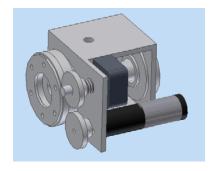
**Figure 3-5.** Cyclic motion for multiple steps. Each configuration for a step is represented by a dashed line.

The design of the hip rotator joint was critical since the moment arms about the hip are at their longest and could lead to the largest loads. With these constraints in mind, a design of the hip rotator joint was conceived, inspired by a pan and tilt unit in the RoMeLa lab, which is shown in Figure 3-6.



**Figure 3-6.** The pan and tilt unit (left) was used for testing of the motor controller. The lower half of the unit is shown on the right

Although the lower half of the pan and tilt units could have been integrated into the design of STriDER, it had several shortcomings that made it too impractical for use. The lower half of the pan and tilt unit was mounted with a single bearing support, which led to several millimeters of play at the top of the pan and tilt unit. When attached to a meter long leg, this motion would be magnitudes greater and could have been problematic. The design of the continuously rotating joint, therefore, had to use double bearing support with high quality bearings to reduce the amount of play. The pan and tilt unit also incorporated a slip ring into its design allowing for electrical connections of signal and power to the top of the pan and tilt unit. The relatively large size of the slip ring and the small volume of the body made integration of the slip ring into the design of the hip joint difficult. By making the shaft that the hip rotator joint hollow, wires from the electrical components in the lower half of the leg could be run through the inside of the shaft, back to the slip ring on the interior of the body. A drawing of the joint is presented in Figure 3-7.



**Figure 3-7.** Rendering of the hip rotator joint, which allows for continuous rotation of the body

The third degree of freedom, the hip flexure joint, requires the same motion as the knee joint. Rather than developing a new design for the joint, the knee joint design was used as the third degree of freedom in the hip. The knee joint assembly was bolted to the outer face of the output gear. A final assembly drawing of the hip joint is presented in Figures 3-8.

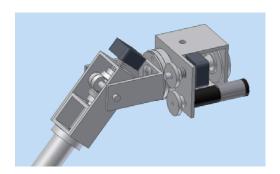


Figure 3-8. Final design of the hip joint which allows for three degrees of freedom.

#### 3.4 Motor Controller Design and Implementation

With the simulation and design of the STriDER complete, the next task was to find a suitable motor controller. The motor specifications were taken into account when determining the requirements of the controller. The chosen Port Escap motors are 12 volt brushed DC motors, drawing up to 0.6 amps at its stall torque. In addition, as many as twelve motors could be in use simultaneously to control the motions of the STriDER. With these requirements in place, additional constraints were placed on the size to ensure that the motor controllers could fit within the dimensions of the body and knee joints.

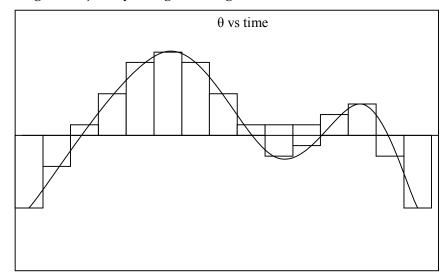
A solution was found in the ESV10 Servo Motor Controller produced by the company AllMotion. The ESV10 controller has many unique features that made it appealing for use in the STriDER. First, the controller is only 0.95" x 1.4", making it possible to be placed within the dimensions of the knee joint and body, keeping the controller protected during operation. While small in size, the motor controller provides a 2A peak and 1.5A continuous current to the motors (at 12V). The controller uses standard RS485 communication, which allows for up to 16 motors, each assigned its own motor address, to be daisy chained together on a common four line (two for power, two for communication) bus. There are a variety of control modes available to suit the application including torque, speed, and position control. The variety of

control options is possible because of the integration of quadrature encoding feedback on the chip. Lastly, the controller has an integrated I/O port that allows for additional electro-optical and mechanical switches. A picture of the ESV10 Servo Motor Controller is shown in Figure 3-9.



**Figure 3-9.** ESV10 Servo Motor Controller measures only 0.95" x 1.4"

The simulation code was used to generate the angular trajectories of the hip and knee joints of the swing leg. The ESV10 controller would then be used to follow the trajectories. To drive the hip and knee motors, a method was developed to allow the leg links to follow the trajectories generated from the simulation. Rather than driving the motor along an infinite amount of points along the trajectory, intermediate points along the trajectory were chosen in order to create a point approximation of the trajectory. An illustration of the control method is shown in Figure 3-10. Although this method may not create a continuous motion, the built in PID values used to control the motor response are adjustable, allowing the user to try to better fit the curve. The speed and acceleration of the motor are also adjustable, providing even more control in matching the trajectory and generating smooth motions.



**Figure 3-10.** Example of an idealized point approximation of a  $\theta$  trajectory

The number of points used to approximate the curve will be investigated during testing of the STriDER; the results of which will be discussed in the next chapter. The smoothness of operation and ability of the controller to follow the trajectories generated by the MATLAB simulation will also be investigated.

#### 3.5 Design Evaluation and Discussion

The first prototype of the STriDER was designed to be capable of taking multiple steps with full degrees of freedom, however, the actual implementation of the physical robot was configured and equipped only for taking a single step. The joints of the two stance legs, while fully assembled with the motors, gears, and hardware, were mechanically constrained by pins to prevent them from moving. Since the mechanism for aligning the hip abductor joints was not implemented, the hip joints were fixed in the aligned position for taking a single step. There was concern that the first part of the STriDER that would strike the ground in the event of an unsuccessful step would be the knee, which could damage the motor controller. Therefore, the motor controllers for the swing leg were mounted on the pelvis link, as shown in Figure 3-11 and the wires were run through the leg to the electrical components at the knee and hip. Although it would have been ideal to have all the sensitive components internal, the placement of the motor controllers was sufficient for testing purposes.

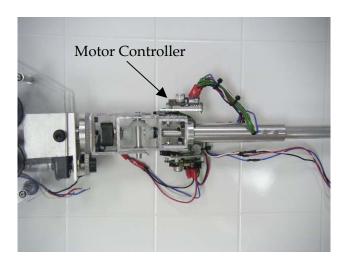


Figure 3-11. The motor controllers for the swing leg were positioned at the hip

During testing, the robustness of the design came into question. While able to function and take a single step, the design of the STriDER had several design shortcomings that should be addressed in future design revisions. Some problems were fundamental design flaws which can only be fixed by design revisions, while others resulted from mistakes in the fabrication process. To begin, the design of the knee joint, while elegant, compact and simple, could have been made with fewer parts and be redesigned to better handle the loads seen during walking. During testing, the parts noted in Figure 3-12 were problematic.

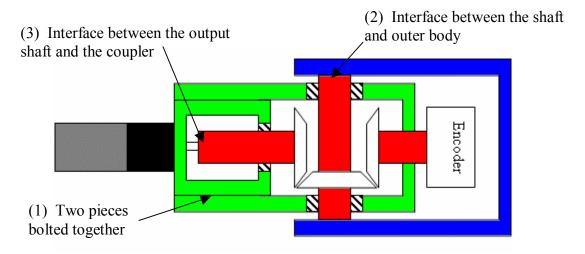
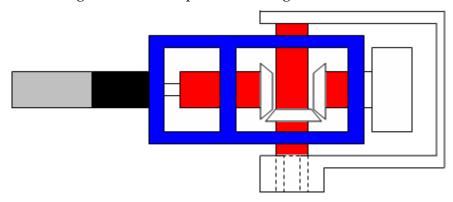


Figure 3-12. Problem areas in the knee joint

The rotational axis of the motor and encoder are supposed to be aligned with one another and perpendicular to the stationary gear rotational axis in order for the gearset to work properly. When the two pieces (Labeled (1) in Figure 3-12) were bolted together, there were problems with the alignment between the encoder and motor. This resulted in one of the gears attached to the motor or encoder to bind, increasing friction in the joint. This resulted in several problems: (1) the motion became discontinuous as the motor encountered regions of smooth operation and then binding, (2) in one instance, the strain on the motor was enough to break the small output shaft of the motor, and (3) several teeth on the gears were mangled and had to be replaced. To remedy the alignment problem and make a simpler, more robust design, the two pieces should be made from a single piece of metal. By doing so, the hole for the center axis of the motor, bearing support, and encoder could be drilled together, eliminating any alignment issues or problems with bolts loosening during operation.

To keep the intermediate gear fixed during actuation of the knee joint, one end of the shaft that was fixed to the intermediate gear was threaded into the outer structure (Labeled (2) in Figure 3-12). The shaft and outer structure were then Loctited together to prevent the shaft from unthreading itself during operation. This method of locking the shaft proved to be insufficient as the loads seen in the knee caused the Loctite to break. The intermediate gear was no longer stationary and the joint no longer functioned. A temporary solution was found by pinning the shaft to the outer structure. A more suitable solution for future designs would be extending a portion of the outer structure to allow for a keyway to be machined. The shaft could then be keyed, a more reliable solution than pinning or set screwing, to prevent it from rotating. A revised design of the knee is presented in Figure 3-13.

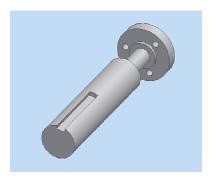


**Figure 3-13.** Redesign of the knee joint incorporates a keyway to prevent the sun gear from slipping and a lower structure (blue) made from a single piece of material

One of the most difficult problems to address was the interface between the gearset and the motor. The current design couples together the output shaft of the motor with a coupler shaft with a set screw. The output shaft of the motor is only 3mm in diameter and has a flat machined into it. This did not lend itself to other options such as pinning or keying. A solution, although difficult to implement, would be to remove the output shaft from the planetary gear set and machine a new final stage for the planetary gearbox that has a larger output shaft. The final stage of the planetary gearset is press fit into the gearbox housing and can be removed if sufficient force is applied. The current output shaft, shown in Figure 3-14 can be replaced with a similar output shaft shown in Figure 3-15, which has a 1/16" keyway cut into a ½" shaft. The machining of the part in Figure 3-15 would have to be within extremely tight tolerances as the gears that sit on the pins of the output shaft not only mesh with an internal sun gear, but a stationary ring gear.



**Figure 3-14.** The current output shaft is 3mm in diameter, making it difficult to securely affix a gear or coupler shaft to it.



**Figure 3-15.** The machining of a new output shaft, while difficult, could alleviate many of the problems of the current design.

The hip rotator joint did not have the same problems with set screws as seen in the knee joints, possibly due to the fact that the gears were designed specifically for the motors. However, several problems occurred at the joint during testing. Most notably, the cantilevered shaft of the motor for the hip rotator joint became bent during testing and had to be replaced. The cause of the problem was never determined, although it was most likely due to the large shock loads and compound loading seen at the joints when the swing leg impacted the ground during missteps. Another problem that occurred was the final stage of the planetary gearset, which was press fit into the gearbox housing, became detached during testing. Once again, the source of the problem was never discovered. During operation, the loads seen by the motor should never be in the axial direction. Therefore, the loading was most likely due to bending loads on the end of the shaft which may have led to a weakening of the gearbox housing. The problem was rare but is something that should be investigated. Future designs of the hip joint should focus on adding in double bearing support for the motor, increasing the stiffness of the joints, minimizing the size and weight of the joint and incorporating the mechanism that will

produce the cyclic motion of the hip link, required for changing the step direction. Stiff multidegree-of-freedom joints like the ones developed by Tesar [29] should be investigated.

Future designs might take advantage of the scalability of the STriDER and researchers might consider designing larger robots. The loads seen at the joints of a 5 meter tall robot could potentially be greater and a design such as the one in Figure 3-1 may be insufficient.

# Chapter 4 Experimentation

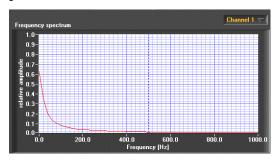
Experiments were run to test the effects of noise generated in the slip rings in the four-wire RS485 bus, to test the ability of the motor controllers to accurately follow the trajectories generated from the MATLAB simulation, and to validate the optimization code. This chapter will present the setup and procedures for the experiments and discuss the findings.

#### 4.1 Testing for Signal Noise Produced by the Slip Ring

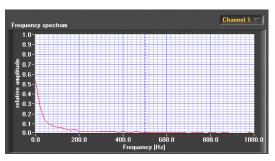
Although the scope of this research only covers a single step of the STriDER, future research projects will look at multiple steps for path planning, obstacle avoidance, and three dimensional dynamics. When taking multiple steps, the body is continuously rotating about the hip rotator joints, requiring the use of slip rings to pass electrical signals down to the electrical components in the leg (motor controllers, batteries, sensors, etc.). Tests needed to be conducted to determine whether the noise generated in a slip ring would be significant enough to cause errors in the signal sent to the motor controller. Typical noise values for the family of Moog slip rings being investigated are  $60 \text{m}\Omega$  at 6VDC and 50mA when running at 10RPM. To determine the effects of noise through the slip ring of the STriDER, a pan and tilt unit was wired to an AllMotion motor controller. A Moog AC6299 12-conductor slip ring was placed in-line with the four-wire RS485 bus. A serial command was sent across the bus to the motor controller and the frequency response of the signal was measured using an oscilloscope. The test was then repeated with the slip ring rotating at a low speed (10-20 RPM) and high speeds (120 RPM). The slip ring was then removed and the test run again. The frequency responses of the signals were then compared to determine whether the slip ring affected the signal.

The tests demonstrated that the Moog AC6299 slip rings do not produce significant enough noise to disrupt the signal going to the motor controllers. Figures 4-1a and 4-1b show the frequency response of the signal without the slip ring and with the slip ring at low RPMs. The frequency response for the slip ring at high RPM produced little noise and produced a

frequency response similar to Figure 4-1a. As seen in the graph, the responses are similar, with the main frequency around 30 Hz. A small peak around 200 Hz can be seen in Figure 4-1b, but is significantly smaller than the main signal and didn't compromise the integrity of the serial command. Both setups were able to execute the same command and their was no perceptible performances differences.



**Figure 4-1a.** Frequency response without a slip ring



**Figure 4-1b.** Frequency response with a slip ring at low RPMs

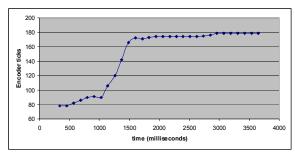
#### 4.2 Tests of the Step Dynamics

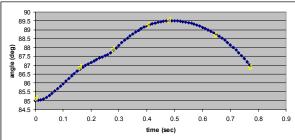
The goal of testing was not to recreate the trajectories generated in the simulation, but rather to validate the optimization of the design parameters that produce a smooth gait for the STriDER. Several modifications were made to better emulate the conditions of the simulation and to safeguard the robot from damage during testing. In the simulation, the thigh of the swing leg is held inline with the pelvis link through the use of a PD controller at the hip flexure joint. During testing, however, there was a fear that the sudden acceleration of the body about the hip rotator joints would cause damage to the plastic gears, which had already sustained damage during previous tests. Rather than using a PD controller to maintain the angle between the thigh and pelvis link, hard stops were put in place to limit the motion of the links to within ±5 degrees. This would still allow a similar motion as seen in the simulation, without endangering the robot. In order to more closely follow the actuation methods of the simulation, the knee joint of the swing leg was made completely passive by removing the set screw between the coupler shaft and motor output shaft. Once removed, there was no way of transmitting the torque from the motor to the knee and the shank rotated freely. The encoder, however, was still mounted to record the position of the shank. These simplifications meant that only the hip

rotator joints of the stance legs were actuated, while the thigh and pelvis links are constrained and the knee joint made passive. This more closely resembles the simulation.

Rather than generating a torque at the hip rotator joints based on negative feedback from the shank, the stance legs' hip rotator joint trajectory followed the trajectories generated in the MATLAB simulation. A LabView program, developed by Robert Mayo in the RoMeLa lab, takes the angular positions generated by the MATLAB simulation and creates a plot of the motion profiles of the three actuatable joints. The user can click on a series of points along the trajectory that satisfactorily defines the curve. For each point, the angular position, velocity, and acceleration is calculated. The program then generates a set of serial commands that the motor controller can read. Once all the commands are generated for all the actuated joints, the program sends the first set of commands. Once the controller finishes executing the command, the next one in the set is sent. As the program steps the STriDER through its motion it also is recording the encoder data, which can be used to determine how closely the test followed the simulation. Several tests were run during the operation of the STriDER to determine: (1) how many points are necessary to satisfactorily define the trajectory and (2) can the velocities and accelerations of the motor be changed to smooth out the motion of the links.

Choosing points on a plot is dependent on the complexity of the trajectory. The simplicity of the plot is determined by the number of linear regions (which can simply be defined by two points) and the complexity can be determined by the number of inflections in the curve, the number of peaks, and the slope. The trajectory generated for the stance leg hip rotator joints is shown in Figure 4-2b. The trajectory of the hip rotator joints has several inflection points, but it is approximately linear throughout the first 0.5 seconds. A trial and error method was used to determine what the fewest number of points were to generate a smooth motion. Through trial and error, it was determined that seven points satisfactorily fit the curve. The points that ultimately generated the smoothest operation of the robot are highlighted in Figure 4-2b. The resulting trajectory generated from the encoder feedback is shown in Figure 4-2a. The two plots share some similarities, but are noticeably different. One of the most significant differences is at the end of the trajectories. The simulation has the link driving back to the ground. However, during testing the foot impacted the ground before the angle of the body began to decline.





**Figure 4-2a.** Hip rotator profile generated during testing

**Figure 4-2b.** Hip rotator profile generated in the simulation

The trajectory generated by the encoder at the hip flexure joint was recorded although it is not significant for the purposes of comparing with the trajectory in the simulation. The motion of the joint in the simulation was not constrained. However, the joint on the prototype had two hard stops limiting its motion. As seen in Figure 4-3, the range of motion is limited to 12 encoder ticks (which is approximately 9 degrees).

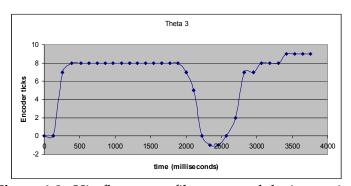
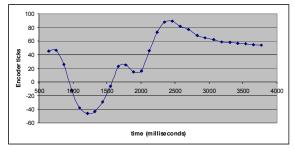


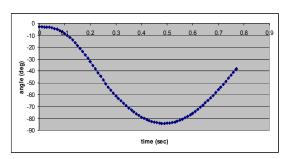
Figure 4-3. Hip flexure profile generated during testing

The motion of the shank followed a smooth curve in the simulation, as illustrated in Figure 4-4b. Once again, the curve could be satisfactorily defined with seven points, which are highlighted in the figure. The resulting trajectory of the STriDER, shown in Figure 4-4a, was significantly different than that generated by the simulation. The peaks around 1.75 seconds were caused when a new command was sent after the previous command ended. However, the dynamics of the shank behaved as expected. The high rotational acceleration of the body at the initiation of the swing drove the thigh of the swing leg forward, which in turn made the shank rotate backward, lifting the foot off the ground. Once past the stance leg, the shank began to

straighten out until the foot impacted the ground. The drop off at the end of the trajectory in Figure 4-4a is due to the knee buckling (since the knee is passive).



**Figure 4-4a.** Knee profile generated during testing



**Figure 4-4b.** Knee profile generated in the simulation

#### 4.3 Results and Discussion

The disparities between the experimental data and the simulation are noticeable but were expected. Not only is it difficult to build a physical system so close to the specifications of the simulation, but the implementation of the control of the actuators in the experiment was different enough from the simulation to result in the noticeable differences. Rather than defining the torque at the hip rotator joint as a negative feedback of the shank angle, the hip rotator joint was made to follow a trajectory. Ultimately, this approach affected the accelerations of the links, and therefore, the dynamics of the system. In addition, the angle between the hip and thigh links was essentially fixed, rather than being PD controlled like the simulation. This necessary change further amplified the difference in the dynamics between testing and simulation. The STriDER did successfully take a step and the general motion was similar to that of the simulation. By successfully taking a step, there is supporting evidence that the optimized parameters developed in the simulation are a viable solution.

From a physical standpoint, the additional sources of error could be one of many things. The magnitude of the frictional forces could significantly affect the motion of the prototype as it takes a step. Friction in the hip rotator joint was evident due to the gears over meshing (due to wear in the gears and bending in the output shaft of the motor). Binding was less of an issue in the knee joint, although tooth wear on the bevel gears produced noticeable backlash.

In addition to problems generated by mechanical wear, the properties of the robot (mass, mass distribution, and moment of inertia) were calculated from Autodesk Inventor

drawings and are likely different from the true properties of the robot. One observation that was made was that the success of taking a step was highly sensitive to initial conditions of the robot, most notably the angle at which the stance legs lean forward. As stated in the introduction, the task of getting all the parameters to be precise and the motion correct is usually the result of systematically changing a physical model, so results that perfectly match the simulation of a fairly complex machine are not expected.

#### Chapter 5

#### **Conclusions and Recommendations**

The goal of the research was to develop the research framework for STriDER, a novel three-legged robot, including developing a mathematical model and MATLAB simulation of the 2D dynamics, determining the optimal design parameters of the robot, building a prototype capable of taking multiple steps, and evaluating the performance of a single step.

Various forms of motion generation were considered, but ultimately a method of self-excited actuation was decided upon due to its flexibility to work across a wide range of design parameters and the relative simplicity of the controller. Using self-excited actuation, a smooth step was generated in simulation. Another simulation was developed to determine the optimal design parameters of the STriDER. Of all the design parameters that could be optimized, the link lengths of the thigh and shank as well as the center of gravity of the shank were evaluated. These parameters were shown to have the greatest affect on the motion of the robot.

The first prototype of the STriDER was designed for multiple steps even though the scope of the research was one step. The three legs of the STriDER are identical, each with four degrees of freedom; three at the hip and one at the knee. Two of the joints, the hip flexure joint and the knee joint are kinematically identical, so the same design was implemented in both. The design consisted of a three bevel gear gearset with the center gear fixed. The motor and encoder, attached to the same housing, rotated around the stationary gear through 300 degrees of rotation. A key feature of the hip rotator joint is a hole through the center of the driveshaft, which allows for electrical connections to pass from the lower portions of the leg through a slip ring, located on the interior of the body. The hip abductor joints of the stance legs were fixed for a single step.

Testing revealed several design problems of the robot. Plastic gears, while rated for loading under normal conditions, wore down under continuous testing. Worn down gears led to intermittent motion as gears engaged and disengaged, backlash between the gears in the flexure and knee joint, and additional friction in the system as gears bound. Future

implementation of the design should incorporate metal gears and the other design revisions recommended in chapter 3.

The goal of testing was not only to test the robustness of the design, but also to investigate the implementation of the AllMotion motor controllers and to validate the results of the optimization simulation. The implementation of the AllMotion motor controllers proved to be challenging. Although RS485 is supposed to be fairly immune to the affects of noise, many problems arose when low current power wires ran parallel to signal wires. The solution was in cable management; simply moving the wires an inch apart from one another was enough to solve the problem. When trying to retrieve data from the controllers, the low baud rate of the controllers limited how many data points were taken. Fast motions, like that of the thigh and shank of the swing leg at the beginning of the step, generated points spaced far apart from one another.

The STriDER did successfully take a step and could do so repeatedly once the Labview program was tuned. The goal of the research was not to match the trajectories of the joints to those of the simulation, but rather to validate the optimized parameters that were calculated in the simulation. The control of the motors in testing was different enough from the simulation to affect the dynamics of the system, which contributed to the largest disparities between the motions. Furthermore, the constraints placed on the hip flexure joint of the swing leg, while necessary to ensure the operation of the robot, were not present in the simulation creating more differences between the motions. Also, the simulation is based on parameters which are easy to specify but difficult to implement in a physical system. Motor friction and true physical properties such as mass, mass distribution, moment of inertia are difficult to measure. The success of a step is highly sensitive to the initial conditions and only after several trial and error approaches could a configuration be found that would consistently produce a step.

Although some aspects of the design, such as continuously rotating joints, are not found in nature, researchers must look beyond nature to examine new forms of legged locomotion. The STriDER has demonstrated that a tripedal robot can move in a manner that is as fluid and natural as bipedal walking robots. Additionally, the STriDER is inherently stable with three legs acting as a tripod, even when standing still. The STriDER prototype will act as the foundation for future three legged robotic research at RoMeLa, including 3D dynamic and kinematic analysis, advanced control methods, and path planning.

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### Appendix A

### **Lagrangian Dynamics**

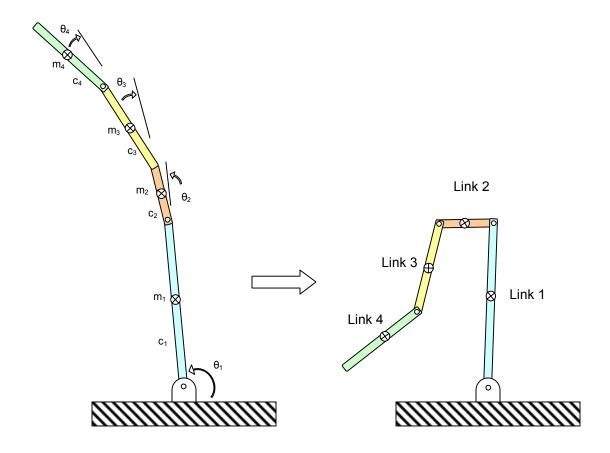


Figure A-1: Configuration of the four-link pendulum

#### **Derivation of equations of motion for the TLR**

Velocity Analysis:

$$V_1^2 = \left( c_1 \dot{\theta}_1 \right)^2$$

$$v_{2}^{2} = (I_{1}\dot{\theta}_{1})^{2} + (c_{2}(\dot{\theta}_{1} + \dot{\theta}_{2}))^{2} + 2I_{1}c_{2}\dot{\theta}_{1}(\dot{\theta}_{1} + \dot{\theta}_{2})\cos(-\theta_{2})$$

$$\begin{aligned} \mathbf{v_{3}}^{2} &= \left( I_{1} \dot{\theta_{1}} \right)^{2} + \left( I_{2} \left( \dot{\theta_{1}} + \dot{\theta_{2}} \right) \right)^{2} + \left( c_{3} \left( \dot{\theta_{1}} + \dot{\theta_{2}} + \dot{\theta_{3}} \right) \right)^{2} + 2 I_{1} I_{2} \dot{\theta_{1}} \left( \dot{\theta_{1}} + \dot{\theta_{2}} \right) \cos \left( -\theta_{2} \right) \\ &+ 2 I_{1} c_{3} \dot{\theta_{1}} \left( \dot{\theta_{1}} + \dot{\theta_{2}} + \dot{\theta_{3}} \right) \cos \left( -\theta_{2} - \theta_{3} \right) + 2 I_{2} c_{3} \left( \dot{\theta_{1}} + \dot{\theta_{2}} \right) \left( \dot{\theta_{1}} + \dot{\theta_{2}} + \dot{\theta_{3}} \right) \cos \left( -\theta_{3} \right) \end{aligned}$$

$$\mathbf{v_{4}}^{2} = \left( I_{1} \dot{\theta_{1}} \right)^{2} + \left( I_{2} \left( \dot{\theta_{1}} + \dot{\theta_{2}} \right) \right)^{2} + \left( I_{3} \left( \dot{\theta_{1}} + \dot{\theta_{2}} + \dot{\theta_{3}} \right) \right)^{2} + \left( c_{4} \left( \dot{\theta_{1}} + \dot{\theta_{2}} + \dot{\theta_{3}} + \dot{\theta_{4}} \right) \right)^{2} + 2 I_{1} I_{2} \dot{\theta_{1}} \left( \dot{\theta_{1}} + \dot{\theta_{2}} \right) \cos \left( -\theta_{2} \right) \\ &+ 2 I_{1} I_{3} \dot{\theta_{1}} \left( \dot{\theta_{1}} + \dot{\theta_{2}} + \dot{\theta_{3}} \right) \cos \left( -\theta_{2} - \theta_{3} \right) + 2 I_{1} c_{4} \dot{\theta_{1}} \left( \dot{\theta_{1}} + \dot{\theta_{2}} + \dot{\theta_{3}} + \dot{\theta_{4}} \right) \cos \left( -\theta_{2} - \theta_{3} - \theta_{4} \right) \\ &+ 2 I_{2} I_{3} \left( \dot{\theta_{1}} + \dot{\theta_{2}} + \dot{\theta_{3}} \right) \left( \dot{\theta_{1}} + \dot{\theta_{2}} + \dot{\theta_{3}} \right) \cos \left( -\theta_{3} \right) + 2 I_{2} c_{4} \left( \dot{\theta_{1}} + \dot{\theta_{2}} \right) \left( \dot{\theta_{1}} + \dot{\theta_{2}} + \dot{\theta_{3}} + \dot{\theta_{4}} \right) \cos \left( -\theta_{3} - \theta_{4} \right) \\ &+ 2 I_{3} c_{4} \left( \dot{\theta_{1}} + \dot{\theta_{2}} + \dot{\theta_{3}} \right) \left( \dot{\theta_{1}} + \dot{\theta_{2}} + \dot{\theta_{3}} + \dot{\theta_{3}} \right) \cos \left( -\theta_{3} \right) + 2 I_{2} c_{4} \left( \dot{\theta_{1}} + \dot{\theta_{2}} \right) \left( \dot{\theta_{1}} + \dot{\theta_{2}} + \dot{\theta_{3}} + \dot{\theta_{4}} \right) \cos \left( -\theta_{3} - \theta_{4} \right) \\ &+ 2 I_{3} c_{4} \left( \dot{\theta_{1}} + \dot{\theta_{2}} + \dot{\theta_{3}} \right) \left( \dot{\theta_{1}} + \dot{\theta_{2}} + \dot{\theta_{3}} + \dot{\theta_{3}} \right) \cos \left( -\theta_{3} \right) \cos \left( -\theta_{3} \right) \end{aligned}$$

Kinetic Energy:

$$\begin{split} T_{1} &= \frac{1}{2} m_{1} v_{1}^{2} + \frac{1}{2} I_{1} \dot{\theta}_{1}^{2} \\ T_{2} &= \frac{1}{2} m_{2} v_{2}^{2} + \frac{1}{2} I_{2} (\dot{\theta}_{1} + \dot{\theta}_{2})^{2} \\ T_{3} &= \frac{1}{2} m_{3} v_{3}^{2} + \frac{1}{2} I_{3} (\dot{\theta}_{1} + \dot{\theta}_{2} + \dot{\theta}_{3})^{2} \\ T_{4} &= \frac{1}{2} m_{4} v_{4}^{2} + \frac{1}{2} I_{4} (\dot{\theta}_{1} + \dot{\theta}_{2} + \dot{\theta}_{3} + \dot{\theta}_{4})^{2} \end{split}$$

Potential Energy:

$$\begin{split} &U_{1} = m_{1}g \cdot c_{1}\sin(\theta_{1}) \\ &U_{2} = m_{2}g \cdot (I_{1}\sin(\theta_{1}) + c_{2}\sin(\theta_{1} + \theta_{2})) \\ &U_{3} = m_{3}g \cdot (I_{1}\sin(\theta_{1}) + I_{2}\sin(\theta_{1} + \theta_{2}) + c_{3}\sin(\theta_{1} + \theta_{2} + \theta_{3})) \\ &U_{4} = m_{4}g \cdot (I_{1}\sin(\theta_{1}) + I_{2}\sin(\theta_{1} + \theta_{2}) + I_{3}\sin(\theta_{1} + \theta_{2} + \theta_{3}) + c_{4}\sin(\theta_{1} + \theta_{2} + \theta_{3} + \theta_{4})) \end{split}$$

Lagrange's Equation:

$$L = \Sigma T - \Sigma U$$

$$\begin{split} L &= \sqrt{2} m_{1} c_{1}^{2} \dot{\theta}_{1}^{2} + \sqrt{2} I_{1} \dot{\theta}_{1}^{2} + \sqrt{2} m_{2} I_{1}^{2} \dot{\theta}_{1}^{2} + \sqrt{2} m_{2} c_{2}^{2} (\dot{\theta}_{1} + \dot{\theta}_{2})^{2} + m_{2} I_{1} c_{2} \dot{\theta}_{1} (\dot{\theta}_{1} + \dot{\theta}_{2}) \cos(-\theta_{2}) \\ &+ \sqrt{2} I_{2} (\dot{\theta}_{1} + \dot{\theta}_{2})^{2} + \sqrt{2} m_{3} I_{1}^{2} \dot{\theta}_{1}^{2} + \sqrt{2} m_{3} I_{2}^{2} (\dot{\theta}_{1} + \dot{\theta}_{2})^{2} + \sqrt{2} m_{3} c_{3}^{2} (\dot{\theta}_{1} + \dot{\theta}_{2} + \dot{\theta}_{3})^{2} \\ &+ m_{3} I_{1} I_{2} \dot{\theta}_{1} (\dot{\theta}_{1} + \dot{\theta}_{2}) \cos(-\theta_{2}) + m_{3} I_{1} c_{3} \dot{\theta}_{1} (\dot{\theta}_{1} + \dot{\theta}_{2} + \dot{\theta}_{3}) \cos(-\theta_{2} - \theta_{3}) \\ &+ m_{3} I_{2} c_{3} (\dot{\theta}_{1} + \dot{\theta}_{2}) (\dot{\theta}_{1} + \dot{\theta}_{2} + \dot{\theta}_{3}) \cos(-\theta_{3}) + \sqrt{2} I_{3} (\dot{\theta}_{1} + \dot{\theta}_{2} + \dot{\theta}_{3})^{2} + \sqrt{2} m_{4} I_{1}^{2} \dot{\theta}_{1}^{2} \\ &+ m_{3} I_{2} c_{3} (\dot{\theta}_{1} + \dot{\theta}_{2})^{2} + \sqrt{2} m_{4} I_{3}^{2} (\dot{\theta}_{1} + \dot{\theta}_{2} + \dot{\theta}_{3})^{2} + \sqrt{2} m_{4} c_{4}^{2} (\dot{\theta}_{1} + \dot{\theta}_{2} + \dot{\theta}_{3} + \dot{\theta}_{4})^{2} \\ &+ m_{3} I_{2} c_{3} (\dot{\theta}_{1} + \dot{\theta}_{2})^{2} + \sqrt{2} m_{4} I_{3}^{2} (\dot{\theta}_{1} + \dot{\theta}_{2} + \dot{\theta}_{3})^{2} + \sqrt{2} m_{4} c_{4}^{2} (\dot{\theta}_{1} + \dot{\theta}_{2} + \dot{\theta}_{3} + \dot{\theta}_{4})^{2} \\ &+ m_{4} I_{2} c_{3} (\dot{\theta}_{1} + \dot{\theta}_{2})^{2} + \sqrt{2} m_{4} I_{3}^{2} (\dot{\theta}_{1} + \dot{\theta}_{2} + \dot{\theta}_{3})^{2} + \sqrt{2} m_{4} c_{4}^{2} (\dot{\theta}_{1} + \dot{\theta}_{2} + \dot{\theta}_{3} + \dot{\theta}_{4})^{2} \\ &+ m_{4} I_{1} I_{2} \dot{\theta}_{1} (\dot{\theta}_{1} + \dot{\theta}_{2}) \cos(-\theta_{2}) + m_{4} I_{1} I_{3} \dot{\theta}_{1} (\dot{\theta}_{1} + \dot{\theta}_{2} + \dot{\theta}_{3}) \cos(-\theta_{2} - \theta_{3}) \\ &+ m_{4} I_{1} c_{4} \dot{\theta}_{1} (\dot{\theta}_{1} + \dot{\theta}_{2} + \dot{\theta}_{3} + \dot{\theta}_{4}) \cos(-\theta_{2} - \theta_{3} - \theta_{4}) + m_{4} I_{2} I_{3} (\dot{\theta}_{1} + \dot{\theta}_{2} + \dot{\theta}_{3}) \cos(-\theta_{3}) \\ &+ m_{4} I_{2} c_{4} (\dot{\theta}_{1} + \dot{\theta}_{2} + \dot{\theta}_{3} + \dot{\theta}_{4})^{2} - (m_{1} c_{1} + m_{2} I_{1} + m_{3} I_{1} + m_{4} I_{1}) \cdot g \sin(\theta_{1}) \\ &- (m_{2} c_{2} + m_{3} I_{2} + m_{4} I_{2}) \cdot g \sin(\theta_{1} + \theta_{2} + \theta_{3} + \theta_{4}) \\ &- (m_{4} c_{4}) \cdot g \sin(\theta_{1} + \theta_{2} + \theta_{3} + \theta_{4}) \end{split}$$

Derivation of EOM:

$$\frac{d}{dt}\left(\frac{\partial L}{\partial \dot{q}_i}\right) - \frac{\partial L}{\partial q_i} = Q_i^*$$

EOM for  $\theta_1$ :

$$\begin{split} \frac{\partial L}{\partial \dot{\theta_1}} &= \left( m_1 c_1^2 + I_1 + m_2 I_1^2 + m_3 I_1^2 + m_4 I_1^2 \right) \dot{\theta}_1 + \left( m_2 c_2^2 + I_2 + m_3 I_2^2 + m_4 I_2^2 \right) \left( \dot{\theta}_1 + \dot{\theta}_2 \right) \\ &+ \left( m_3 c_3^2 + I_3 + m_4 I_3^2 \right) \left( \dot{\theta}_1 + \dot{\theta}_2 + \dot{\theta}_3 \right) + \left( m_4 c_4^2 + I_4 \right) \left( \dot{\theta}_1 + \dot{\theta}_2 + \dot{\theta}_3 + \dot{\theta}_4 \right) \\ &+ m_2 I_1 c_2 \left( 2 \dot{\theta}_1 + \dot{\theta}_2 \right) \cos(-\theta_2) + m_3 I_1 I_2 \left( 2 \dot{\theta}_1 + \dot{\theta}_2 \right) \cos(-\theta_2) + m_3 I_1 c_3 \left( 2 \dot{\theta}_1 + \dot{\theta}_2 + \dot{\theta}_3 \right) \cos(-\theta_2) + m_4 I_1 I_2 \left( 2 \dot{\theta}_1 + \dot{\theta}_2 \right) \cos(-\theta_2) \\ &+ m_4 I_1 I_3 \left( 2 \dot{\theta}_1 + \dot{\theta}_2 + \dot{\theta}_3 \right) \cos(-\theta_2 - \theta_3) + m_4 I_1 I_2 \left( 2 \dot{\theta}_1 + \dot{\theta}_2 + \dot{\theta}_3 + \dot{\theta}_4 \right) \cos(-\theta_2 - \theta_3 - \theta_4) \\ &+ m_4 I_2 I_3 \left( 2 \dot{\theta}_1 + 2 \dot{\theta}_2 + \dot{\theta}_3 \right) \cos(-\theta_2 - \theta_3) + m_4 I_2 C_4 \left( 2 \dot{\theta}_1 + 2 \dot{\theta}_2 + \dot{\theta}_3 + \dot{\theta}_4 \right) \cos(-\theta_3 - \theta_4) \\ &+ m_4 I_2 I_3 \left( 2 \dot{\theta}_1 + 2 \dot{\theta}_2 + 2 \dot{\theta}_3 + \dot{\theta}_4 \right) \cos(-\theta_4) \end{split}$$

$$\frac{d}{dt} \left( \frac{\partial L}{\partial \dot{\theta}_1} \right) = \left( m_1 c_1^2 + I_1 + m_2 I_1^2 + m_3 I_1^2 + m_4 I_1^2 \right) \ddot{\theta}_1 + \left( m_2 c_2^2 + I_2 + m_3 I_2^2 + m_4 I_2^2 \right) \ddot{\theta}_1 + \ddot{\theta}_2 \right) \\ &+ \left( m_3 c_3^2 + I_3 + m_4 I_3^2 \right) \ddot{\theta}_1 + \ddot{\theta}_2 + \ddot{\theta}_3 \right) + \left( m_4 c_4^2 + I_4 \right) \ddot{\theta}_1 + \ddot{\theta}_2 + \ddot{\theta}_3 + \ddot{\theta}_4 \right) \\ &+ m_2 I_1 c_2 \left( 2 \dot{\theta}_1 + \dot{\theta}_2 \right) \cos(-\theta_2) - m_2 I_1 c_2 \left( 2 \dot{\theta}_1 + \dot{\theta}_2 \right) \sin(-\theta_2) \left( -\dot{\theta}_2 \right) + m_3 I_1 I_2 \left( 2 \ddot{\theta}_1 + \ddot{\theta}_2 \right) \cos(-\theta_2) \\ &- m_3 I_1 I_2 \left( 2 \dot{\theta}_1 + \dot{\theta}_2 \right) \sin(-\theta_2) \left( -\dot{\theta}_2 \right) + m_3 I_1 c_3 \left( 2 \ddot{\theta}_1 + \ddot{\theta}_2 \right) \sin(-\theta_2) \left( -\dot{\theta}_3 \right) \\ &- m_3 I_2 c_3 \left( 2 \dot{\theta}_1 + 2 \dot{\theta}_2 + \dot{\theta}_3 \right) \sin(-\theta_2 - \theta_3) \left( -\dot{\theta}_2 - \dot{\theta}_3 \right) + m_3 I_2 c_3 \left( 2 \ddot{\theta}_1 + 2 \ddot{\theta}_2 + \ddot{\theta}_3 \right) \cos(-\theta_2) \\ &- m_4 I_1 I_2 \left( 2 \dot{\theta}_1 + \dot{\theta}_2 \right) \sin(-\theta_2) \left( -\dot{\theta}_2 \right) + m_4 I_1 I_2 \left( 2 \dot{\theta}_1 + \ddot{\theta}_2 \right) \cos(-\theta_2) \\ &- m_4 I_1 I_2 \left( 2 \dot{\theta}_1 + \dot{\theta}_2 \right) \sin(-\theta_2) \left( -\dot{\theta}_3 \right) + m_4 I_1 I_2 \left( 2 \dot{\theta}_1 + \ddot{\theta}_2 \right) \sin(-\theta_2) \left( -\dot{\theta}_3 \right) + m_4 I_1 I_2 \left( 2 \dot{\theta}_1 + \ddot{\theta}_2 \right) \sin(-\theta_2) \left( -\dot{\theta}_3 \right) \\ &- m_4 I_1 I_2 \left( 2 \dot{\theta}_1 + \dot{\theta}_2 \right) \sin(-\theta_2) \left( -\dot{\theta}_3 \right) + m_4 I_1 I_2 \left( 2 \dot{\theta}_1 + \ddot{\theta}_2 \right) \sin(-\theta_3) \left( -\dot{\theta}_3 \right) \\ &+ m_4 I_2 I_3 \left( 2 \dot{\theta}_1 + 2 \dot{\theta}_2 + \ddot{\theta}_3 \right) \sin(-\theta_2) \left( -\dot{\theta}_3$$

EOM for  $\theta_2$ :

$$\begin{split} \frac{\partial L}{\partial \dot{\theta_2}} &= \left( m_2 c_2^{\ 2} + I_2 + m_3 I_2^{\ 2} + m_4 I_2^{\ 2} \right) \left( \dot{\theta}_1 + \dot{\theta}_2 \right) + \left( m_3 c_3^{\ 2} + I_3 + m_4 I_3^{\ 2} \right) \left( \dot{\theta}_1 + \dot{\theta}_2 + \dot{\theta}_3 \right) \\ &+ \left( m_4 c_4^{\ 2} + I_4 \right) \left( \dot{\theta}_1 + \dot{\theta}_2 + \dot{\theta}_3 + \dot{\theta}_4 \right) + m_2 I_1 c_2 \dot{\theta}_1 \cos(-\theta_2) + m_3 I_1 I_2 \dot{\theta}_1 \cos(-\theta_2) \\ &+ m_3 I_1 c_3 \dot{\theta}_1 \cos(-\theta_2 - \theta_3) + m_4 I_1 C_4 \dot{\theta}_1 \cos(-\theta_2 - \theta_3 - \theta_4) + m_4 I_2 I_3 \left( 2 \dot{\theta}_1 + 2 \dot{\theta}_2 + \dot{\theta}_3 \right) \cos(-\theta_2) \\ &+ m_4 I_1 I_3 \dot{\theta}_1 \cos(-\theta_2 - \theta_3) + m_4 I_1 C_4 \dot{\theta}_1 \cos(-\theta_2 - \theta_3 - \theta_4) + m_4 I_2 I_3 \left( 2 \dot{\theta}_1 + 2 \dot{\theta}_2 + \dot{\theta}_3 \right) \cos(-\theta_3) \\ &+ m_4 I_2 c_4 \left( 2 \dot{\theta}_1 + 2 \dot{\theta}_2 + \dot{\theta}_3 + \dot{\theta}_4 \right) \cos(-\theta_3 - \theta_4) + m_4 I_3 c_4 \left( 2 \dot{\theta}_1 + 2 \dot{\theta}_2 + 2 \dot{\theta}_3 + \dot{\theta}_4 \right) \cos(-\theta_3) \\ &+ m_4 I_2 c_4 \left( 2 \dot{\theta}_1 + 2 \dot{\theta}_2 + \dot{\theta}_3 + \dot{\theta}_4 \right) \cos(-\theta_3 - \theta_4) + m_4 I_3 c_4 \left( 2 \dot{\theta}_1 + 2 \dot{\theta}_2 + 2 \dot{\theta}_3 + \dot{\theta}_4 \right) \cos(-\theta_3) \\ &+ m_4 I_2 c_4 \left( 2 \dot{\theta}_1 + 2 \dot{\theta}_2 + \dot{\theta}_3 + \dot{\theta}_4 \right) \cos(-\theta_3 - \theta_4) + m_4 I_3 c_4 \left( 2 \dot{\theta}_1 + 2 \dot{\theta}_2 + 2 \dot{\theta}_3 + \dot{\theta}_4 \right) \cos(-\theta_4) \end{split}$$

EOM for  $\theta_3$ :

$$\begin{split} \frac{\delta L}{\delta \dot{\theta}_3} &= \left( m_3 c_3^{\ 2} + I_3 + m_4 I_3^{\ 2} \right) (\dot{\theta}_1 + \dot{\theta}_2 + \dot{\theta}_3) + \left( m_4 c_4^{\ 2} + I_4 \right) (\dot{\theta}_1 + \dot{\theta}_2 + \dot{\theta}_3 + \dot{\theta}_4) \\ &+ m_3 I_1 c_3 \dot{\theta}_1 \cos(-\theta_2 - \theta_3) + m_3 I_2 c_3 (\dot{\theta}_1 + \dot{\theta}_2) \cos(-\theta_3) + m_4 I_1 I_3 \dot{\theta}_1 \cos(-\theta_2 - \theta_3) \\ &+ m_4 I_1 c_4 \dot{\theta}_1 \cos(-\theta_2 - \theta_3 - \theta_4) + m_4 I_2 I_3 (\dot{\theta}_1 + \dot{\theta}_2) \cos(-\theta_3) + m_4 I_2 c_4 (\dot{\theta}_1 + \dot{\theta}_2) \cos(-\theta_3 - \theta_4) \\ &+ m_4 I_3 c_4 \left( 2 \dot{\theta}_1 + 2 \dot{\theta}_2 + 2 \dot{\theta}_3 + \dot{\theta}_4 \right) \cos(-\theta_4) \end{split}$$

$$\frac{d}{dt} \left( \frac{\partial L}{\partial \dot{\theta}_3} \right) = \left( m_3 c_3^{\ 2} + I_3 + m_4 I_3^{\ 2} \right) (\ddot{\theta}_1 + \ddot{\theta}_2 + \ddot{\theta}_3) + \left( m_4 c_4^{\ 2} + I_4 \right) (\ddot{\theta}_1 + \ddot{\theta}_2 + \ddot{\theta}_3 + \ddot{\theta}_4) \\ &+ m_3 I_1 c_3 \ddot{\theta}_1 \cos(-\theta_2 - \theta_3) - m_3 I_1 c_3 \dot{\theta}_1 \sin(-\theta_2 - \theta_3) (-\dot{\theta}_2 - \dot{\theta}_3) + m_3 I_2 c_3 (\ddot{\theta}_1 + \ddot{\theta}_2) \cos(-\theta_3) \\ &- m_3 I_2 c_3 (\dot{\theta}_1 + \dot{\theta}_2) \sin(-\theta_3) (-\dot{\theta}_3 - \dot{\theta}_3) + m_4 I_1 G_3 \ddot{\theta}_1 \cos(-\theta_2 - \theta_3) \\ &- m_4 I_1 I_3 \dot{\theta}_1 \sin(-\theta_2 - \theta_3) (-\dot{\theta}_2 - \dot{\theta}_3) + m_4 I_1 C_4 \ddot{\theta}_1 \cos(-\theta_2 - \theta_3 - \theta_4) \\ &- m_4 I_2 I_3 (\dot{\theta}_1 + \dot{\theta}_2) \sin(-\theta_3) (-\dot{\theta}_3) + m_4 I_2 C_4 (\ddot{\theta}_1 + \ddot{\theta}_2) \cos(-\theta_3) \\ &- m_4 I_2 I_3 (\dot{\theta}_1 + \dot{\theta}_2) \sin(-\theta_3) (-\dot{\theta}_3) + m_4 I_2 C_4 (\ddot{\theta}_1 + \ddot{\theta}_2) \cos(-\theta_3) \\ &- m_4 I_2 C_4 (\dot{\theta}_1 + \dot{\theta}_2) \sin(-\theta_3) (-\dot{\theta}_3) + m_4 I_2 C_4 (\ddot{\theta}_1 + \ddot{\theta}_2) \cos(-\theta_3) \\ &- m_4 I_3 C_4 (2 \dot{\theta}_1 + 2 \dot{\theta}_2 + 2 \dot{\theta}_3 + \dot{\theta}_4) \sin(-\theta_4) (-\dot{\theta}_4) \\ &\frac{\partial L}{\partial \theta_3} &= - m_3 I_1 C_3 \dot{\theta}_1 (\dot{\theta}_1 + \dot{\theta}_2 + \dot{\theta}_3) \sin(-\theta_2 - \theta_3) (-1) - m_4 I_2 C_3 (\dot{\theta}_1 + \dot{\theta}_2) (\dot{\theta}_1 + \dot{\theta}_2 + \dot{\theta}_3) \sin(-\theta_2 - \theta_3) (-1) \\ &- m_4 I_2 I_3 (\dot{\theta}_1 + \dot{\theta}_2 + \dot{\theta}_3) \sin(-\theta_2 - \theta_3) (-1) - m_4 I_4 C_4 \dot{\theta}_1 (\dot{\theta}_1 + \dot{\theta}_2 + \dot{\theta}_3 + \dot{\theta}_4) \sin(-\theta_3 - \theta_4) (-1) \\ &- m_4 I_2 I_3 (\dot{\theta}_1 + \dot{\theta}_2) (\dot{\theta}_1 + \dot{\theta}_2 + \dot{\theta}_3 + \dot{\theta}_4) \sin(-\theta_3 - \theta_4) (-1) \\ &- m_4 I_2 C_4 (\dot{\theta}_1 + \dot{\theta}_2) (\dot{\theta}_1 + \dot{\theta}_2 + \dot{\theta}_3 + \dot{\theta}_4) \sin(-\theta_3 - \theta_4) (-1) \\ &- m_4 I_2 C_4 (\dot{\theta}_1 + \dot{\theta}_2) (\dot{\theta}_1 + \dot{\theta}_2 + \dot{\theta}_3 + \dot{\theta}_4) \sin(-\theta_3 - \theta_4) (-1) \\ &- m_4 I_2 C_4 (\dot{\theta}_1 + \dot{\theta}_2) (\dot{\theta}_1 + \dot{\theta}_2 + \dot{\theta}_3 + \dot{\theta}_3 + \dot{\theta}_4) \sin(-\theta_3 - \theta_4) (-1) \\ &- m_4 I_2 C_4 (\dot{\theta}_1 + \dot{\theta}_2) (\dot{\theta}_1 + \dot{\theta$$

EOM for  $\theta_4$ :

$$\begin{split} \frac{\delta L}{\delta \dot{\theta}_{4}} &= \left( m_{4} c_{4}^{2} + I_{4} \right) \! \left( \dot{\theta}_{1} + \dot{\theta}_{2} + \dot{\theta}_{3} + \dot{\theta}_{4} \right) \! + m_{4} I_{1} c_{4} \dot{\theta}_{1} \cos \left( -\theta_{2} - \theta_{3} - \theta_{4} \right) \\ &+ m_{4} I_{2} c_{4} \left( \dot{\theta}_{1} + \dot{\theta}_{2} \right) \cos \left( -\theta_{3} - \theta_{4} \right) \! + m_{4} I_{3} c_{4} \left( \dot{\theta}_{1} + \dot{\theta}_{2} + \dot{\theta}_{3} \right) \cos \left( -\theta_{4} \right) \\ \frac{d}{dt} \left( \frac{\partial L}{\partial \dot{\theta}_{4}} \right) &= \left( m_{4} c_{4}^{2} + I_{4} \right) \! \left( \ddot{\theta}_{1} + \ddot{\theta}_{2} + \ddot{\theta}_{3} + \ddot{\theta}_{4} \right) \! + m_{4} I_{1} c_{4} \ddot{\theta}_{1} \cos \left( -\theta_{2} - \theta_{3} - \theta_{4} \right) \\ &- m_{4} I_{1} c_{4} \dot{\theta}_{1} \sin \left( -\theta_{2} - \theta_{3} - \theta_{4} \right) \! \left( -\dot{\theta}_{2} - \dot{\theta}_{3} - \dot{\theta}_{4} \right) \! + m_{4} I_{2} c_{4} \left( \ddot{\theta}_{1} + \ddot{\theta}_{2} \right) \! \cos \left( -\theta_{3} - \theta_{4} \right) \\ &- m_{4} I_{2} c_{4} \left( \dot{\theta}_{1} + \dot{\theta}_{2} \right) \! \sin \left( -\theta_{3} - \theta_{4} \right) \! \left( -\dot{\theta}_{3} - \dot{\theta}_{4} \right) \! + m_{4} I_{3} c_{4} \left( \ddot{\theta}_{1} + \ddot{\theta}_{2} + \ddot{\theta}_{3} \right) \! \cos \left( -\theta_{4} \right) \\ &- m_{4} I_{3} c_{4} \left( \dot{\theta}_{1} + \dot{\theta}_{2} + \dot{\theta}_{3} \right) \! \sin \left( -\theta_{4} \right) \! \left( -\dot{\theta}_{4} \right) \\ \frac{\partial L}{\partial \theta_{4}} &= - m_{4} I_{1} c_{4} \dot{\theta}_{1} \! \left( \dot{\theta}_{1} + \dot{\theta}_{2} + \dot{\theta}_{3} + \dot{\theta}_{4} \right) \! \sin \left( -\theta_{2} - \theta_{3} - \theta_{4} \right) \! \left( -1 \right) \\ &- m_{4} I_{2} c_{4} \left( \dot{\theta}_{1} + \dot{\theta}_{2} \right) \! \left( \dot{\theta}_{1} + \dot{\theta}_{2} + \dot{\theta}_{3} + \dot{\theta}_{4} \right) \! \sin \left( -\theta_{3} - \theta_{4} \right) \! \left( -1 \right) \\ &- m_{4} I_{3} c_{4} \left( \dot{\theta}_{1} + \dot{\theta}_{2} \right) \! \left( \dot{\theta}_{1} + \dot{\theta}_{2} + \dot{\theta}_{3} + \dot{\theta}_{4} \right) \! \sin \left( -\theta_{3} - \theta_{4} \right) \! \left( -1 \right) \\ &- m_{4} I_{3} c_{4} \left( \dot{\theta}_{1} + \dot{\theta}_{2} \right) \! + \dot{\theta}_{3} + \dot{\theta}_{3} \right) \! \left( \dot{\theta}_{1} + \dot{\theta}_{2} + \dot{\theta}_{3} + \dot{\theta}_{4} \right) \! \sin \left( -\theta_{4} \right) \! \left( -1 \right) \\ &- m_{4} I_{3} c_{4} \left( \dot{\theta}_{1} + \dot{\theta}_{2} + \dot{\theta}_{3} \right) \! \left( \dot{\theta}_{1} + \dot{\theta}_{2} + \dot{\theta}_{3} + \dot{\theta}_{4} \right) \! \sin \left( -\theta_{4} \right) \! \left( -1 \right) \\ &- m_{4} I_{3} c_{4} \left( \dot{\theta}_{1} + \dot{\theta}_{2} + \dot{\theta}_{3} \right) \! \left( \dot{\theta}_{1} + \dot{\theta}_{2} + \dot{\theta}_{3} + \dot{\theta}_{4} \right) \! \sin \left( -\theta_{4} \right) \! \left( -1 \right) \\ &- m_{4} I_{3} c_{4} \left( \dot{\theta}_{1} + \dot{\theta}_{2} + \dot{\theta}_{3} \right) \! \left( \dot{\theta}_{1} + \dot{\theta}_{2} + \dot{\theta}_{3} + \dot{\theta}_{4} \right) \! \sin \left( -\theta_{4} \right) \! \left( -1 \right) - \left( m_{4} c_{4} \right) \! \left( -1 \right) + \left( m_{4} c_{4} \right) \! \left( -1 \right) + \left( m_{4} c_{4} \right) \! \left( -1 \right) + \left( m_{4} c_{4} \right) \! \left( -$$

$$M(q)\ddot{q} + C(\dot{q},q)\dot{\theta}, + g(q) = Q^*$$

$$\begin{bmatrix} M_{11} & M_{12} & M_{13} & M_{14} \\ M_{21} & M_{22} & M_{23} & M_{24} \\ M_{31} & M_{32} & M_{33} & M_{34} \\ M_{41} & M_{42} & M_{43} & M_{44} \end{bmatrix} \begin{bmatrix} \ddot{\theta}_1 \\ \ddot{\theta}_2 \\ \ddot{\theta}_3 \\ \ddot{\theta}_4 \end{bmatrix} + \begin{bmatrix} C_{11} & C_{12} & C_{13} & C_{14} \\ C_{21} & C_{22} & C_{23} & C_{24} \\ C_{31} & C_{32} & C_{33} & C_{34} \\ C_{41} & C_{42} & C_{43} & C_{44} \end{bmatrix} \begin{bmatrix} \dot{\theta}_1 \\ \dot{\theta}_2 \\ \dot{\theta}_3 \\ \dot{\theta}_4 \end{bmatrix} + g \begin{bmatrix} f_{11} \\ f_{21} \\ f_{31} \\ f_{41} \end{bmatrix} = Q_i^*$$

$$\begin{split} M_{11} &= m_{1}c_{1}^{2} + I_{1} + m_{2}I_{1}^{2} + m_{3}I_{1}^{2} + m_{4}I_{1}^{2} + m_{2}c_{2}^{2} + I_{2} + m_{3}I_{2}^{2} + m_{4}I_{2}^{2} + m_{3}c_{3}^{2} + I_{3} + m_{4}I_{3}^{2} \\ &+ m_{4}c_{4}^{2} + I_{4} + 2m_{2}I_{1}c_{2}\cos(-\theta_{2}) + 2m_{3}I_{1}I_{2}\cos(-\theta_{2}) + 2m_{3}I_{1}c_{3}\cos(-\theta_{2} - \theta_{3}) \\ &+ 2m_{3}I_{2}c_{3}\cos(-\theta_{3}) + 2m_{4}I_{1}I_{2}\cos(-\theta_{2}) + 2m_{4}I_{1}I_{3}\cos(-\theta_{2} - \theta_{3}) \\ &+ 2m_{4}I_{1}c_{4}\cos(-\theta_{2} - \theta_{3} - \theta_{4}) + 2m_{4}I_{2}I_{3}\cos(-\theta_{3}) + 2m_{4}I_{2}c_{4}\cos(-\theta_{3} - \theta_{4}) \\ &+ 2m_{4}I_{3}c_{4}\cos(-\theta_{4}) \end{split}$$

$$\begin{split} M_{12} &= m_2 c_2^{\ 2} + \mathrm{I}_2 + m_3 l_2^{\ 2} + m_4 l_2^{\ 2} + m_3 c_3^{\ 2} + \mathrm{I}_3 + m_4 l_3^{\ 2} + m_4 c_4^{\ 2} + \mathrm{I}_4 + m_2 l_1 c_2 \cos(-\theta_2) \\ &+ m_3 l_1 l_2 \cos(-\theta_2) + m_3 l_1 c_3 \cos(-\theta_2 - \theta_3) + 2 m_3 l_2 c_3 \cos(-\theta_3) + m_4 l_1 l_2 \cos(-\theta_2) \\ &+ m_4 l_1 l_3 \cos(-\theta_2 - \theta_3) + m_4 l_1 c_4 \cos(-\theta_2 - \theta_3 - \theta_4) + 2 m_4 l_2 l_3 \cos(-\theta_3) \\ &+ 2 m_4 l_2 c_4 \cos(-\theta_3 - \theta_4) + 2 m_4 l_3 c_4 \cos(-\theta_4) \end{split}$$

$$M_{13} = m_3 c_3^2 + I_3 + m_4 I_3^2 + m_4 c_4^2 + I_4 + m_3 I_1 c_3 \cos(-\theta_2 - \theta_3) + m_3 I_2 c_3 \cos(-\theta_3) + m_4 I_1 I_3 \cos(-\theta_2 - \theta_3) + m_4 I_1 c_4 \cos(-\theta_2 - \theta_3 - \theta_4) + m_4 I_2 I_3 \cos(-\theta_3) + m_4 I_2 c_4 \cos(-\theta_3 - \theta_4) + 2m_4 I_3 c_4 \cos(-\theta_4)$$

$$M_{14} = m_4 c_4^2 + I_4 + m_4 I_1 c_4 \cos(-\theta_2 - \theta_3 - \theta_4) + m_4 I_2 c_4 \cos(-\theta_3 - \theta_4) + m_4 I_3 c_4 \cos(-\theta_4)$$

$$\begin{split} M_{21} &= m_2 c_2^{\ 2} + I_2 + m_3 I_2^{\ 2} + m_4 I_2^{\ 2} + m_3 c_3^{\ 2} + I_3 + m_4 I_3^{\ 2} + m_4 c_4^{\ 2} + I_4 + m_2 I_1 c_2 \cos(-\theta_2) \\ &+ m_3 I_1 I_2 \cos(-\theta_2) + m_3 I_1 c_3 \cos(-\theta_2 - \theta_3) + 2 m_3 I_2 c_3 \cos(-\theta_3) + m_4 I_1 I_2 \cos(-\theta_2) \\ &+ m_4 I_1 I_3 \cos(-\theta_2 - \theta_3) + m_4 I_1 c_4 \cos(-\theta_2 - \theta_3 - \theta_4) + 2 m_4 I_2 I_3 \cos(-\theta_3) \\ &+ 2 m_4 I_2 c_4 \cos(-\theta_3 - \theta_4) + 2 m_4 I_3 c_4 \cos(-\theta_4) \end{split}$$

$$M_{22} = m_2 c_2^2 + I_2 + m_3 I_2^2 + m_4 I_2^2 + m_3 c_3^2 + I_3 + m_4 I_3^2 + m_4 c_4^2 + I_4 + 2m_3 I_2 c_3 \cos(-\theta_3) + 2m_4 I_2 I_3 \cos(-\theta_3) + 2m_4 I_2 c_4 \cos(-\theta_3) + 2m_4 I_2 c_4 \cos(-\theta_3) + 2m_4 I_3 c_4 \cos(-\theta_4)$$

$$M_{23} = m_3 c_3^2 + I_3 + m_4 I_3^2 + m_4 c_4^2 + I_4 + m_3 I_2 c_3 \cos(-\theta_3) + m_4 I_2 I_3 \cos(-\theta_3) + m_4 I_2 c_4 \cos(-\theta_3 - \theta_4) + 2m_4 I_3 c_4 \cos(-\theta_4)$$

$$M_{24} = m_4 c_4^2 + I_4 + m_4 I_2 c_4 \cos(-\theta_3 - \theta_4) + m_4 I_3 c_4 \cos(-\theta_4)$$

$$\begin{split} M_{31} &= m_3 c_3^2 + I_3 + m_4 I_3^2 + m_4 c_4^2 + I_4 + m_3 I_1 c_3 \cos(-\theta_2 - \theta_3) + m_3 I_2 c_3 \cos(-\theta_3) \\ &+ m_4 I_1 I_3 \cos(-\theta_2 - \theta_3) + m_4 I_1 c_4 \cos(-\theta_2 - \theta_3 - \theta_4) + m_4 I_2 I_3 \cos(-\theta_3) \\ &+ m_4 I_2 c_4 \cos(-\theta_3 - \theta_4) + 2 m_4 I_3 c_4 \cos(-\theta_4) \end{split}$$

$$M_{32} = m_3 c_3^2 + I_3 + m_4 I_3^2 + m_4 c_4^2 + I_4 + m_3 I_2 c_3 \cos(-\theta_3) + m_4 I_2 I_3 \cos(-\theta_3) + m_4 I_2 c_4 \cos(-\theta_3 - \theta_4) + 2m_4 I_3 c_4 \cos(-\theta_4)$$

$$M_{33} = m_3 c_3^2 + I_3 + m_4 I_3^2 + m_4 c_4^2 + I_4 + 2 m_4 I_3 c_4 \cos(-\theta_4)$$

$$M_{34} = m_4 c_4^2 + I_4 + m_4 I_3 c_4 \cos(-\theta_4)$$

$$M_{41} = m_4 c_4^2 + I_4 + m_4 I_1 c_4 \cos(-\theta_2 - \theta_3 - \theta_4) + m_4 I_2 c_4 \cos(-\theta_3 - \theta_4) + m_4 I_3 c_4 \cos(-\theta_4)$$

$$M_{42} = m_4 c_4^2 + I_4 + m_4 I_2 c_4 \cos(-\theta_3 - \theta_4) + m_4 I_3 c_4 \cos(-\theta_4)$$

$$M_{43} = m_4 c_4^2 + I_4 + m_4 I_3 c_4 \cos(-\theta_4)$$

$$M_{44} = m_4 c_4^2 + I_4$$

$$C_{11} = 0$$

$$\begin{split} C_{12} &= m_2 I_1 c_2 \big( 2\dot{\theta}_1 + \dot{\theta}_2 \big) \sin(-\theta_2) + m_3 I_1 I_2 \big( 2\dot{\theta}_1 + \dot{\theta}_2 \big) \sin(-\theta_2) + m_3 I_1 c_3 \big( 2\dot{\theta}_1 + \dot{\theta}_2 + \dot{\theta}_3 \big) \sin(-\theta_2 - \theta_3) \\ &+ m_4 I_1 I_2 \big( 2\dot{\theta}_1 + \dot{\theta}_2 \big) \sin(-\theta_2) + m_4 I_1 I_3 \big( 2\dot{\theta}_1 + \dot{\theta}_2 + \dot{\theta}_3 \big) \sin(-\theta_2 - \theta_3) \\ &+ m_4 I_1 c_4 \big( 2\dot{\theta}_1 + \dot{\theta}_2 + \dot{\theta}_3 + \dot{\theta}_4 \big) \sin(-\theta_2 - \theta_3 - \theta_4) \end{split}$$

$$\begin{split} C_{13} &= m_3 I_1 c_3 \big( 2\dot{\theta}_1 + \dot{\theta}_2 + \dot{\theta}_3 \big) \sin(-\theta_2 - \theta_3) + m_3 I_2 c_3 \big( 2\dot{\theta}_1 + 2\dot{\theta}_2 + \dot{\theta}_3 \big) \sin(-\theta_3) \\ &+ m_4 I_1 I_3 \big( 2\dot{\theta}_1 + \dot{\theta}_2 + \dot{\theta}_3 \big) \sin(-\theta_2 - \theta_3) + m_4 I_1 c_4 \big( 2\dot{\theta}_1 + \dot{\theta}_2 + \dot{\theta}_3 + \dot{\theta}_4 \big) \sin(-\theta_2 - \theta_3 - \theta_4) + \\ &+ m_4 I_2 I_3 \big( 2\dot{\theta}_1 + 2\dot{\theta}_2 + \dot{\theta}_3 \big) \sin(-\theta_3) + m_4 I_2 c_4 \big( 2\dot{\theta}_1 + 2\dot{\theta}_2 + \dot{\theta}_3 + \dot{\theta}_4 \big) \sin(-\theta_3 - \theta_4) \end{split}$$

$$C_{14} = m_4 I_1 c_4 (2\dot{\theta}_1 + \dot{\theta}_2 + \dot{\theta}_3 + \dot{\theta}_4) \sin(-\theta_2 - \theta_3 - \theta_4) + m_4 I_2 c_4 (2\dot{\theta}_1 + 2\dot{\theta}_2 + \dot{\theta}_3 + \dot{\theta}_4) \sin(-\theta_3 - \theta_4) + m_4 I_3 c_4 (2\dot{\theta}_1 + 2\dot{\theta}_2 + 2\dot{\theta}_3 + \dot{\theta}_4) \sin(-\theta_4)$$

$$\begin{split} C_{21} &= -m_2 I_1 c_2 \dot{\theta}_1 \sin(-\theta_2) - m_3 I_1 I_2 \dot{\theta}_1 \sin(-\theta_2) - m_3 I_1 c_3 \dot{\theta}_1 \sin(-\theta_2 - \theta_3) + \\ &- m_4 I_1 I_2 \dot{\theta}_1 \sin(-\theta_2) - m_4 I_1 I_3 \dot{\theta}_1 \sin(-\theta_2 - \theta_3) - m_4 I_1 c_4 \dot{\theta}_1 \sin(-\theta_2 - \theta_3 - \theta_4) \end{split}$$

$$C_{22} = 0$$

$$C_{23} = m_3 I_2 C_3 (2\dot{\theta}_1 + 2\dot{\theta}_2 + \dot{\theta}_3) \sin(-\theta_3) + m_4 I_2 I_3 (2\dot{\theta}_1 + 2\dot{\theta}_2 + \dot{\theta}_3) \sin(-\theta_3) + m_4 I_2 C_4 (2\dot{\theta}_1 + 2\dot{\theta}_2 + \dot{\theta}_3 + \dot{\theta}_4) \sin(-\theta_3 - \theta_4)$$

$$C_{24} = m_4 I_2 c_4 (2\dot{\theta}_1 + 2\dot{\theta}_2 + \dot{\theta}_3 + \dot{\theta}_4) \sin(-\theta_3 - \theta_4) + m_4 I_3 c_4 (2\dot{\theta}_1 + 2\dot{\theta}_2 + 2\dot{\theta}_3 + \dot{\theta}_4) \sin(-\theta_4)$$

$$C_{31} = -m_3 I_1 c_3 \dot{\theta}_1 sin(-\theta_2 - \theta_3) - m_3 I_2 c_3 (\dot{\theta}_1 + 2\dot{\theta}_2) sin(-\theta_3) - m_4 I_1 I_3 \dot{\theta}_1 sin(-\theta_2 - \theta_3)$$

$$- m_4 I_1 c_4 \dot{\theta}_1 sin(-\theta_2 - \theta_3 - \theta_4) - m_4 I_2 I_3 (\dot{\theta}_1 + 2\dot{\theta}_2) sin(-\theta_3) - m_4 I_2 c_4 (\dot{\theta}_1 + 2\dot{\theta}_2) sin(-\theta_3 - \theta_4)$$

$$\pmb{C}_{32} = - \pmb{m}_{3} \pmb{I}_{2} \pmb{c}_{3} \dot{\pmb{\theta}}_{2} \pmb{sin} (- \, \pmb{\theta}_{3} \, ) - \pmb{m}_{4} \pmb{I}_{2} \pmb{I}_{3} \dot{\pmb{\theta}}_{2} \pmb{sin} (- \, \pmb{\theta}_{3} \, ) - \pmb{m}_{4} \pmb{I}_{2} \pmb{c}_{4} \dot{\pmb{\theta}}_{2} \pmb{sin} (- \, \pmb{\theta}_{3} \, - \, \pmb{\theta}_{4} \, )$$

$$C_{33} = 0$$

$$C_{34} = m_4 l_3 c_4 (2\dot{\theta}_1 + 2\dot{\theta}_2 + 2\dot{\theta}_3 + \dot{\theta}_4) sin(-\theta_4)$$

$$C_{41} = -m_4 I_1 c_4 \dot{\theta}_1 \sin(-\theta_2 - \theta_3 - \theta_4) - m_4 I_2 c_4 (\dot{\theta}_1 + \dot{\theta}_2 + \dot{\theta}_3 + \dot{\theta}_4) \sin(-\theta_3 - \theta_4) - m_4 I_3 c_4 (\dot{\theta}_1 + \dot{\theta}_2 + \dot{\theta}_3 + \dot{\theta}_4) \sin(-\theta_4)$$

$$C_{42} = -m_4 I_2 c_4 (\dot{\theta}_1 + \dot{\theta}_2 + \dot{\theta}_3 + \dot{\theta}_4) \sin(-\theta_3 - \theta_4) - m_4 I_3 c_4 (\dot{\theta}_1 + \dot{\theta}_2 + \dot{\theta}_3 + \dot{\theta}_4) \sin(-\theta_4)$$

$$C_{43} = -m_4 I_3 c_4 (\dot{\theta}_1 + \dot{\theta}_2 + \dot{\theta}_3 + \dot{\theta}_4) \sin(-\theta_4)$$

$$C_{44} = 0$$

$$f_{11} = (m_1c_1 + m_2I_1 + m_3I_1 + m_4I_1) \cdot \cos(\theta_1) + (m_2c_2 + m_3I_2 + m_4I_2) \cdot \cos(\theta_1 + \theta_2) + (m_3c_3 + m_4I_3) \cdot \cos(\theta_1 + \theta_2 + \theta_3) + (m_4c_4) \cdot \cos(\theta_1 + \theta_2 + \theta_3 + \theta_4)$$

$$f_{21} = (m_2 c_2 + m_3 I_2 + m_4 I_2) \cdot \cos(\theta_1 + \theta_2) + (m_3 c_3 + m_4 I_3) \cdot \cos(\theta_1 + \theta_2 + \theta_3) + (m_4 c_4) \cdot \cos(\theta_1 + \theta_2 + \theta_3 + \theta_4)$$

$$f_{31} = (m_3c_3 + m_4I_3) \cdot \cos(\theta_1 + \theta_2 + \theta_3) + (m_4c_4) \cdot \cos(\theta_1 + \theta_2 + \theta_3 + \theta_4)$$

$$f_{41} = (m_4 c_4) \cdot \cos(\theta_1 + \theta_2 + \theta_3 + \theta_4)$$

# Appendix B

### **Cost Function Equation**

$$Cost = A1 \cdot 10^6 + A2 \cdot 10^4 + A3 \cdot 10^4 + A4 \cdot 10^2 + A5 \cdot 10^2$$

Factor	Description	Formulation
A1	Stance Width/Height Ratio	abs(Ideal Ratio - Actual Ratio)
A2	Magnitude of the horizontal velocity at the foot strike	$\operatorname{abs}(\operatorname{V}_{\operatorname{x}})$
A3	Magnitude of the vertical velocity at the foot strike	$abs(V_y)$
A4	ΔCG	$abs(CG_{final} - CG_{initial})$
A5	Difference between ideal stride length and actual stride length	abs(Ideal stride length - Actual stride length)

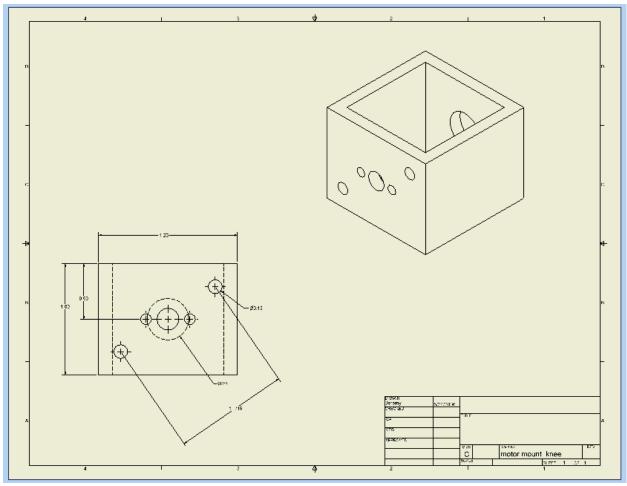
# Appendix C

# **Materials and Parts Suppliers**

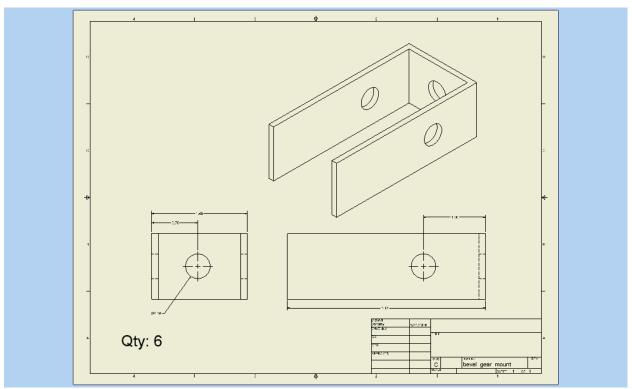
Part	Supplier	Website
EZSV10 1.5A DC Servo Motor Controller RS232 to RS485 Converter 4-port RS485 EZ Bus Station	AllMotion	www.allmotion.com
Plastic Miter Gears	BostonGear	www.bostongear.com
1/4" miniature ball bearings 5/8" extra thin series ball bearings	SPB-USA	www.spb-usa.com
Port Escap DC motors w/ planetary gearhead 17N78 210E motor w/ 352:1 gearhead 17N78 213E motor w/ 166:1 gearhead	PortEscap	www.portescap.com
Oak Grigsby Encoders 900 Series Optical Encoders 512 PPR (Pulses Per Revolution)	Electro Switch	www.electro-nc.com

# Appendix D

# **Part Drawings**



**Figure D-1:** Motor mount for the knee



**Figure D-2:** Bevel gear mount for the knee

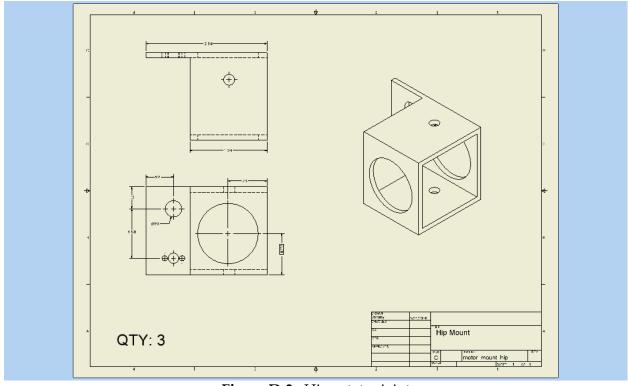


Figure D-3: Hip rotator joint

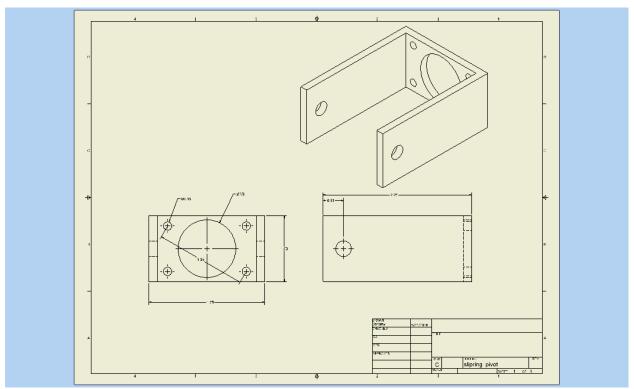
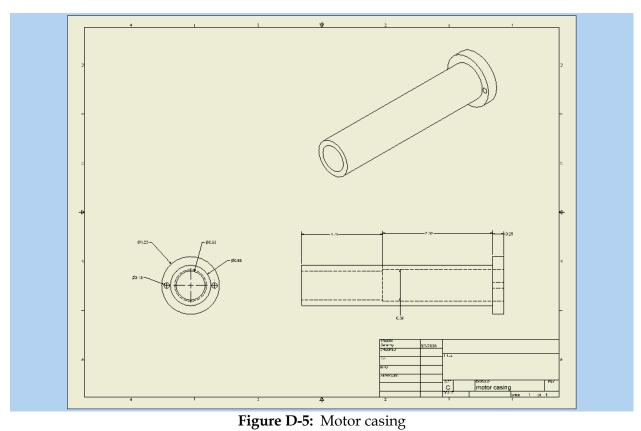
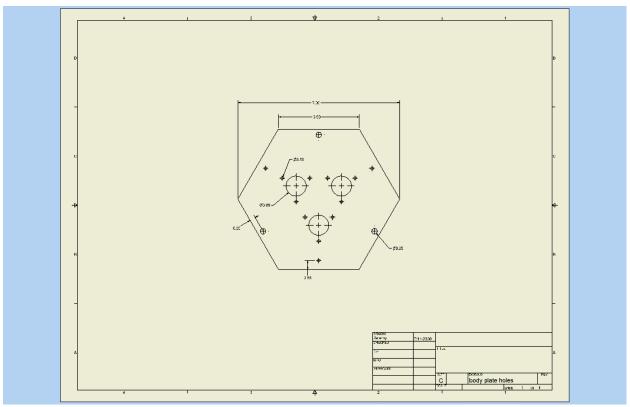


Figure D-4: Hip flexure joint





**Figure D-6:** Body plate with holes for the sliprings