APPENDIX B

SURVEY OF HOSIERY INDUSTRY: THE ADOPTION AND USE OF ELECTRONIC COMMERCE

VERSION A: Strategic Orientation and Outcomes (Senior Executive)

DIRECTIONS:

Personal Int	erview.
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To be filled out by the researcher.

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Research Endorsed By:	Nat'l Ass'n of Hosiery Mfrs. (NAHM)
Research Supported By:	Virginia Tech (Blacksburg, VA) Elon College (Elon College, NC) Research Triangle Consultants, Inc. (Cary, NC)

SECTION 1:

	Very L	<u>Very Little</u>		<u>Moderate</u>			<u>Very Great</u>		
1. To what extent does <u>COMPANY NAME</u> emphasize sacrificing profitability to gain market share?	1	2	3	4	5	6	7		
2. To what extent does <u>COMPANY NAME</u> emphasize cutting prices to increase market share?	1	2	3	4	5	6	7		
3. To what extent does <u>COMPANY NAME</u> emphasize setting prices below competition?	1	2	3	4	5	6	7		
4. To what extent does <u>COMPANY NAME</u> emphasize seeking market share position at the expense of cash flow and profitability?	1	2	3	4	5	6	7		
5. To what extent does <u>COMPANY NAME</u> emphasize effective coordination among different functional areas?	1	2	3	4	5	6	7		
6. To what extent does <u>COMPANY NAME</u> emphasize informat systems to provide support for decision-making?	ion 1	2	3	4	5	6	7		
7. To what extent does <u>COMPANY NAME</u> , when confronted w a major decision, usually try to develop thorough analys		2	3	4	5	6	7		
8. To what extent does <u>COMPANY NAME</u> emphasize the use o planning techniques?	of 1	2	3	4	5	6	7		
9. To what extent does <u>COMPANY NAME</u> emphasize use of the outputs of management information and control system		2	3	4	5	6	7		
10. To what extent does <u>COMPANY NAME</u> emphasize manpov planning and performance appraisal of senior managers		2	3	4	5	6	7		
11. To what extent does <u>COMPANY NAME</u> emphasize signific modifications to the manufacturing technology?	ant 1	2	3	4	5	6	7		
12. To what extent does <u>COMPANY NAME</u> emphasize use of c control systems for monitoring performance?	cost 1	2	3	4	5	6	7		

	<u>Very Little</u>	M	<u>Moderate</u>		Very Grea		eat
13. To what extent does <u>COMPANY NAME</u> emphasize the of production management techniques?	use 1	2	3	4	5	6	7
14. To what extent does <u>COMPANY NAME</u> emphasize proc quality through the use of quality circles?	luct	2	3	4	5	6	7
15. At <u>COMPANY NAME</u> , to what extent do criteria for res allocation generally reflect short-term consideration		2	3	4	5	6	7
16. To what extent does <u>COMPANY NAME</u> emphasize basi research to provide it with a future competitive edge		2	3	4	5	6	7
17. To what extent does <u>COMPANY NAME</u> emphasize fore key indicators of operations?	casting 1	2	3	4	5	6	7
18. To what extent does <u>COMPANY NAME</u> emphasize form tracking of significant general trends?	nal 1	2	3	4	5	6	7
19. To what extent does <u>COMPANY NAME</u> emphasize "Wh analysis of critical issues?	nat-if" 1	2	3	4	5	6	7
20. To what extent does <u>COMPANY NAME</u> emphasize cons seeking new opportunities related to the present ope		2	3	4	5	6	7
21. To what extent is <u>COMPANY NAME</u> usually the first or introduce new brands or products in the market?	nes to 1	2	3	4	5	6	7
22. To what extent does <u>COMPANY NAME</u> emphasize bein constantly on the lookout for businesses that can be acquired?	ng 1	2	3	4	5	6	7
23. To what extent do competitors generally preempt <u>COMPANY NAME</u> by expanding capacity ahead of	f time? 1	2	3	4	5	6	7
24. To what extent does <u>COMPANY NAME</u> emphasize the elimination of operations in later stages of the life c	-	2	3	4	5	6	7
25. To what extent can <u>COMPANY NAME's</u> operations be generally characterized as high risk?	1	2	3	4	5	6	7
26. To what extent does <u>COMPANY NAME</u> seem to adopt a conservative view when making major decisions?	a rather 1	2	3	4	5	6	7
27. At <u>COMPANY NAME</u> , to what extent are new projects on a "stage-by-stage" basis rather than with blanket		2	3	4	5	6	7
28. At <u>COMPANY NAME</u> , to what extent is there a tendenc support projects where the expected returns are cert		2	3	4	5	6	7
29. At <u>COMPANY NAME</u> , to what extent have operations g followed the "tried and true" paths?	generally 1	2	3	4	5	6	7

SECTION 2:

	<u>Very Little</u>	į	Moder	ate	Ve	ery Grea				
30. To what extent has the implementation of Electronic Dat Interchange (EDI) applications resulted in the ability of <u>COMPANY NAME</u> to attract new business?		2	3	4	5	6	7			
31. To what extent has the implementation of Electronic Dat Interchange (EDI) applications resulted in the ability of <u>COMPANY NAME</u> to retain existing business?		2	3	4	5	6	7			
32. To what extent has the implementation of Electronic Dat Interchange (EDI) applications resulted in reduced c for <u>COMPANY NAME</u> ?		2	3	4	5	6	7			
33. To what extent has the implementation of Electronic Dat Interchange (EDI) applications resulted in improved service for <u>COMPANY NAME</u> ?		2	3	4	5	6	7			
33B. To what extent do you view the application of Electronic Commerce and EDI as a current or potential competent advantage for <u>COMPANY NAME</u> ?		2	3	4	5	6	7			
33C. To what extent do you view the application of Electronic Commerce and EDI as a competitive necessity for <u>COMPANY NAME</u> ?	2 1	2	3	4	5	6	7			
34. Over the past five years how do you estimate how <u>COMPANY NAME</u> compares to competitors in your industry on after-tax return on investment? Lowest 20% Lower 20%		%	Highe	r 20%	6	Top 2	0%			
 35. Over the past five years how do you estimate how <u>COMPANY NAME</u> compares to competitors in your industry on sales growth? Lowest 20% Lower 20% Middle 20% Higher 20% Top 20% 										
36. Over the past five years how do you estimate how <u>COMPANY NAME</u> compares to competitors in your industry on overall firm performance and success? Lowest 20% Lower 20% Middle 20% Higher 20% Top 20%										
 37. Over the past five years how do you estimate how <u>COMPANY NAME</u> compares to competitors in your industry on competitive position? Lowest 20% Lower 20%)%	Hight	er 20'	%	Top 2	20%			

SECTION 3: General Questions

38. Do you plan to increase your EDI activities in the future?

39. How do you see EDI evolving in your firm in the future?

40. Do you plan to increase your Internet activities in the future?

41. How do you see your firm's use of the Internet evolving in the future?

42. Do you see Electronic Commerce as a benefit or a hinderance to your firm?